



ASX ANNOUNCEMENT

2 April 2025

APPENDIX 3Y – MR CRAIG MITCHELL

Please find attached an Appendix 3Y “Change of Director’s Interest Notice” for Mr Craig Mitchell, Executive Director of **Fenix Resources Limited (ASX: FEX) (Fenix or the Company)**.

The Company advises that the Appendix 3Y reflects an off-market transfer of shares between entities associated with Mr Mitchell. There has been no change to Mr Mitchell’s total relevant interest in shares in the Company.

This announcement has been authorised for release by the Company Secretary of Fenix.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Fenix Resources Limited (Company)
ABN	68 125 323 622

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Douglas Mitchell
Date of last notice	18 December 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Exxten Pty Ltd <The C&T Mitchell Family A/C> Mr Mitchell is a director and shareholder of Exxten Pty Ltd and a beneficiary of The C&T Mitchell Family Trust.</p> <p>C&T Mitchell Super Pty Ltd <C&T Mitchell Super Fund A/C> Mr Mitchell is a director and shareholder of C&T Mitchell Super Pty Ltd and a beneficiary of C&T Mitchell Super Fund.</p>
Date of change	1 April 2025
No. of securities held prior to change	<p>Indirect</p> <p>74,990,000 Shares¹</p> <p>270,000 Shares²</p> <p>5,000,000 Performance Rights¹</p> <ol style="list-style-type: none"> Held by Exxten Pty Ltd <The C&T Mitchell Family Trust> Held by C&T Mitchell Super Pty Ltd <C&T Mitchell Super Fund A/C>
Class	Fully paid ordinary shares (Shares)
Number acquired	5,000,000 Shares (transferred to C&T Mitchell Super Pty Ltd)

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Number disposed	5,000,000 Shares (transferred from Exxten Pty Ltd)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.30 per Share
No. of securities held after change	Indirect 69,990,000 Shares ¹ 5,270,000 Shares ² 5,000,000 Performance Rights ¹ 1. Held by Exxten Pty Ltd <The C&T Mitchell Family Trust> 2. Held by C&T Mitchell Super Pty Ltd <C&T Mitchell Super Fund A/C>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer of Shares – no change to beneficial ownership and relevant interest.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was it provided?	N/A

+ See chapter 19 for defined terms.