

ASX Release

Level 10
127 Creek Street
Brisbane QLD 4000

1 April 2025

Expiry of Listed Options

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "**the Company**") wishes to advise that 45,632,038 quoted options (ASX:NHEO), exercisable at \$0.25 per option to acquire an ordinary share in Noble Helium ("**Options**"), will expire at 5:00PM (AWST) on Saturday, 3 May 2025 ("**Expiry Date**").

Official quotation of the Options on the Australian Securities Exchange ("ASX") will cease at close of trading on Monday, 28 April 2025, being four business days before the Expiry Date (or in the case of the Options, by reference to the business day immediately before the Expiry Date as it falls on a non-business day).

The Company notes that the Options are substantially "out of the money". In accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules, the Company will not be dispatching personalised notices to option holders.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. Number of Options and securities issuable upon exercise:

The total number of listed options expiring on 3 May 2025 is 45,632,038. One fully paid ordinary share would be issued upon exercise of each option.

2. Exercise price:

The exercise price is \$0.25.

3. Due date for payment of the conversion price:

The due date for payment (in cleared funds) if exercising the options is the Expiry Date, noting that the last business day prior to the Expiry Date is Friday, 2 May 2025.

4. Consequences of not exercising the right of conversion:

The consequences of non-payment of the exercise price of the options by the Expiry Date is that the options will automatically expire unexercised and all rights attaching to the Options will cease.

5. Latest available market price of underlying securities:

The latest available market price of the Company's fully paid ordinary shares (at 31 March 2025) was \$0.019.

6. Highest & lowest market price of underlying securities in the last 3 months:

The highest market price of shares in the three months immediately preceding this announcement was \$0.052 on 2 January 2025 and the lowest market price of shares in the three months immediately preceding this announcement was \$0.016 on 26 March 2025.

No underwriting agreement has been notified under Listing Rule 3.11.3.

If the market price of the Company's shares exceeds \$0.25 before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

Justyn Wood
Executive Director
Noble Helium Limited
info@noblehelium.com.au

Gareth Quinn
Managing Director
Republic PR
gareth@republicpr.com.au