



Announcement Summary

Entity name

PANTORO LIMITED

Applicable security for the reorganisation

PNR	ORDINARY FULLY PAID
PNRAS	SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL
PNRAT	OPTION EXPIRING 30-JUN-2027 EX NIL
PNRAU	PERFORMANCE RIGHTS
PNRAH	SHARE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

1/4/2025

Reason for the Update

Shareholder approval received on 1 April 2025.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PANTORO LIMITED

1.2 Registered Number Type

ABN

Registration Number

30003207467

1.3 ASX issuer code

PNR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval received on 1 April 2025.

1.4b Date of previous announcement(s) to this update

19/3/2025

1.5 Date of this announcement

1/4/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

PNR

ORDINARY FULLY PAID

PNRAS

SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL

PNRAT

OPTION EXPIRING 30-JUN-2027 EX NIL

PNRAU

PERFORMANCE RIGHTS

PNRAH

SHARE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	1/4/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/4/2025

3.2 Date of +security holder meeting

1/4/2025

3.2a Effective date of consolidation or split

2/4/2025

3.3 Last day for trading in the pre consolidation or split +securities

3/4/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/4/2025

3.5 Record date

7/4/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/4/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/4/2025

3.8 Trading starts on a normal T+2 basis

15/4/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/4/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

17

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
PNR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,551,432,056	385,378,356	Estimated
ASX +Security Code	ASX +Security Description		
PNRAS	SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	142,944	8,408	Estimated
ASX +Security Code	ASX +Security Description		
PNRAT	OPTION EXPIRING 30-JUN-2027 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,901,560	288,327	Estimated
ASX +Security Code	ASX +Security Description		
PNRAU	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	96,794,964	5,693,821	Estimated
ASX +Security Code	ASX +Security Description		
PNRAH	SHARE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	21,130,000	1,242,941	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
PNRAS	SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code PNRAT	ASX +Security Description OPTION EXPIRING 30-JUN-2027 EX NIL	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code PNRAU	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code PNRAH	ASX +Security Description SHARE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Meeting released on 3 March 2025 for further details.

6.2 Additional information for inclusion in the Announcement Summary