



LORD RESOURCES: Non-Deal Roadshow April 2025

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COMPETENT PERSON STATEMENT

The information in this report that relates to exploration results is based on and fairly represents information compiled by Mr. Andrew Taylor, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr. Taylor is the CEO of the Company. Mr. Taylor has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Taylor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information in the original announcement, and that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.

All parties have consented to the inclusion of their work for the purposes of this presentation. The interpretations and conclusions reached in this presentation are based on current geological theory and the best evidence available to the author at the time of writing. It is the nature of all scientific conclusions that they are founded on an assessment of probabilities and, however high these probabilities might be, they make no claim for absolute certainty. Any economic decisions which might be taken on the basis of interpretations or conclusions contained in this presentation will therefore carry an element of risk.

Corporate Overview

CAPITAL STRUCTURE

77.4M

Shares On Issue

\$1.25M

Cash 29
January 2025

\$1.54M

Market Cap at A\$0.02c

\$0.29M

Enterprise Value



RIGHT COMMODITY

Copper focus with a fresh approach to an underexplored project



RIGHT PLACE

Tier 1 jurisdiction- 110km south of Newman, 130km north of DeGrussa (closed) along the Great Northern Highway in Western Australia



RIGHT PRICE

Tightly held capital structure, with <78m shares on issue

Low project entry cost- \$100k cash and \$100k equity and ability to earn 80% through \$1.5m expenditure within 4 years.

ILGARARI COPPER PROJECT

High-Grade, Copper Exploration Opportunity in WA

The high-grade Ilgarari Copper project is located 110km south of Newman, off the Great Northern Highway in Western Australia

Proven mineralisation at depth: Deeper drilling confirms that high-grade copper extends below the oxide layer at both “Main” and “Alac” zones, including standout results:

	INTERCEPT	INCLUDING
RC12IL151	12m @ 1.57 % Cu from 158m	2m @ 6.62 % Cu from 158m
RC12IL140	17m @ 1.27 % Cu from 145m	7m @ 2.04 % Cu from 147m
RC12IL175	17.1m @ 1.20 % Cu from 251m	4m @ 3.42 % Cu from 251m
RC12IL175	2m @ 2.45 % Cu from 343.7m	1m @ 4.23 % Cu from 344.7m
RC12IL122	3m @ 3.26 % Cu from 139m	

Multiple opportunities: Additional I.P. targets including a broad conductor which splays off the main mineralised fault zone and a regionally significant magnetic anomaly down-dip of the Main and Alac mineralisation.

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Refer to ASX Announcement 6/11/2024: Acquisition of High-Grade Ilgarari Copper Project in WA



Sulphide Rights

Exclusive rights:

Sulphide rights cover all minerals below 120m from the surface, with Lord securing **first right of refusal** over the oxide component retained by the vendors.

Proven potential:

Only 11 drill holes have intersected the Ilgarari fault below the 120m level, with 10 **out of these 11** hitting mineralisation.

Significant upside:

Minimal drilling below 120m RL and mineralisation defined along 4km of the Ilgarari fault.

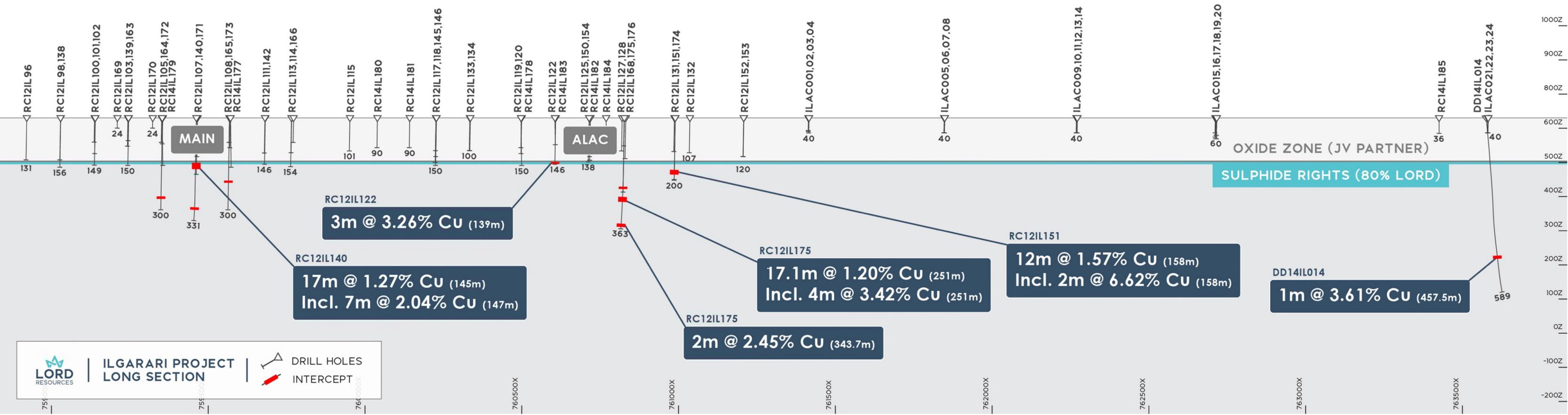
Extensive exploration data :

