

# **Announcement Summary**

# **Entity name**

ANTERIS TECHNOLOGIES GLOBAL CORP.

# **Announcement Type**

New announcement

### Date of this announcement

Thursday March 27, 2025

# The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

ASX +securit	Security description	Number of +securities to be quoted	Issue date
AVR	CHESS DEPOSITARY INTERESTS 1:1	16,832	20/03/2025
AVR	CHESS DEPOSITARY INTERESTS 1:1	5,000	25/03/2025

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

### 1.1 Name of entity

ANTERIS TECHNOLOGIES GLOBAL CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ARBN

677960235

### 1.3 ASX issuer code

AVR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/3/2025



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class

**FROM (Existing Class)** 

ASX +security code and description

AVRAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)** 

ASX +security code and description

**AVR: CHESS DEPOSITARY INTERESTS 1:1** 

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2025

20/3/2025

The last date the options were

securities were converted

exercised or other +convertible

16,500

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stephen Denaro	Citicorp Nominees Pty Ltd as custodian for Sloane Pty Ltd who is the Trustee for the Denaro Superannuation Fund	16,500

### Issue date

20/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

16.500

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 11.20000000

Any other information the entity wishes to provide about the +securities to be quoted

25/3/2025

Stephen Denaro: Exercised for cash

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

AVRAS: OPTION EXPIRING 27-SEP-2025 EX \$10.00

TO (Existing Class)

ASX +security code and description

**AVR: CHESS DEPOSITARY INTERESTS 1:1** 

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

25/3/2025

5.000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

25/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

5.000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 10.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Note that the table in Part 4 is not presenting the correct number of CDIs. The CDIs on issue were not reduced by 1,385,073 as a result of the lodgment of the Appendix 4A Statement of CDIs on issue dated 5 March 2025.

Existing +securities converting into additional +securities in an existing class

**FROM (Existing Class)** 

ASX +security code and description

AVRAE: OPTION EXPIRING 17-APR-2025 EX \$3.50

TO (Existing Class)

ASX +security code and description

**AVR: CHESS DEPOSITARY INTERESTS 1:1** 

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2025

The last date the options were exercised or other +convertible securities were converted

20/3/2025

166

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Νo

### Issue date

20/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

166

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 3.50000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

**FROM (Existing Class)** 

ASX +security code and description

AVRAF: OPTION EXPIRING 03-JUN-2025 EX \$7.58

TO (Existing Class)

ASX +security code and description

**AVR: CHESS DEPOSITARY INTERESTS 1:1** 

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2025

The last date the options were exercised or other +convertible securities were converted

20/3/2025

166

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Nо

### Issue date

20/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

166

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 7.58000000

Any other information the entity wishes to provide about the +securities to be quoted





### Part 4 - Issued capital following quotation

# Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

# 4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

# ASX +security code and description

Total number of +securities on issue

**AVR: CHESS DEPOSITARY INTERESTS 1:1** 

17,430,242

### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	250
AVRAAI : OPTION EXPIRING 27-JUL-2028 EX \$20.65	2,750
AVRAAL : RESTRICTED STOCK UNITS	749,999
AVRAAJ : OPTION EXPIRING 15-SEP-2028 EX \$24.00	1,018,500
AVRAAM : COMMON STOCK	20,000,459
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,167
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	1,500
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	994,760
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	0



AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	583	
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250	
AVRAAH : OPTION EXPIRING 25-MAY-2028 EX \$21.95	3,884	
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000	
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	990,599	
AVRAAG : OPTION EXPIRING 31-MAY-2025 EX \$29.00	4,167	
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750	
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	250	
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	1,500	
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000	
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500	