

1 April 2025

Cleansing Notice – Placement Shares

Godolphin Resources Limited (ASX: GRL) (Company) is pleased to confirm that on 1 April 2025 it completed the placement, announced on 26 March 2025, of 89,774,662 fully paid ordinary shares in the Company (**Shares**) at A\$0.011 per Share to raise A\$987,521 before capital raising costs (**Placement Shares**).

For the purpose of section 708A (5) of the *Corporations Act 2001* (Cth) (Act), the Company confirms that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act; and
4. except as set out in this notice, as at the date of this notice there is no information that is 'excluded information' of the type referred to in section 708A (7) of the Act that is required to be disclosed in accordance with section 708A (8) of the Act.

ENDS

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt (“LFB”) NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company’s tenements cover 3,400km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of REE, copper and gold deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt. Godolphin is exploring for REE, structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits. Reinvigoration of exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.

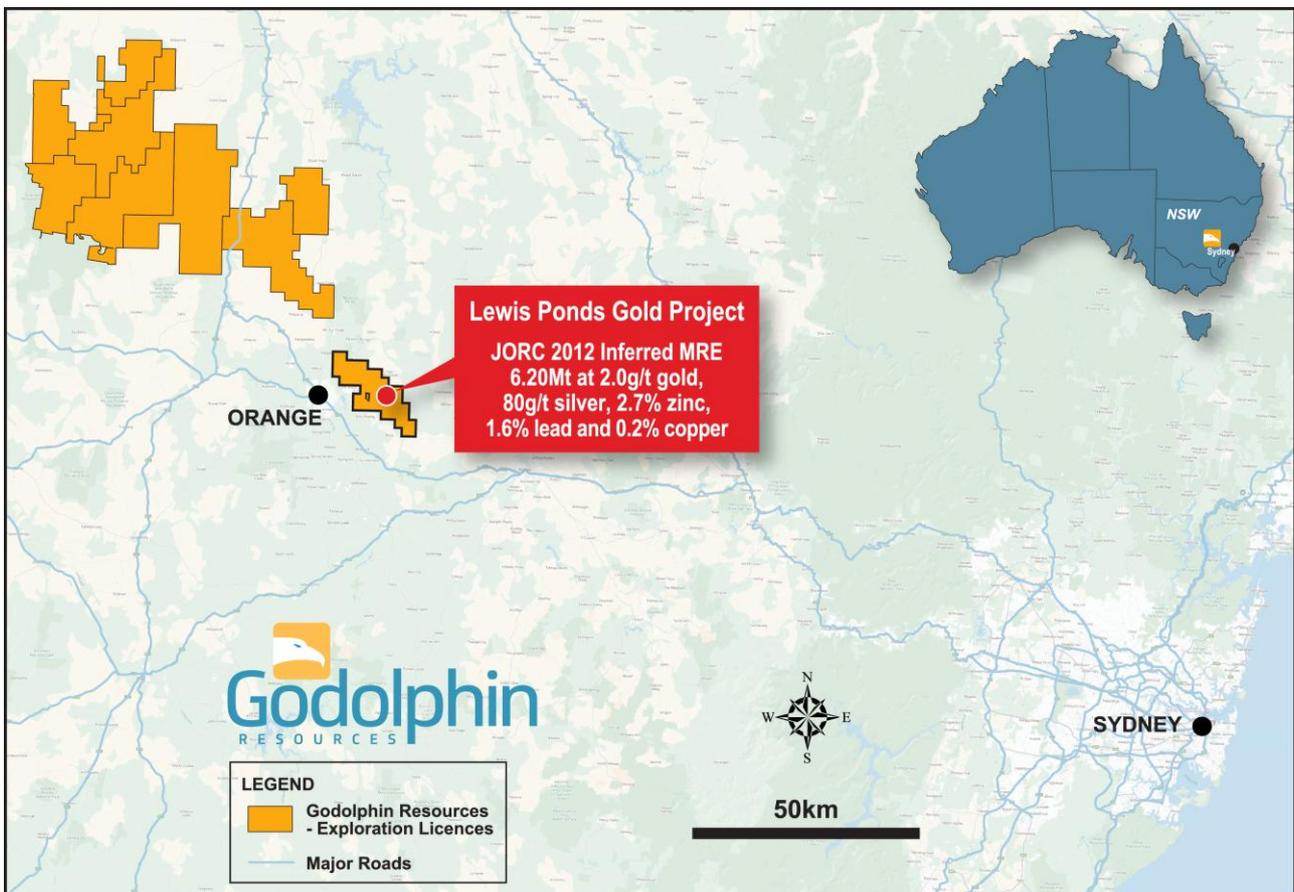


Figure 1: Location Map of Godolphin Resources Gold and Copper Projects in the Lachlan Fold Belt, NSW.

Information in this announcement is extracted from reports lodged as market announcements (see ASX announcement: 2 February 2021) available on the Company’s website www.godolphinresources.com.au.

The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons’ findings are presented have not been materially modified from the original market announcements.