Unlocks re-evaluation opportunities, paving the way for an accelerated and well- structured exploration and drill program.

Strategic leverage:

First right of refusal over the oxide zone provides security to explore for the high-grade feeder zones at depth.

Refer to ASX Announcement 6/11/2024: Acquisition of High-Grade Ilgarari Copper Project in WA



Mineralisation



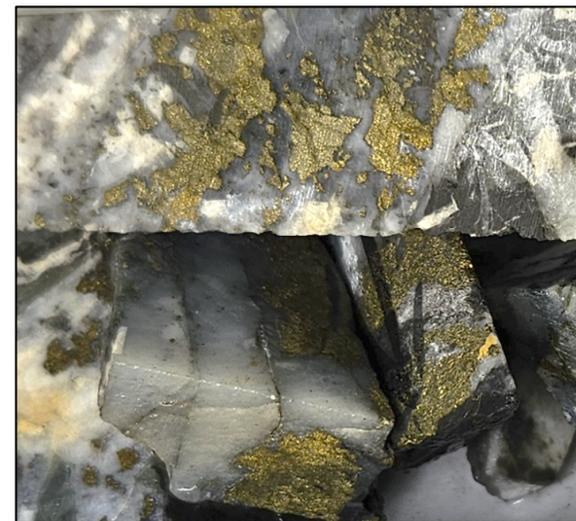
Copper mineralisation at Ilgarari is hosted in steeply dipping NE trending faults with drilling defining mineralisation over a strike distance of >4km

Primary objective: Explore for high-grade mineralisation and feeder structures at depth that have deposited copper near the surface.

Focus areas: Exploration has concentrated on the high-grade “Main” & “Alac” zones

