

# TABBA TABBA INTERSECTING WITH DEMAND



**TABBA TABBA**  
Lithium



**MT ADRAH**  
Gold

**WC8**

ASX CODE

**1,339M**

SHARES ON ISSUE

**US\$173M<sup>1</sup>** **US\$41.3M<sup>1</sup>**

MARKET CAP  
AT US13c<sup>1</sup>

CASH AT BANK  
(31 Dec 2024)

~18% owned by Management

<sup>1</sup> Conversion USD/AUD → 0.65

## RESEARCH COVERAGE

EUROZ HARTLEYS

cg/Canaccord  
Genuity



Barrenjoey<sup>®</sup>

# BOARD OF DIRECTORS AND MANAGEMENT



**JEFF ELLIOTT**  
NON-EXECUTIVE CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services



**FIONA VAN MAANEN**  
NON-EXECUTIVE DIRECTOR

- 30 yrs of experience in accounting, financial management, corporate governance and M&A transactions
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources, Pantoro Resources and Hot Chili Limited
- Certified Practising Accountant



**MATTHEW BANKS**  
EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Has been involved in many value add transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive



**SAMUEL EKINS**  
TECHNICAL DIRECTOR

- Geologist with 20+ yrs of exploration and mining experience
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation



**AJ SAVERIMUTTO**  
MANAGING DIRECTOR

- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Project
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources



**TIM MANNERS**  
CHIEF FINANCIAL OFFICER

- 25+ yrs of finance experience
- Involved in many ASX companies, most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive



**TORRIN ROWE**  
GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Leads discovery team at Tabba Tabba
- Completing Masters in LCT mineralisation in the Pilbara



**JAMES DORNAN**  
GENERAL MANAGER – PROJECT DEVELOPMENT

- 15+ years mining & resources experience in environmental approvals & technical studies
- Key member in the ~A\$1.70B sale of Azure Minerals
- Bachelor of Science, University of Notre Dame Australia

# TIER 1 TABBA TABBA LITHIUM PROJECT WA



## PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world’s largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world’s largest Li mines within 80km

## GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

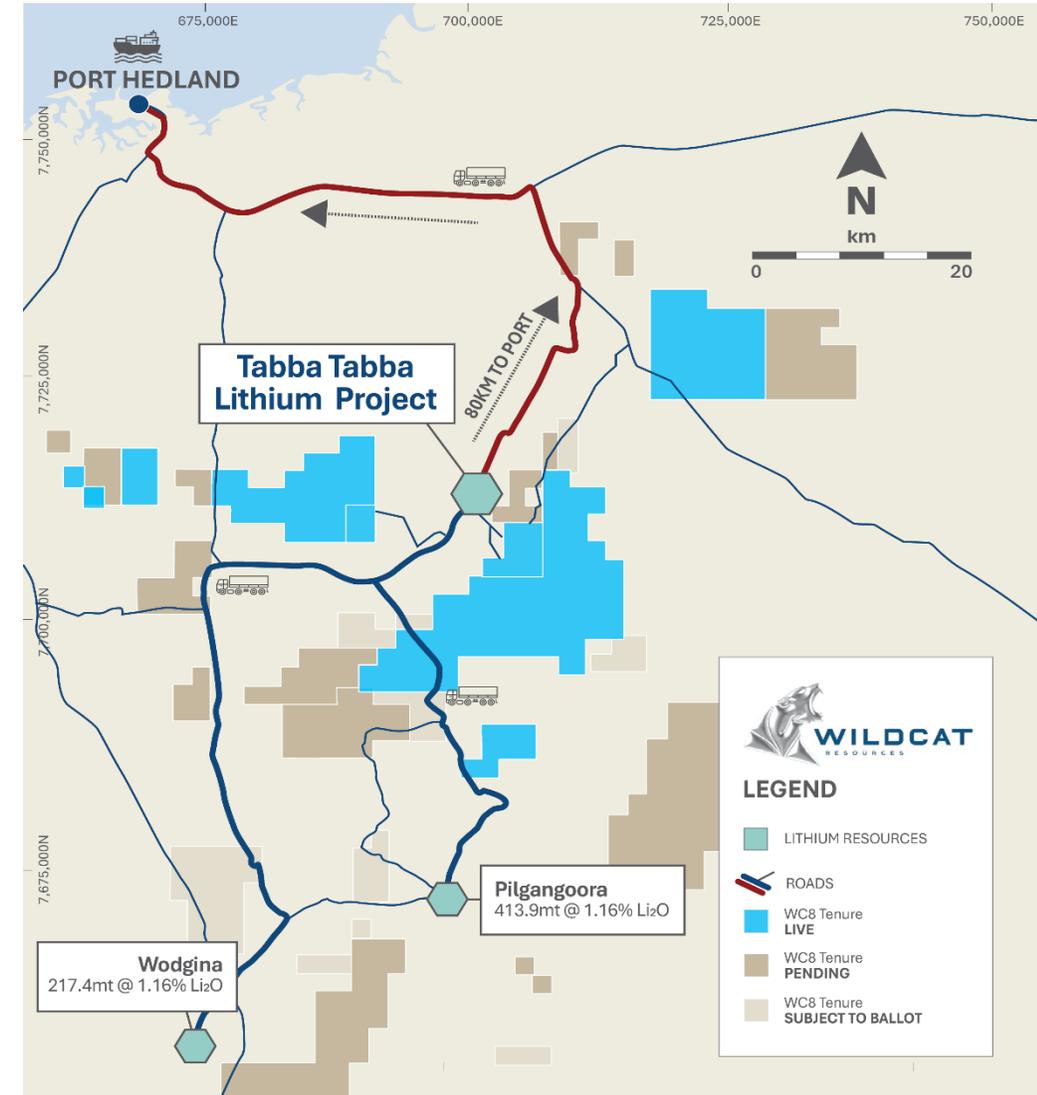
## ~1,700 KM<sup>2</sup> OF EXPLORATION TENURE

## LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Spodumene dominant with industry leading recoveries
- Up to 180m wide @ 1.1% Li<sub>2</sub>O (true width), 2.2km strike
- Low cost / open pit potential

## HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li<sub>2</sub>O** (at 0.45% Li<sub>2</sub>O cut-off grade)
- ~94% Indicated resource category

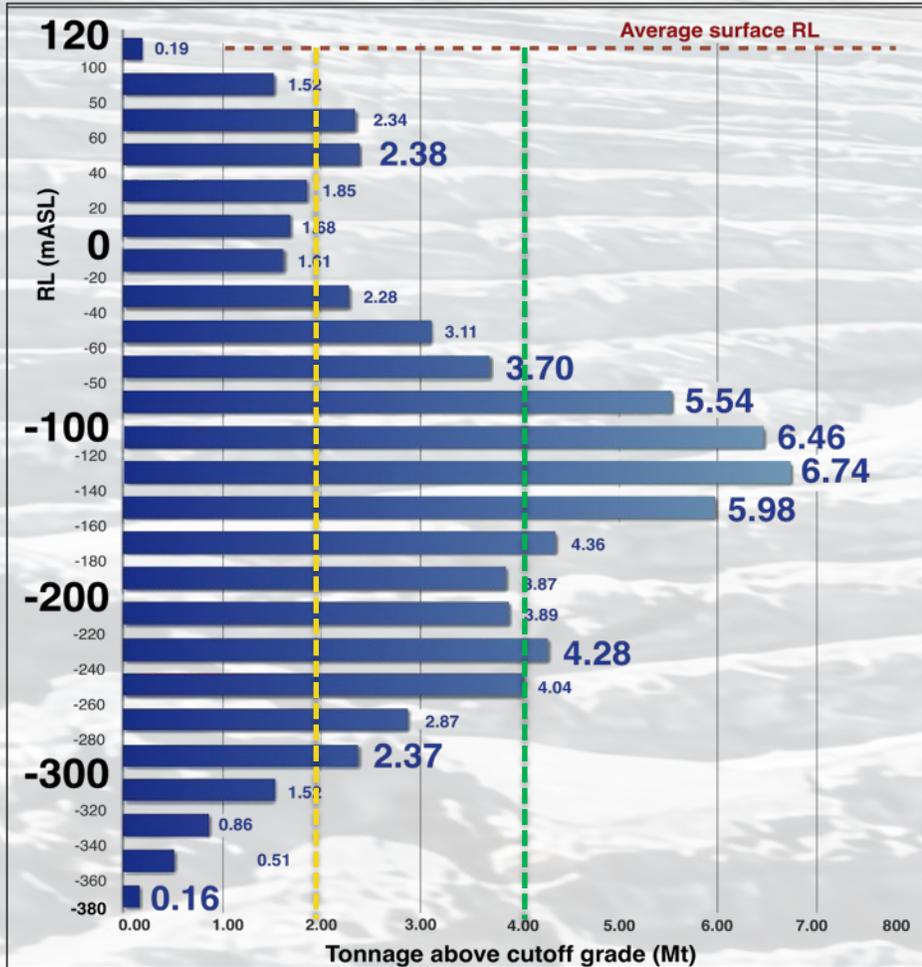


# NOV 2024 MRE - 74.1Mt @1.0% Li<sub>2</sub>O

(USING 0.45% Li<sub>2</sub>O CUT-OFF)



Resource per 20M Bench



- High tonnes per vertical metre

- 94% Indicated

- Open at depth

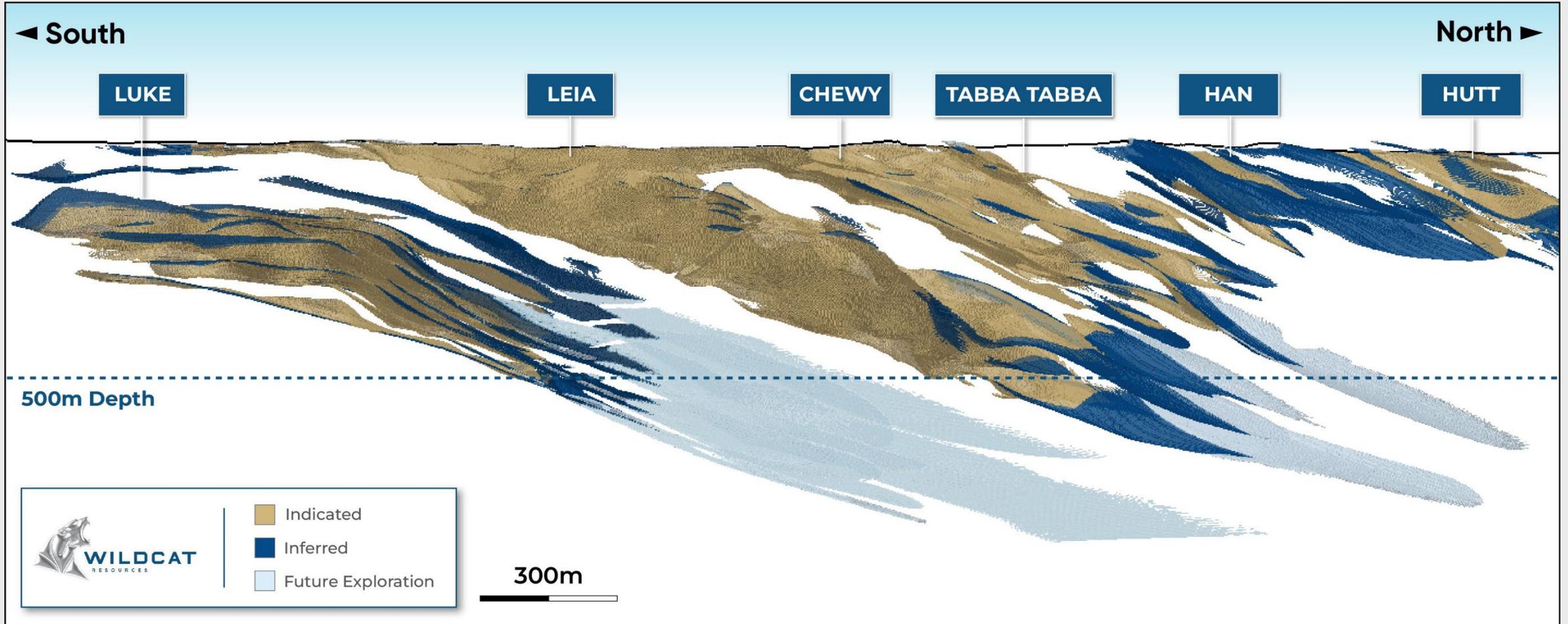
\* Green and Yellow lines are annual mining rates

