

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **REGENER8 RESOURCES NL**ACN/ARSN **655 560 740****1. Details of substantial holder (1)**Name **TIMOTHY PAUL NEESHAM**

ACN/ARSN (if applicable)

The holder became a substantial holder on 28 / 03 / 25**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	4,020,000	4,020,000	12.21%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
*see attached annexure		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
*see attached annexure			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
*see attached annexure				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
*see attached annexure	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
*see attached annexure	

Signature

print name

TIMOTHY PAUL NEESHAM

capacity

DIRECTOR/TRUSTEE

sign here

date **03 / 04 / 2025****DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	BENEFICIALLY HELD	2,010,000 FPO SHARES
ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	BENEFICIALLY HELD	360,000 FPO SHARES
HONEYBEE ANHM PTY LTD	BENEFICIALLY HELD	300,000 FPO SHARES
HUNTERLAND HJDN PTY LTD	BENEFICIALLY HELD	300,000 FPO SHARES
FREYABEAR FHMN PTY LTD	BENEFICIALLY HELD	300,000 FPO SHARES
QUATTRO STAGIONE PTY LTD	BENEFICIALLY HELD	300,000 FPO SHARES
THE 5TH ELEMENT MCTN PTY LTD	BENEFICIALLY HELD	300,000 FPO SHARES
RICHSHAM NOMINEES PTY LTD	BENEFICIALLY HELD	150,000 FPO SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	2,010,000 FPO
ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	360,000 FPO
HONEYBEE ANHM PTY LTD	HONEYBEE ANHM PTY LTD	HONEYBEE ANHM PTY LTD	300,000 FPO
HUNTERLAND HJDN PTY LTD	HUNTERLAND HJDN PTY LTD	HUNTERLAND HJDN PTY LTD	300,000 FPO
FREYABEAR FHMN PTY LTD	FREYABEAR FHMN PTY LTD	FREYABEAR FHMN PTY LTD	300,000 FPO
QUATTRO STAGIONE PTY LTD	QUATTRO STAGIONE PTY LTD	QUATTRO STAGIONE PTY LTD	300,000 FPO
THE 5TH ELEMENT MCTN PTY LTD	THE 5TH ELEMENT MCTN PTY LTD	THE 5TH ELEMENT MCTN PTY LTD	300,000 FPO
RICHSHAM NOMINEES PTY LTD	RICHSHAM NOMINEES PTY LTD	RICHSHAM NOMINEES PTY LTD	150,000 FPO

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	24/01/2025	\$1,250.00		10,000 FPO
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	28/03/2025	\$110,000.00		2,000,000 FPO
HONEYBEE ANHM PTY LTD	28/03/2025	\$11,000.00		200,000 FPO
HUNTERLAND HJDN PTY LTD	28/03/2025	\$11,000.00		200,000 FPO
FREYABEAR FHMN PTY LTD	28/03/2025	\$11,000.00		200,000 FPO
QUATTRO STAGIONE PTY LTD	28/03/2025	\$11,000.00		200,000 FPO
THE 5TH ELEMENT MCTN PTY LTD	28/03/2025	\$11,000.00		200,000 FPO
RICHSHAM NOMINEES PTY LTD	28/03/2025	\$11,000.00		200,000 FPO

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	DIRECTOR/TRUSTEE
ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	DIRECTOR/TRUSTEE
HONEYBEE ANHM PTY LTD	DIRECTOR
HUNTERLAND HJDN PTY LTD	DIRECTOR
FREYABEAR FHMN PTY LTD	DIRECTOR
QUATTRO STAGIONE PTY LTD	DIRECTOR
THE 5TH ELEMENT MCTN PTY LTD	DIRECTOR
RICHSHAM NOMINEES PTY LTD	DIRECTOR

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	PO BOX 8292 SOUTH PERTH WA 6151
ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	PO BOX 8292 SOUTH PERTH WA 6151
HONEYBEE ANHM PTY LTD	PO BOX 8292 SOUTH PERTH WA 6151
HUNTERLAND HJDN PTY LTD	PO BOX 8292 SOUTH PERTH WA 6151
FREYABEAR FHMN PTY LTD	PO BOX 8292 SOUTH PERTH WA 6151
QUATTRO STAGIONE PTY LTD	PO BOX 8292 SOUTH PERTH WA 6151
THE 5TH ELEMENT MCTN PTY LTD	PO BOX 8292 SOUTH PERTH WA 6151
RICHSHAM NOMINEES PTY LTD	PO BOX 8292 SOUTH PERTH WA 6151