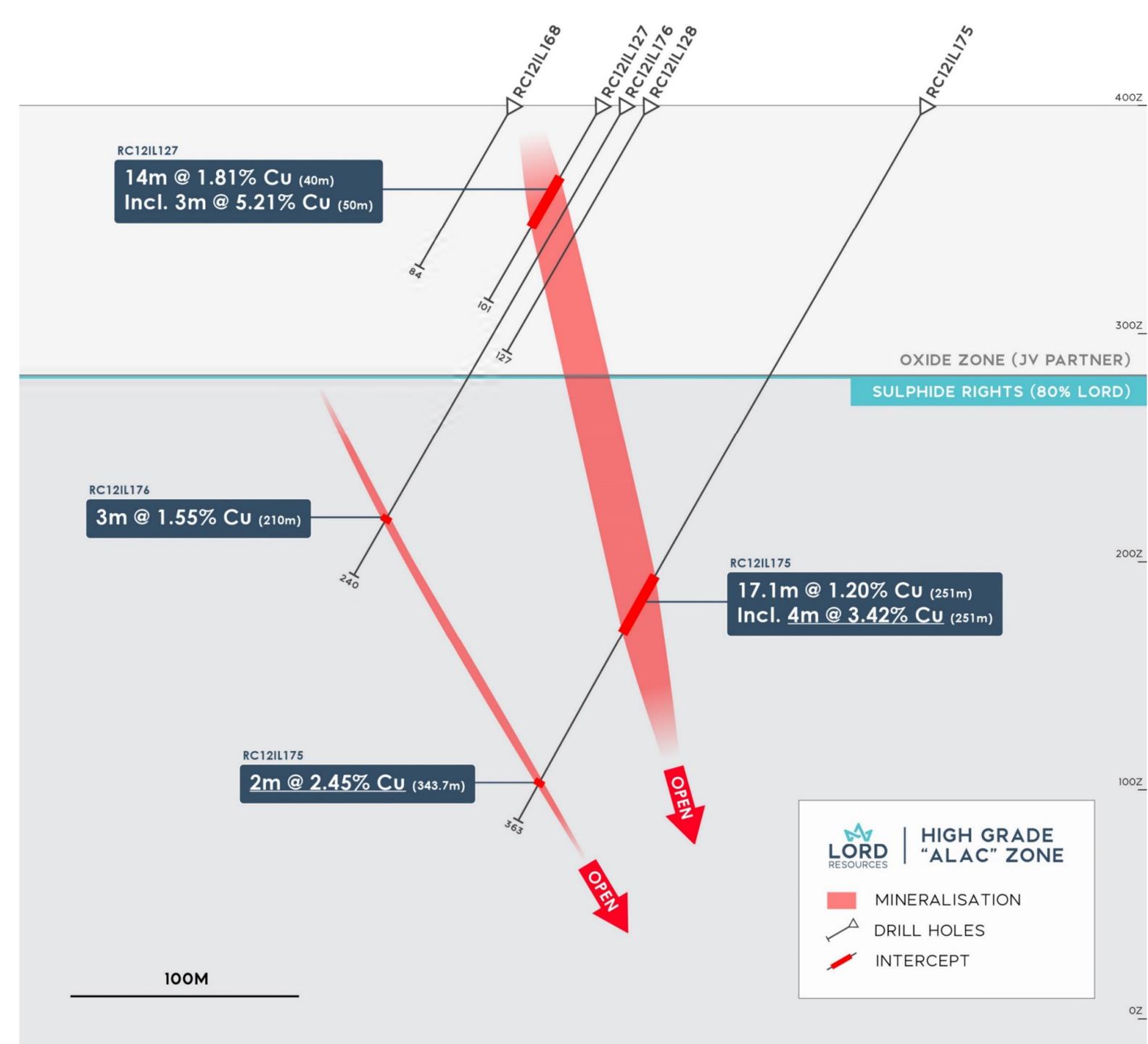
Next steps: Focus on depth extensions to “Main” and “Alac” zones, with detailed analysis of mineralisation, alteration, petrophysics & geophysics to develop a scalable exploration framework across the project.

Image: Chalcopyrite mineralisation in remnant quarter core from hole DD14IL014, returning 1m @ 3.61% Cu from 457.5m (Assays from WAMEX report A104610, photo taken by Lord geologist at GSWA Core Library).