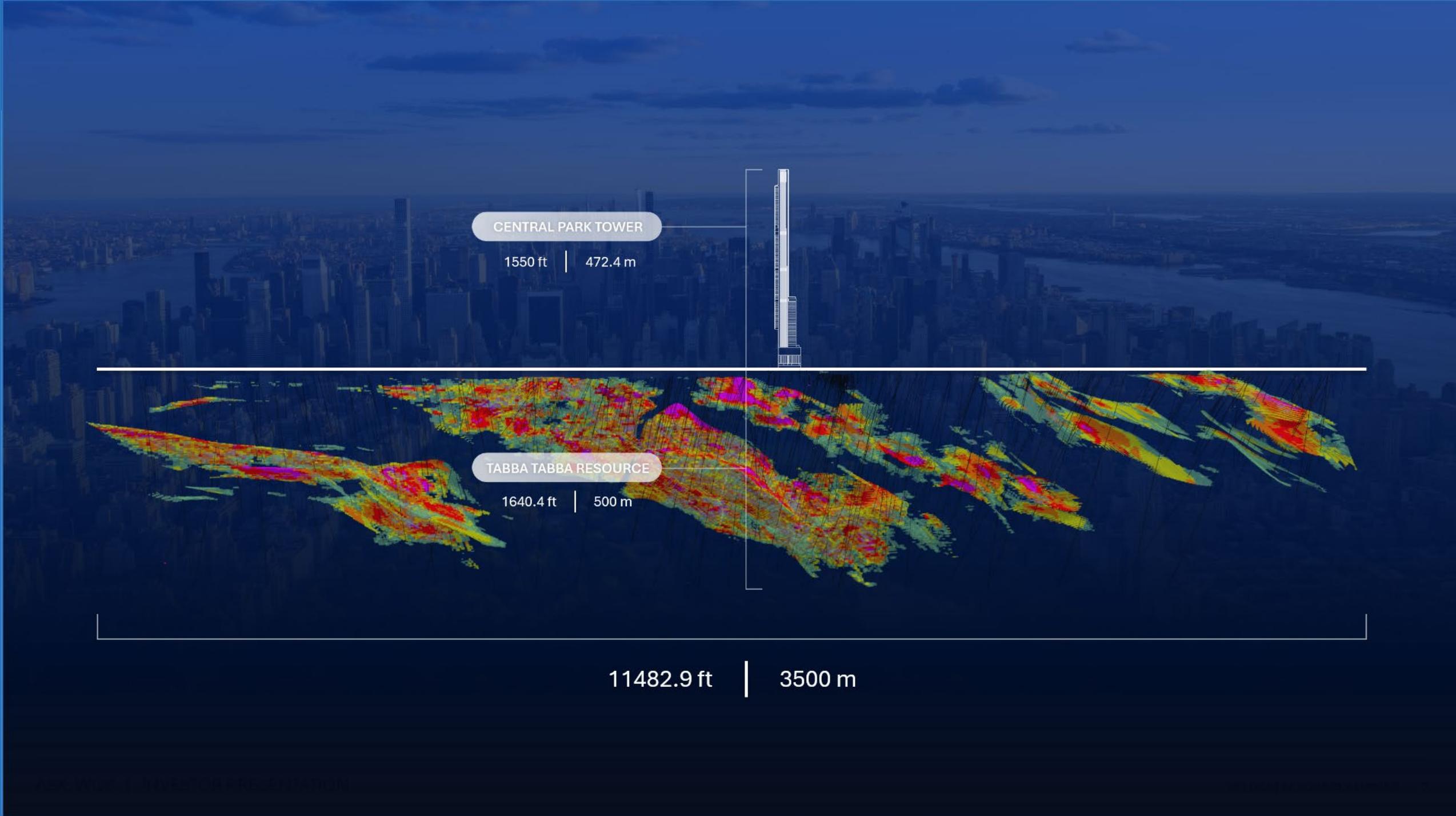
	Tonnes (Mt)	Li <sub>2</sub> O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
<b>Total</b>	<b>74.1</b>	<b>1.00</b>

