

Notice pursuant to section 708a(5)(e) of the Corporations Act 2001

Marvel Gold Limited (ASX: MVL) (**Marvel** or the **Company**) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that, as detailed in the announcement dated 21 March 2025, it has issued 215,947,676 fully paid ordinary shares to professional and sophisticated investors.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- 1) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- 2) this notice is being given under section 708A(5)(e) of the Act.
- 3) as a disclosing entity, Marvel is subject to regular reporting and disclosure obligations.
- 4) as at the date of this notice the Company has complied with:
 - i. the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- 5) as at the date of this notice there is no excluded information under section 708A(6)(e) of the Corporations Act, which is required to be disclosed by Marvel.

-ENDS-

This announcement has been approved for release by the Board of Directors of Marvel Gold Limited.

For further information, please contact:

JOANNA KIERNAN
COMPANY SECRETARY

Tel: +61 8 9200 4960

Visit www.marvelgold.com.au