



Announcement Summary

Entity name

LYKOS METALS LIMITED

Date of this announcement

Friday March 28, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights expiring 28 March 2028	18,835,000	28/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LYKOS METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650011644

1.3 ASX issuer code

LYK

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights expiring 28 March 2028

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Schedule 1 of the Notice of AGM dated 30 October 2024:

<https://announcements.asx.com.au/asxpdf/20241030/pdf/069t0k1ydsg18z.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Performance Rights vest subject to the achievement of milestones related to the performance of the Company and the progress of its projects.

Issue details

Number of +securities

18,835,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LYKOA : OPTION EXPIRING 11-JUN-2025	50,000,000
LYK : ORDINARY FULLY PAID	188,355,559

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LYKAE : OPTION EXPIRING 01-APR-2026 EX \$0.30	750,000
LYKAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	1,725,000
New class - code to be confirmed : Class A Performance Rights expiring 28 March 2028	18,835,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13