~90Mt Tonnes above cut-off grade of 0.3%\* Li<sub>2</sub>O

\* Potential Mining Cutoff Grade

# ISOMETRIC OF INDICATED AND INFERRED CLASSIFICATIONS AT TABBA TABBA LITHIUM MRE





CENTRAL PARK TOWER

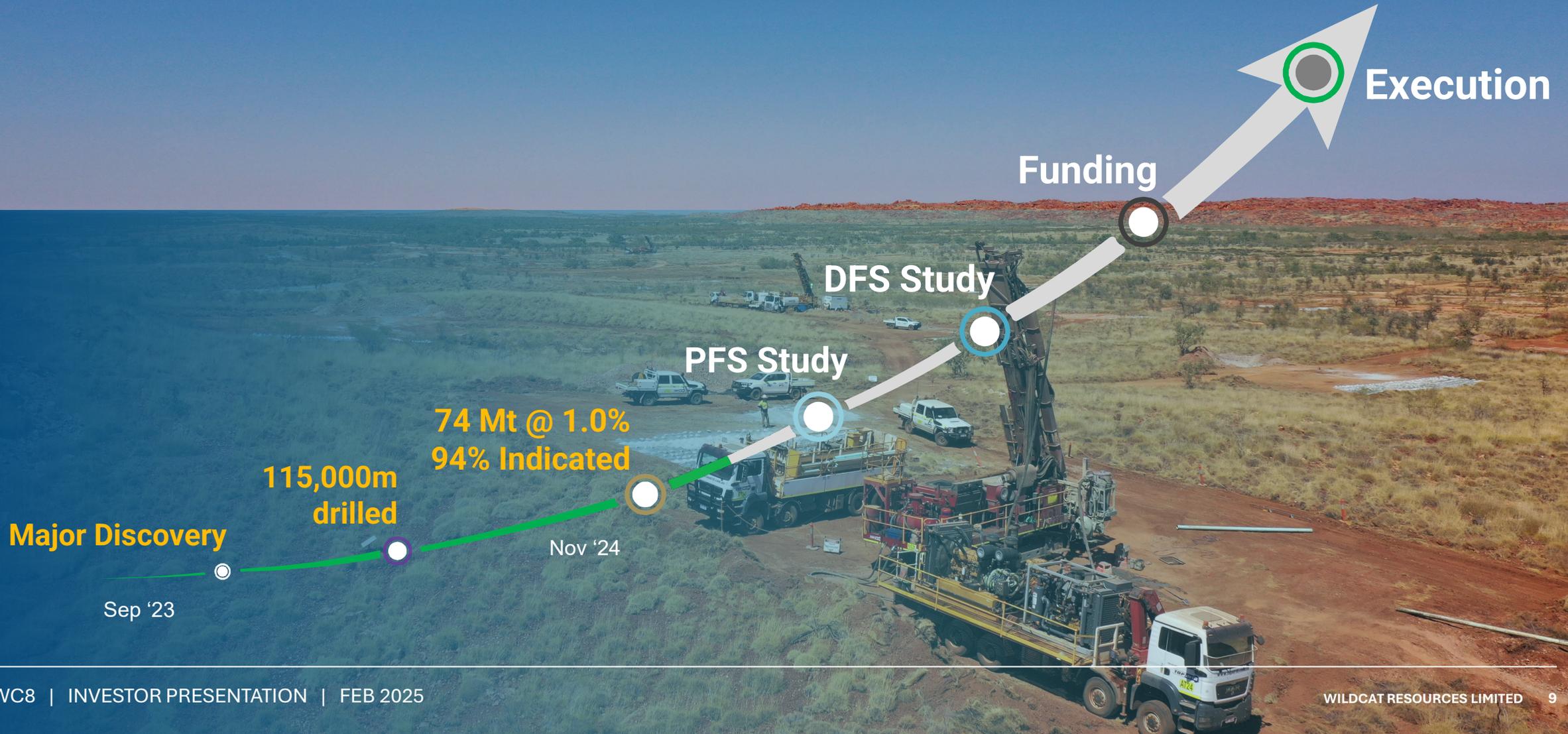
1550 ft | 472.4 m

TABBA TABBA RESOURCE

1640.4 ft | 500 m

11482.9 ft | 3500 m

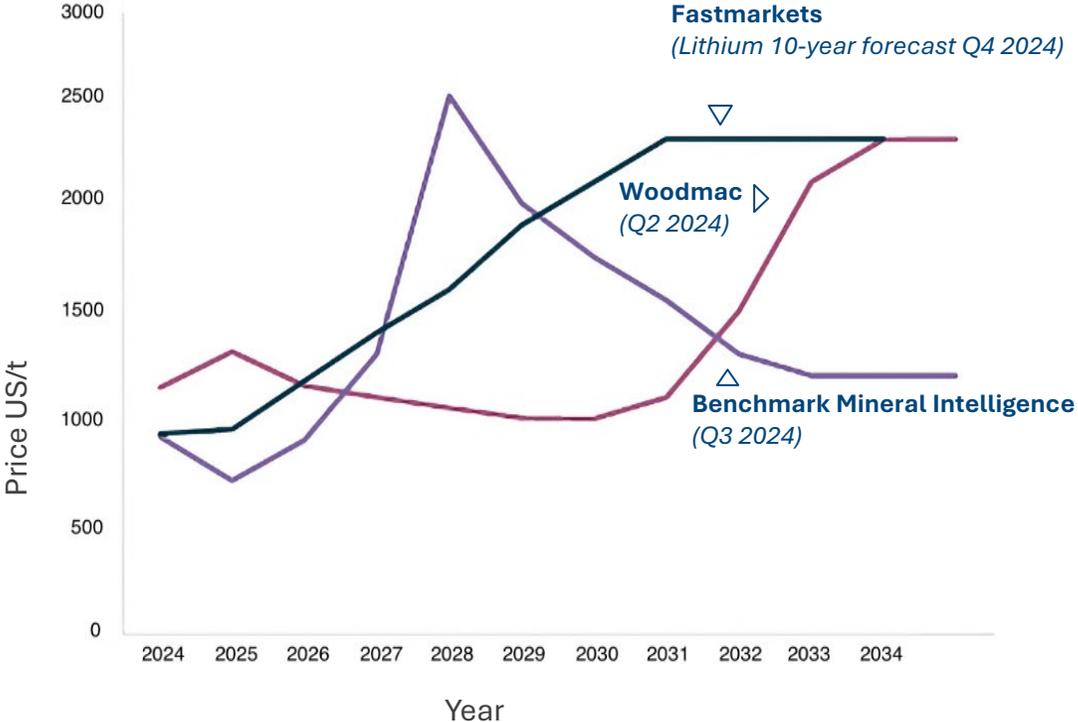
# TABBA TABBA DEVELOPMENT PLAN



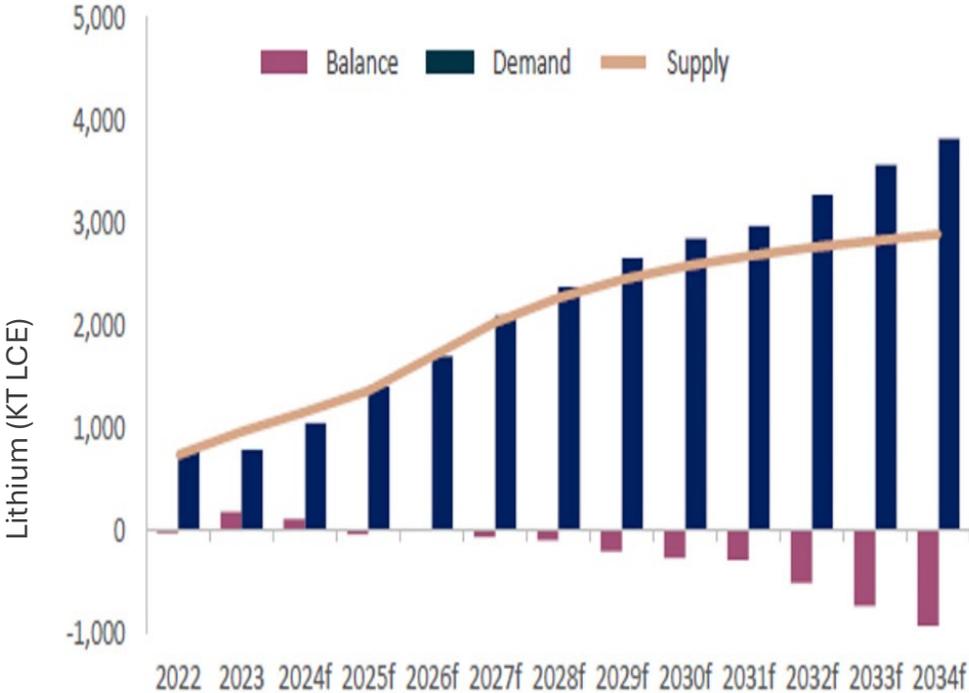
# PREDICTED Li PRICING



**SPODUMENE CONCENTRATE 6% FORECAST PRICE (US\$/T, REAL)<sup>1</sup>**



**LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)**



<sup>1</sup>Data from Grant Samuel

## KEY PARAMETERS



**MULTI-YEAR MINE LIFE**

**ASSESSING MULTIPLE  
PRODUCTION RATES**



**OPEN PIT MINING**



**PROCESSING  
USING WHOLE OF  
ORE FLOTATION**



**TARGETING SPODUMENE  
CONCENTRATE PRODUCTION  
AT 5.5% – 6.0%**



**EXPORT VIA PORT HEDLAND**  
(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)



## MINING

- Open Pit Mining – different tonnage scenarios
- Excellent Geotechnical stability
- Contract mining

## Metallurgy

- Phase 1 Testwork completed
  - 72-84% → 6.0%
  - 79-84% → 5.5%
- Variability program underway
- Whole ore flotation



## INFRASTRUCTURE

- Power options
- Using adjoining tenements
- Site layout being finalised
- Export out of Port Hedland

## Approvals

- Tantalum permit in place
- Environmental studies completed and updated in 2024
- Final Approvals lodged post PFS

# PFS STUDY - PROCESSING



## PROCESS ENGINEERING

- Process design criteria finalised
- All major equipment pricing has been received for the process plant
- Process plant layout, electrical and piping design in progress