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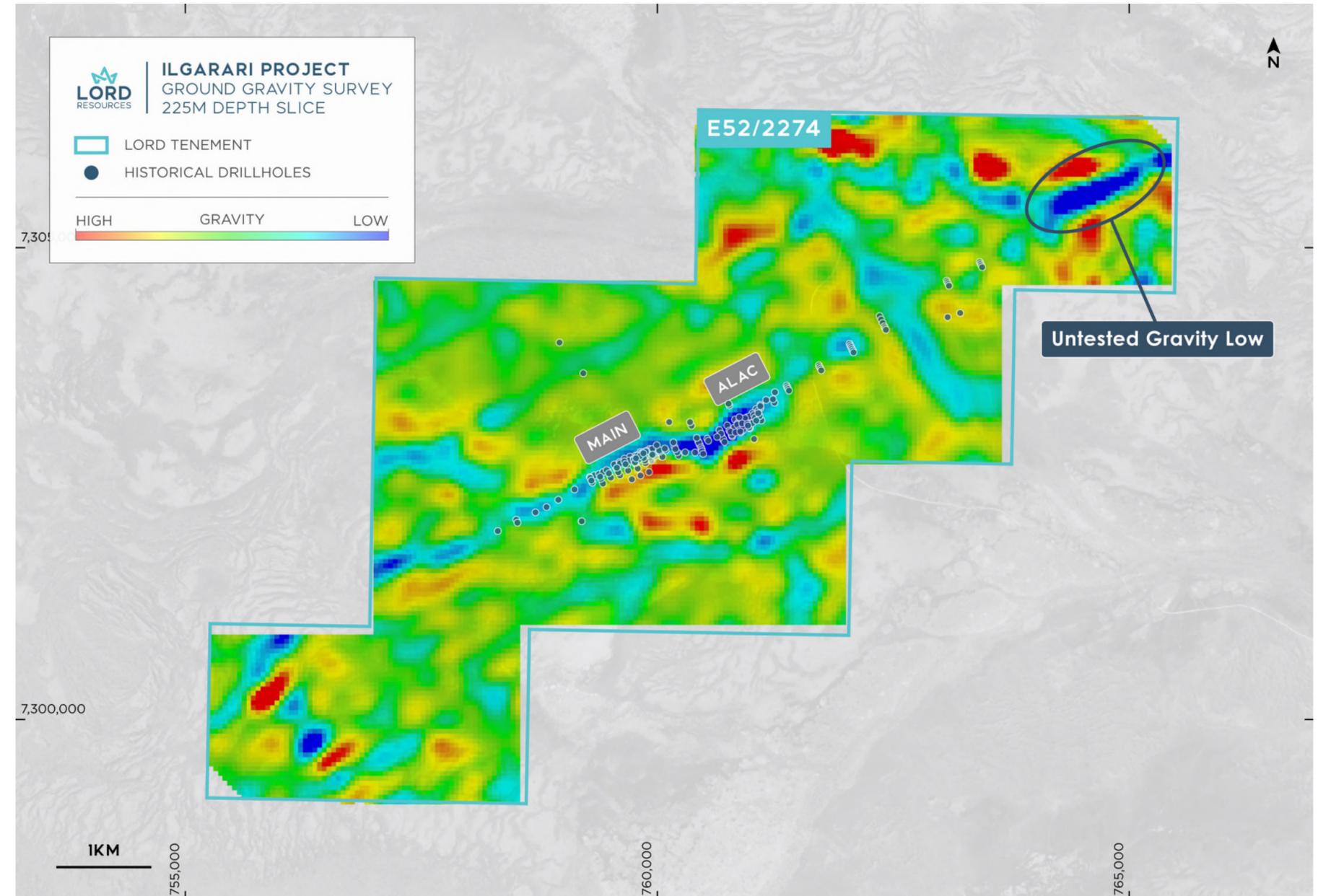


Geophysics

Gravity Survey Results

Results of 200x100m Gravity survey announced February 2025 defining new drill targets

- Prominent gravity anomalies coincident with known copper mineralisation have been identified.
- The gravity low anomalies are interpreted to be dilation zones within the Ilgarari Fault – providing a structural trap for mineralisation.
- An additional gravity low has been identified 4km northeast along the Ilgarari Fault, providing an additional untested drill target.
- Multiple gravity highs have been identified in the footwall zone of the Ilgarari Fault, coincident with chargeability anomalies from historical induced polarisation (IP) surveys



