

AGNEW GOLD PROJECT GEOCHEMISTRY MAPPING COMMENCES

TechGen Metals Limited ("**TechGen**" or the "**Company**") is pleased to provide an update on its new, 100% owned Agnew Gold Project (E36/1115), located 25km south of Agnew in the world-class Goldfields Region of Western Australia.

The Agnew Gold Project is located in close proximity to previous open-pit gold mining operations, including Songvang (1km) and Lawlers (10km), as well as the currently operating Agnew Gold Mine (20km). Additionally, recent gold discoveries by Metal Hawk Limited (ASX:MHK) at Siberian Tiger and Thylacine lie 15km to the northeast side of the Lawlers/Agnew Anticline - a large, open fold within the Archean Norseman-Wiluna Greenstone Belt of the Yilgarn Craton, hosting significant gold and nickel deposits (Figure 1 & 2).

STRATEGIC HIGHLIGHTS

- Inaugural soil sampling program underway, targeting a northwestern mafic contact structurally controlled, demagnetised zone of interest at the Agnew Gold Project.
- > Approximately 600 samples to be collected along east-west oriented sample lines.
- Program expected to be completed within two weeks, with samples delivered to the laboratory for assaying shortly thereafter with the potential for rapid follow-up exploration.
- > Positioned near past and active gold mining operations, as well as recent gold discoveries.

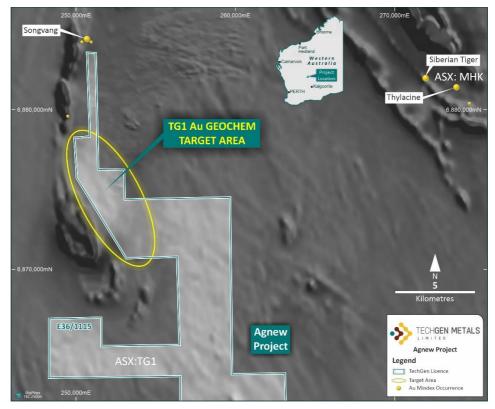


Figure 1: Demagnetised gold target area at Agnew Gold Project within a localised structural oval setting.



TechGen's Managing Director, Ashley Hood, commented: *"With gold maintaining its strong upward price trend and hitting record highs almost a daily, we are excited to have commenced our first field program at our Agnew Gold Project. The project ideally straddles a western greenstone sequence with localised structural controls, sitting in a demagnetised dome shaped feature. This specific target is the initial focus of our maiden exploration efforts at Agnew."*

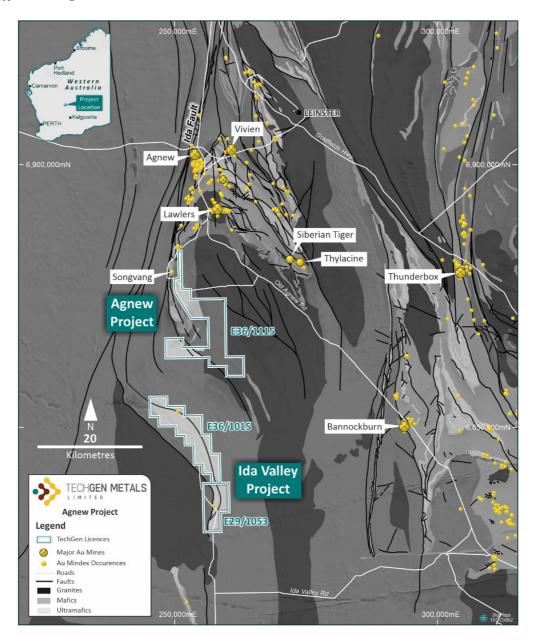


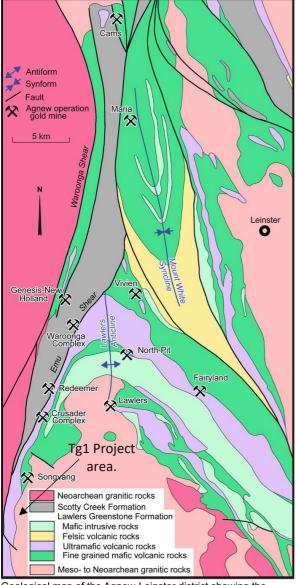
Figure 2: Location of the Agnew Gold Project in the Goldfields region of Western Australia.

TechGen's Agnew Gold Project licence was pegged during December 2024 quarter. The Agnew – Lawlers District is a highly prospective and productive belt, contains widespread gold mineralisation and several significant past and currently producing gold operations such as Lawlers, Agnew, Genesis-New Holland, Waroonga, Redeemer, **Songvang** and Vivien.



The Agnew Gold Project is interpreted to contain the faulted contact between greenstones and granites and has had very limited previous exploration and no systematic geochemistry.

Gold deposits in the Agnew area are hosted by the Agnew-Wiluna Greenstone Belt, the northernmost seqment of the Kalgoorlie Terrane. It has a coherent basal stratigraphy of metamorphosed basalt, gabbro, dolerite and ultramafic flows of the Lawlers Greenstone Formation, which are faulted or in unconformable contact with the overlying ultramafic- and mafic-clast conglomerates, arenites and turbidites of the Scotty Creek Formation.



Geological map of the Agnew-Leinster district showing the distribution and setting of the Agnew operation gold deposits (modified after 1:500 000 interpreted bedrock geology and linear structures, 2016, from Geological Survey of Western Australia GeoVIEW.WA, extracted July 2017; Gold Fields, website, 2017).

A soil sampling program consisting of approximately +500 samples to be collected at 100m x 200m sample spacings along east-west oriented sample lines has now commenced at the Agnew Gold Project. The program will take approximately 1 week to complete with the soil samples to be delivered to the assay laboratory for analysis following completion of the program. The project is largely under shallow transported cover sequence, however any interesting geological features of greenstone/granite outcrops and/or quartz/iron veins will also be rock chip sampled during the program.



Photo 1: Agnew Gold project, on site sampling underway.

ENDS



About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its copper, gold, and antimony projects strategically located in highly prospective geological regions in WA, and one in NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.



Previously Reported Information

Any information in this announcement that references previous exploration results is extracted from previous ASX Announcements made by the Company.

Cautionary statement

Certain information in this announcement may contain references to visual results. The Company draws attention to the inherent uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

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Certain information in this document refers to the intentions of TechGen, however these are not intended to be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to TechGen's projects are forward looking statements and can generally be identified using words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the TechGen's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause TechGen's actual results, performance, or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, TechGen and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

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