## COMMUNITION CIRCUIT

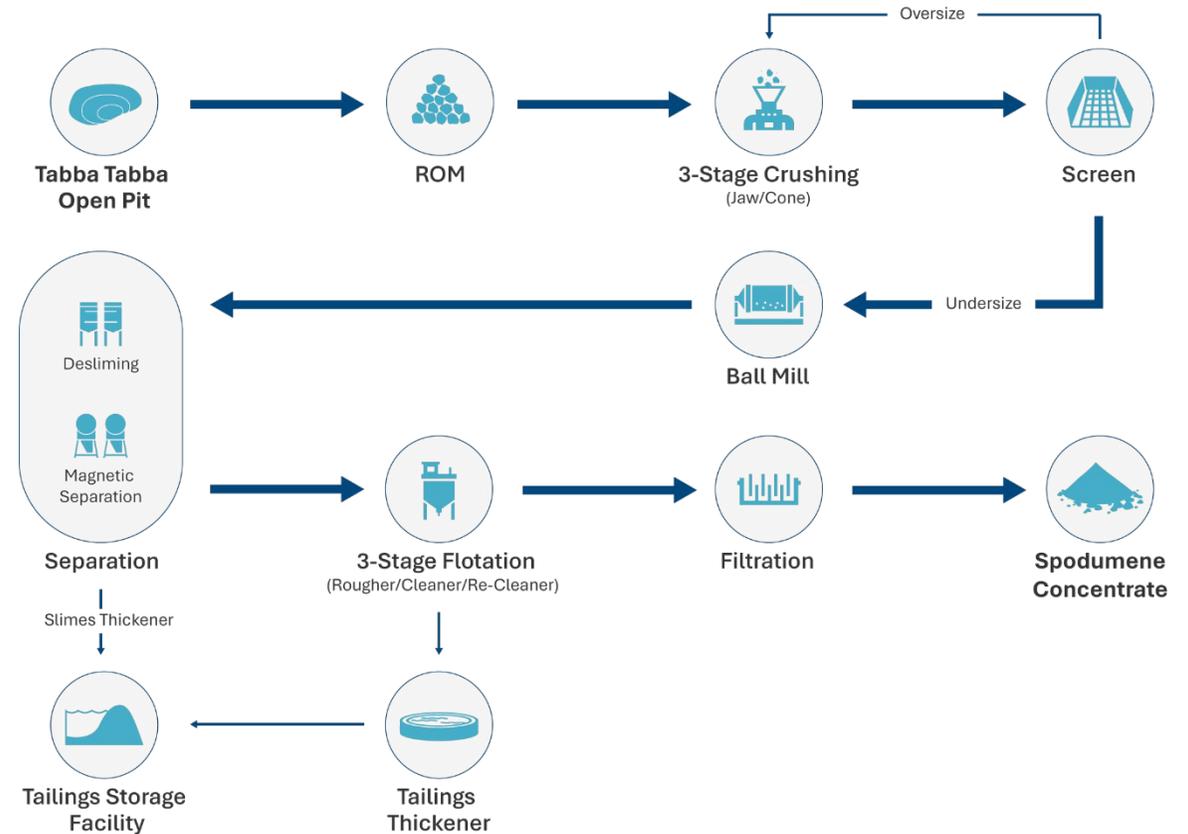
- Three-stage crushing (**primary, secondary and tertiary crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

## FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Re grind to scavenger flotation

## TAILINGS STORAGE FACILITY

- Tailings characterisation complete



## LOOKING TO BUILD ON TABBA TABBA SUCCESS...

### GEOPHYSICAL AND AERIAL IMAGERY



- Gravity & magnetics
- Drone aerial imagery

### HERITAGE SURVEY AND MAPPING



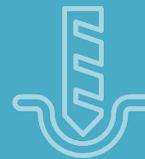
- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping

### GEOCHEMICAL PROGRAMS



- Soil sampling and rock chips completed
- Targeted Geochem and drilling programs

