



ASX Announcement | 26 March 2025 NH3 Clean Energy (ASX: NH3)

Issue of Shares and Cleansing Notice

Further to the announcement dated 26 March 2025, NH3 Clean Energy Limited (ASX: NH3) (the **Company** or **NH3**) advises that it has issued today a total of 15,000,000 fully paid ordinary shares (**New Share**) at an issue price of \$0.02 per New Share to a sophisticated investor raising \$300,000 (before costs) (**Placement**).

The New Shares were issued utilising the Company's placement capacity under ASX Listing Rule 7.1 and will rank equally with existing shares of the Company.

Following this Placement, the Company now has 564,604,785 shares on issue.

Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act') as follows:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. As at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors.

Investor & Corporate Enquiries

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About NH3 Clean Energy Limited

NH3 Clean Energy Limited (ASX: NH3) is an Australian company focused Future Energy project development and Future Energy materials exploration and project development.

The Company is developing a business to deliver decarbonised hydrogen (low-emissions ammonia) into export and domestic markets at scale, via its WAH₂ Project. The Company plans to use renewable energy to the greatest extent practicable.

The Company 100% owns the McIntosh Nickel-Copper-PGE project and the Halls Creek Gold and Base Metals project in Western Australia. The Company has two joint ventures on its Graphite properties. To learn more, please visit www.nh3ce.com or www.nh3cleanenergy.com

