



Market Announcement

27 March 2025

RTG Mining Inc. (ASX: RTG) – Trading Halt

Description

The securities of RTG Mining Inc. ('RTG') will be placed in trading halt at the request of RTG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 31 March 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

27 March 2025

Madeleine Green
Principal Listing Adviser, Listings Compliance (Perth)
ASX Limited

Via email: tradinghaltspert@asx.com.au

REQUEST FOR TRADING HALT

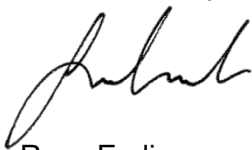
In accordance with ASX Listing Rule 17.1, RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) hereby requests a trading halt from the commencement of trading on Thursday, 27 March 2025 until the earlier of an announcement to the market or the commencement of trading on Monday, 31 March 2025.

In accordance with Listing Rule 17.1, I advise that:

- (a) RTG is seeking the trading halt pending the making of an announcement to the market regarding a proposed capital raising;
- (b) RTG is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares, and to ensure that trading does not take place in an uninformed market; and
- (c) RTG requests the trading halt until the earlier of:
 - (i) RTG making an announcement to the market regarding the proposed capital raising; or
 - (ii) the commencement of trading on Monday, 31 March 2025.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerley



Ryan Eadie
Company Secretary