



Announcement Summary

Entity name

TRYPTAMINE THERAPEUTICS LIMITED

Date of this announcement

Monday March 31, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-MAR-2027 EX \$0.04	162,000,000	31/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRYPTAMINE THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

78163765991

1.3 ASX issuer code

TYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Feb-2025 09:13	Update - Update - Proposed issue of securities - TYP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

162,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1.150m options for cap raising, announced 30/10/24, being 1:2 free attaching option, exercisable at \$0.04 expiry 2 yrs from issue.
2.12m broker options, exercisable at \$0.04 expiry 2 yrs from issue.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-MAR-2027 EX \$0.04

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the EGM NOM submitted on 13 February 2025 (Resolutions 3,4,5,6 and 8 and Annexure A)
<https://stocknessmonster.com/announcements/typ.aspx-6A1251139/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

31/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TYP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Section 4.1= 1,389,048,588, being 1,226,548,588 + 162,500,000 shares (as per App 2A released prior to this form).

Issue details

Number of +securities

162,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYP : ORDINARY FULLY PAID	1,226,548,588

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYPAC : OPTION EXPIRING 20-SEP-2025 RESTRICTED	2,892,800
TYPAP : OPTION EXPIRING 29-MAY-2029 RESTRICTED	361,600
TYPAD : OPTION EXPIRING 29-MAY-2027 RESTRICTED	191,735,780
TYPAH : OPTION EXPIRING 07-AUG-2027 RESTRICTED	1,808,000
TYPAI : OPTION EXPIRING 30-OCT-2028 RESTRICTED	7,232,000
TYPAA : ORDINARY FULLY PAID RESTRICTED	49,873,318
TYPAK : OPTION EXPIRING 29-MAY-2029 RESTRICTED	8,316,800
TYPAT : OPTION EXPIRING 29-MAY-2029 RESTRICTED	18,803,200
TYPAS : OPTION EXPIRING 30-OCT-2028 RESTRICTED	30,604,190
TYPAR : OPTION EXPIRING 29-MAY-2027 RESTRICTED	118,683,780
TYPAQ : OPTION EXPIRING 24-APR-2027 RESTRICTED	36,160,000
TYPAJ : OPTION EXPIRING 29-MAY-2029 RESTRICTED	15,439,178
TYPAE : OPTION EXPIRING 09-NOV-2025 EX \$1.00	600,000
TYPAF : OPTION EXPIRING 09-NOV-2025 EX \$1.50	600,000
TYPAG : OPTION EXPIRING 09-NOV-2025 EX \$2.25	600,000



TYPAL : OPTION EXPIRING 12-MAY-2026 EX \$0.025	1,200,000
TYPAV : OPTION EXPIRING 31-DEC-2029 EX \$0.04	10,000,000
TYPAW : OPTION EXPIRING 31-DEC-2030 EX \$0.05	25,000,000
TYPAM : OPTION EXPIRING 01-DEC-2027 EX \$0.0375	4,000,000
TYPAN : OPTION EXPIRING 01-DEC-2027 EX \$0.05	2,000,000
TYPAO : OPTION EXPIRING 01-DEC-2027 EX \$0.075	2,000,000
New class - code to be confirmed : OPTION EXPIRING 31-MAR-2027 EX \$0.04	162,000,000