



Announcement Summary

Entity name

NEW MURCHISON GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 31, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NMGAAC	OPTION EXPIRING 27-MAR-2025 EX \$0.006	14,386,666	Expiry of option or other convertible security without exercise or conversion	27/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NEW MURCHISON GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

74950465654

1.3 ASX issuer code

NMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
NMGAAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
14,386,666	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
27/3/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>None</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMG : ORDINARY FULLY PAID	9,820,850,107

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMGAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
NMGAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	30,000,000
NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
NMGAAH : OPTION EXPIRING 21-OCT-2026 EX \$0.012	15,000,000
NMGAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	0
NMGAAD : PERFORMANCE RIGHTS	49,038,547
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
NMGAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
NMGAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
NMGAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.