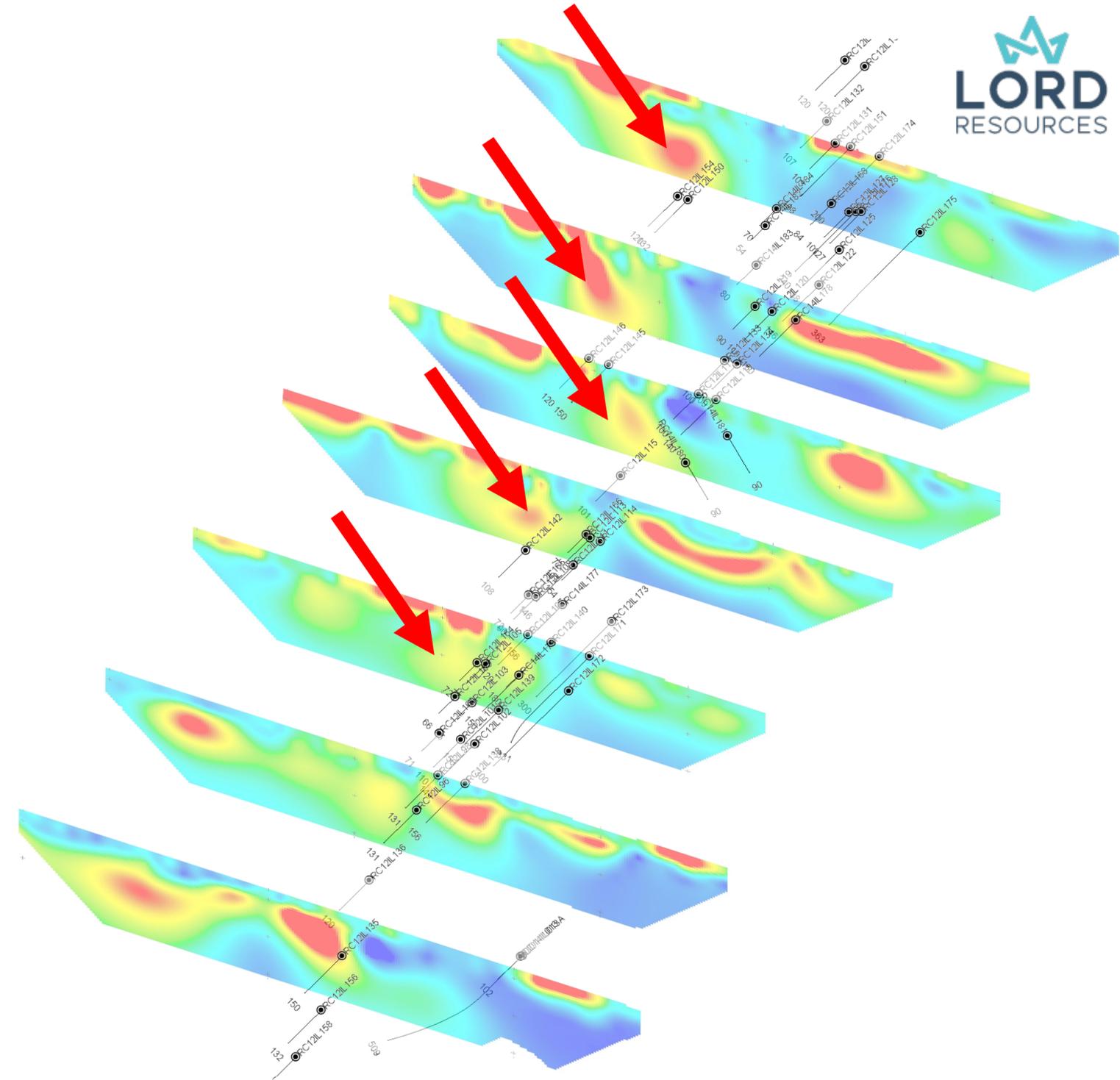
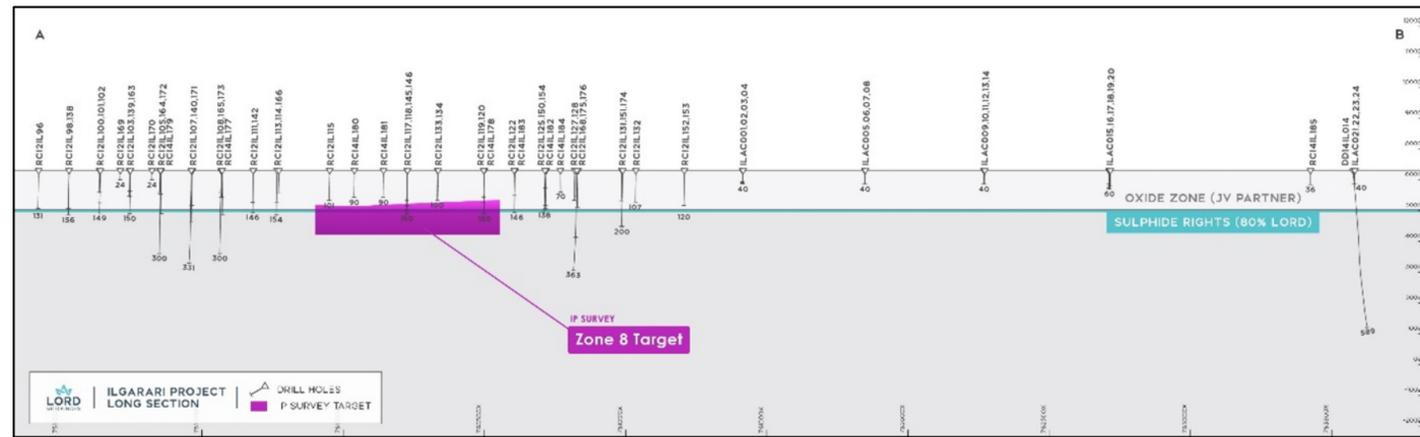
Geophysics- Induced Polarisation



