



Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Monday March 31, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EMDAU	PERFORMANCE RIGHTS	2,500,000	28/03/2025
New class - code to be confirmed	Options exercisable at \$0.051 each and expiring on 28 March 2028	7,000,000	28/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

625085734

**1.3 ASX issuer code**

EMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/3/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

EMDAU : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

28/3/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Greg Hutchinson	G R Hutchinson <G & L A/C>	2,500,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Resolution 4 in the Notice of General Meeting at - <https://announcements.asx.com.au/asxpdf/20250214/pdf/06fj8s26wg2h84.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Rights to the Executive Chair Greg Hutchinson (or nominee) as approved by shareholders on 19 March 2025.

Issue details

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**Number of +securities**2,500,000

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.051 each and expiring on 28 March 2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/3/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Greg Hutchinson

G R Hutchinson &lt;G &amp; L A/C&gt;

5,000,000

Michael Winlo

Michael Winlo

2,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer Resolutions 5 and 6 in the Notice of General Meeting at - <https://announcements.asx.com.au/asxpdf/20250214/pdf/06fj8s26wg2h84.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05100000

**Expiry date**

28/3/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

EMD : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer Resolutions 5 and 6 in the Notice of General Meeting at - <https://announcements.asx.com.au/asxpdf/20250214/pdf/06fj8s26wg2h84.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Options to the Executive Chair Greg Hutchinson and Executive Director Dr Michael Winlo (or nominees) as approved by shareholders on 19 March 2025.

Issue details

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**Number of +securities**

7,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	462,672,729

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAT : OPTION EXPIRING 10-MAY-2025 EX \$0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	4,500,000
EMDAZ : OPTION EXPIRING 04-MAR-2028 EX \$0.051	5,000,000
EMDAAA : OPTION EXPIRING 04-MAR-2029 EX \$0.064	5,650,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX \$0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX \$0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000
EMDAY : OPTION EXPIRING 07-MAY-2027 EX \$0.10	26,380,000
	7,000,000





New class - code to be confirmed : Options exercisable at \$0.051 each and expiring on 28 March 2028



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/3/2025