### ONGOING DRILLING

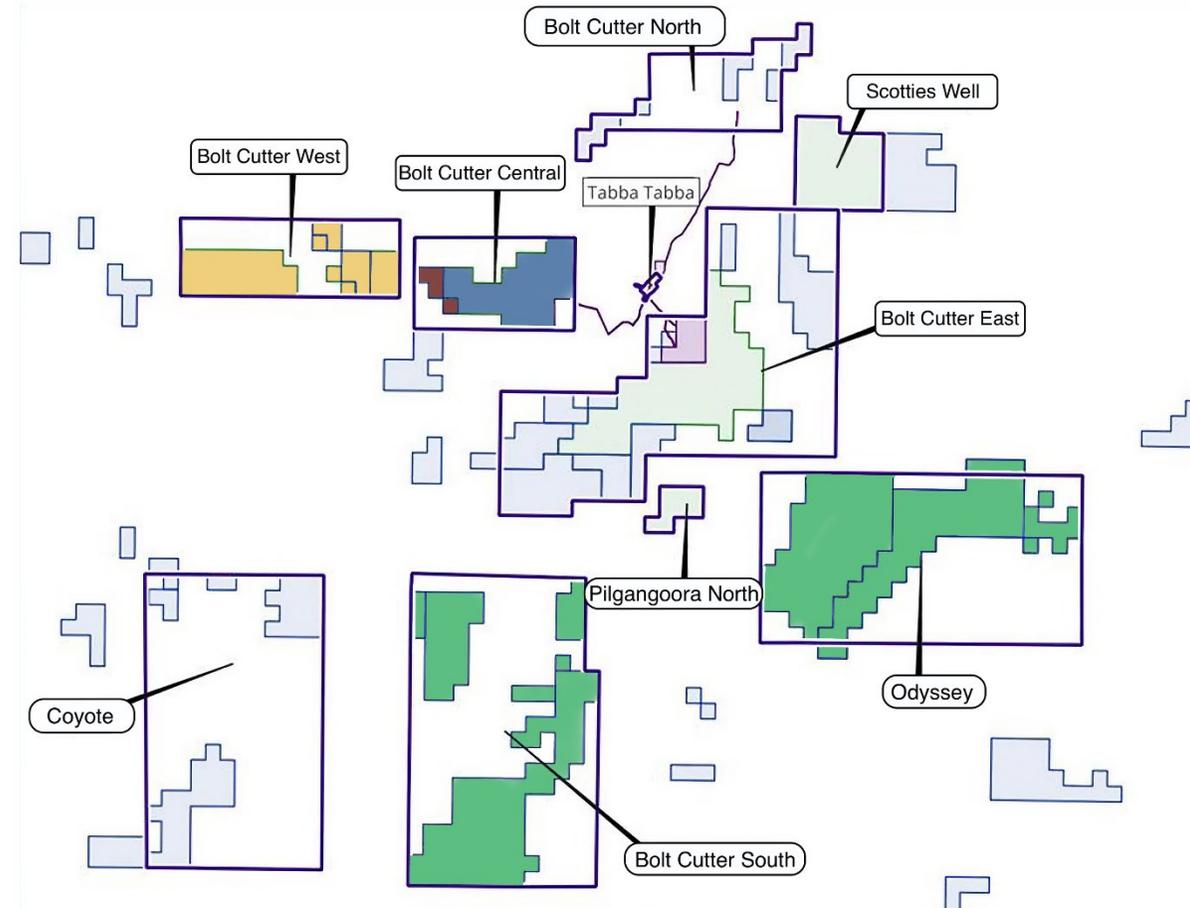


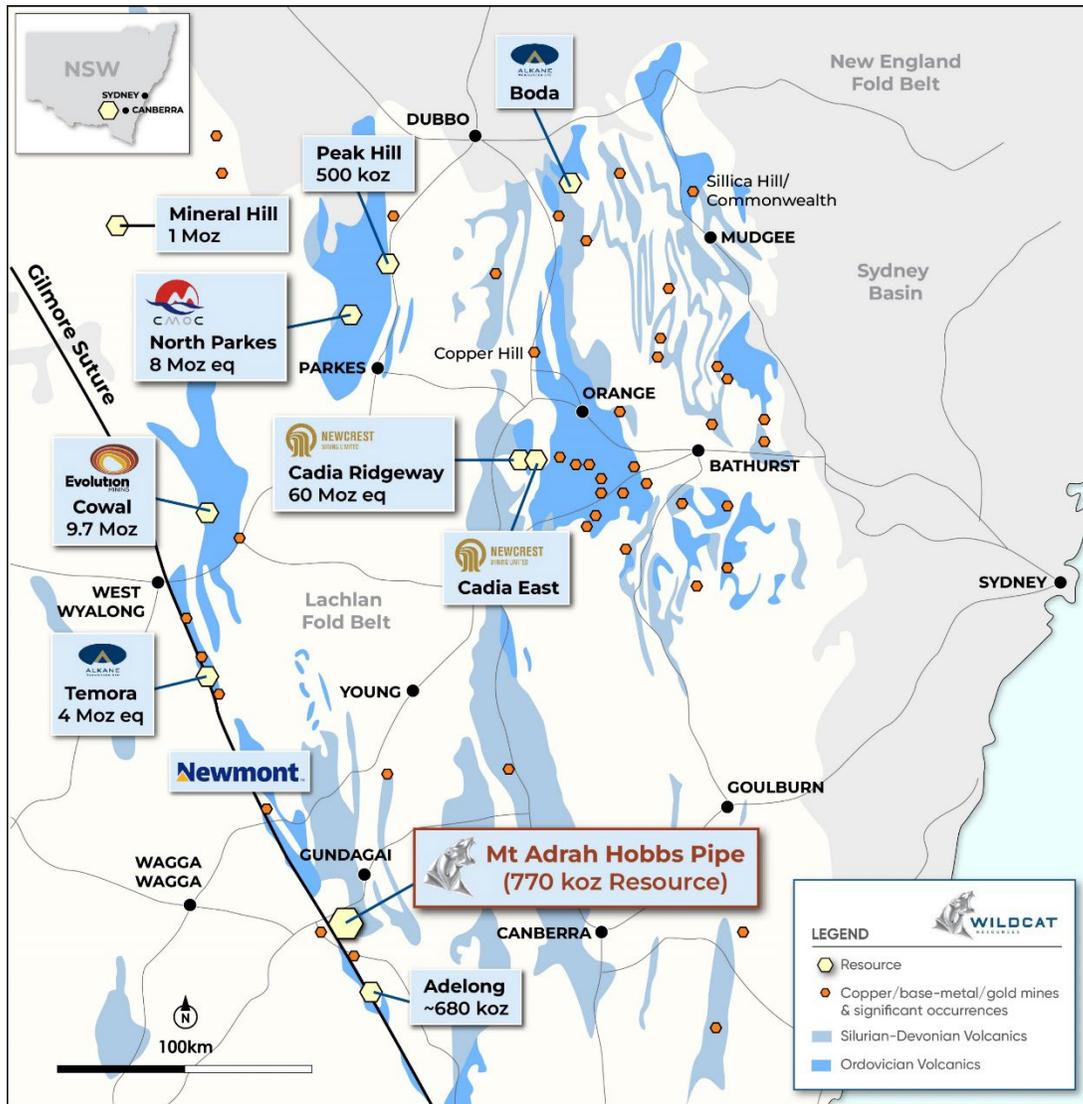
- Regional drilling to continue throughout 2025, testing newly identified targets

## REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi gold discovery

TARGET NAME	WAMEX/DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			





## NSW - LACHLAN FOLD BELT

- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowaal

## Mt Adrah

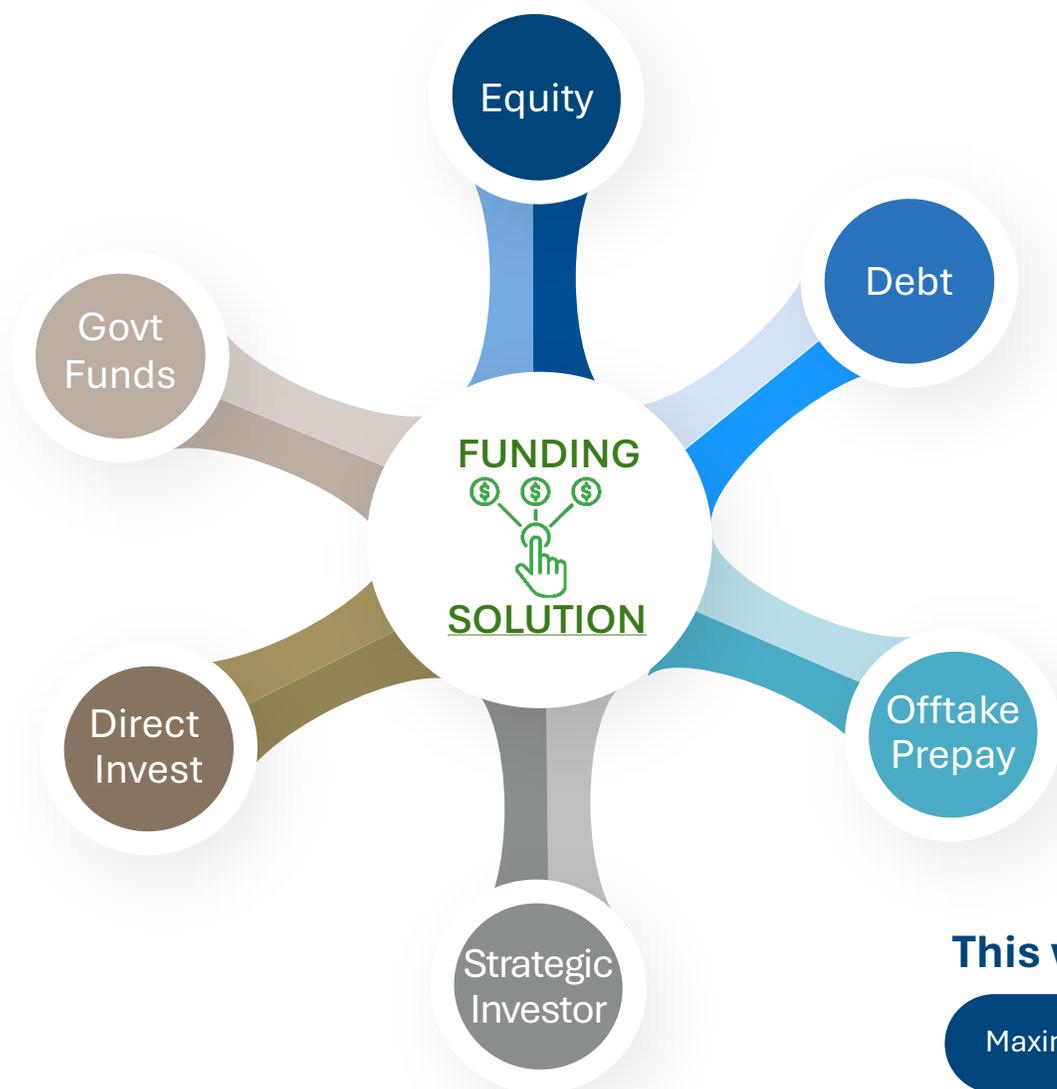
- Mt Adrah has an existing Mineral Resource Estimate of 20.5Mt @ 1.1 g/t Au for 770,000oz<sup>1</sup> gold (57% Indicated, 43% Inferred)
- **Previous drilling:**  
Hobbs Pipe:
  - **886.0m @ 1.2 g/t Au** from surface (GHD001) (downhole width)<sup>2</sup>
  - **826.0m @ 1.3 g/t Au** from surface (GHD006) (downhole width)<sup>3</sup>
- **Castor and White Deer Reefs:**
  - **10.0m @ 17.7 g/t Au** from 506m (GHD009) (downhole width)<sup>1</sup>
  - **1.2m @ 58.6 g/t Au** from 624m (GHD011) (downhole width)<sup>1</sup>

<sup>1</sup> ASX announcement 23 August 2019: <https://announcements.asx.com.au/asxpdf/20190823/pdf/447s52fxbdmfrc.pdf>

<sup>2</sup> Sovereign Gold resource upgrade <https://announcements.asx.com.au/asxpdf/20130822/pdf/42htx6tywcb8w1.pdf>

<sup>3</sup> Sovereign Gold drilling results <https://announcements.asx.com.au/asxpdf/20130930/pdf/42jprb60kkrsx.pdf>

# WHAT IS THE WILDCAT APPROACH?



## KEY TO FUNDING APPROACH

- Understand all alternatives
- Seek independent advice
- Review asset development options
- Assess the risks
- Measure “true cost” of funding
- Be decisive when time is right...



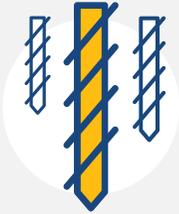
### This will enable us to:

Maximise shareholder value

Deliver optimal funding solution

Preserve flexibility for future

## DISCOVERY MODE



**EXPLORATION DRILLING**  
Tabba Tabba



**EXPLORATION DRILLING**  
Regional exploration Li/Au  
(~1,700 km<sup>2</sup> Pilbara package)  
(~500 km<sup>2</sup> Adrah package)

## PATH TO PRODUCTION



**MINING**  
Complete PFS mine designs  
Estimate Ore Reserves



**ENVIRONMENT**  
Progress approvals



**STUDIES UNDERWAY**  
Complete **PFS**  
Commence **DFS**



**PROJECT FUNDING**

## RIGHT LOCATION

- **Tier 1 jurisdiction** and **only 80km from port** (and existing lithium producers)
- **Camp and haul road** in place
- Commanding **land position**

## RIGHT ASSET

- Tabba Tabba - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **\$41.3M** in the bank (31 Dec 24)

## RIGHT TEAM

- **Track record** of driving value
- **Successful explorers** & proven discoverers
- **Financing, development capability & experience**

**TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY**

# THANK YOU

**Presented by AJ Saverimutto**  
**Managing Director**  
**Wildcat Resources Limited**

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This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at [www.wildcatresources.com.au](http://www.wildcatresources.com.au)

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% LI2O – 28 NOVEMBER 2024  
WILDCAT HITS 84M AT 1.4% LI2O AT LEIA – 8 OCTOBER 2024  
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGUST 2024  
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024  
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024  
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024  
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024  
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024  
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024  
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023  
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023  
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023  
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA  
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023  
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023  
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023  
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023  
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023  
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023  
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023  
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023  
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023  
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023  
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023  
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022  
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

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