IP survey completed by Fugro Geophysics in 2012, which was processed, modelled and reviewed by Southern Geoscience

Background: Induced Polarisation survey was only modelled to a depth of 100m, and Lord has had this data remodelled by a geophysical consultant who has extended the model down to a depth of 225m and define several chargeability anomalies, particularly as splays off the Ilgarari Fault zone.

Targets Generated: This survey highlighted chargeability anomalies within a splay off the main Ilgarari Fault zone, assigned the name "Zone 8 Target".



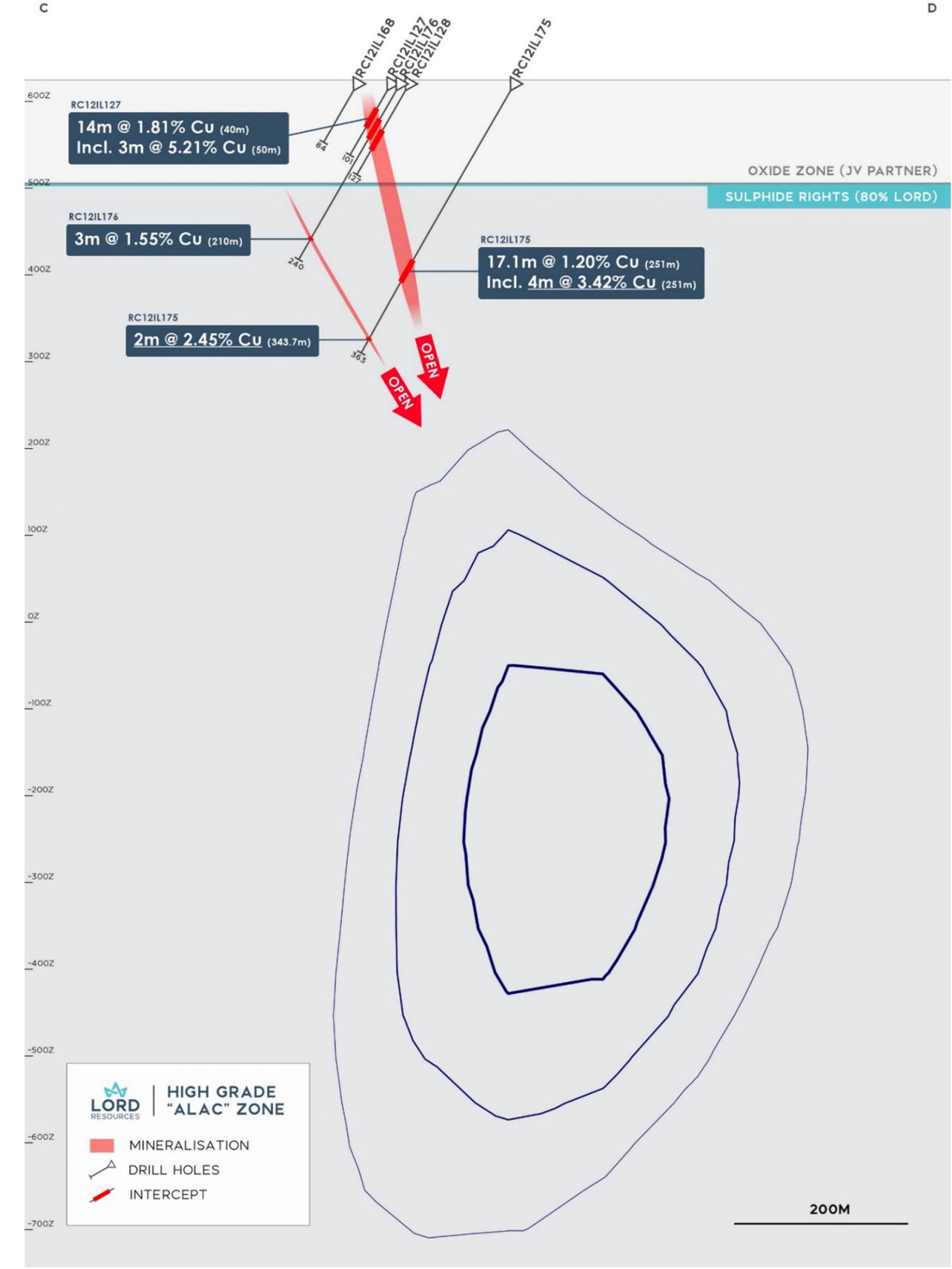
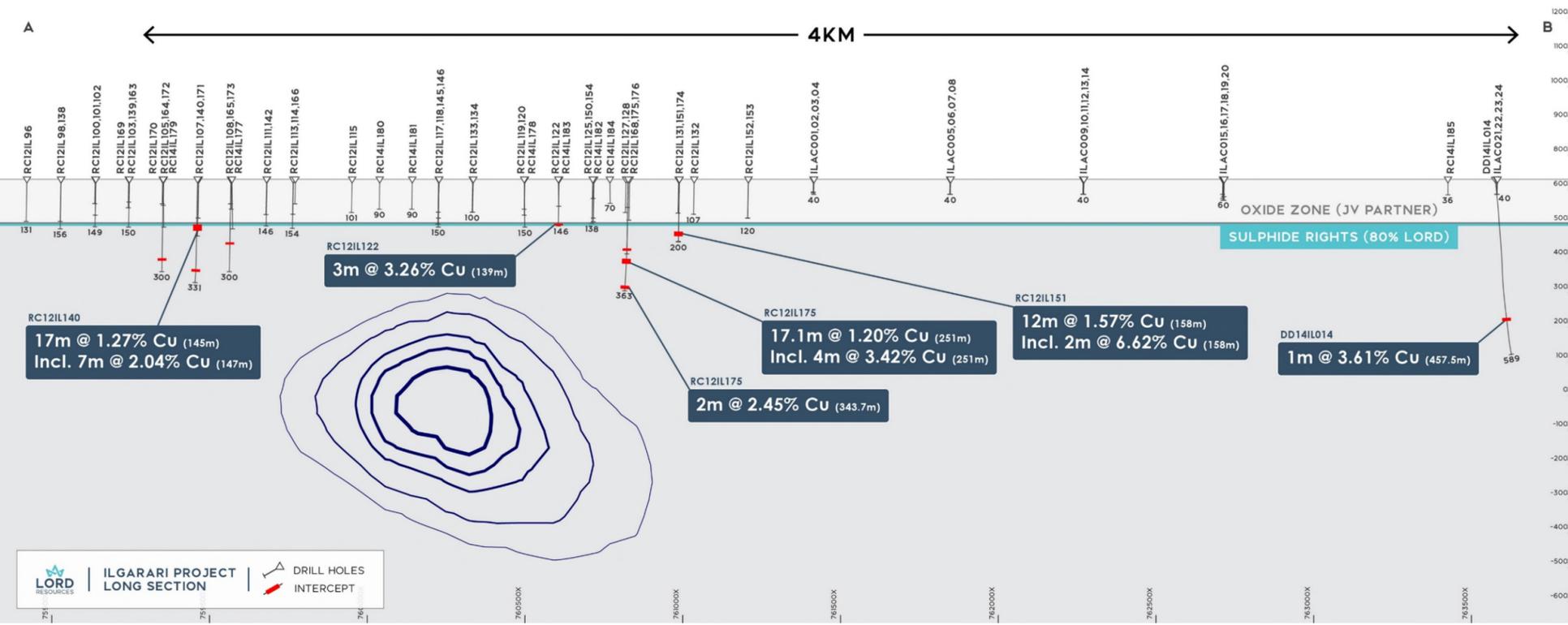
Geophysics- Magnetics

Aeromagnetic Survey undertaken in 2010

Background: An aeromagnetic survey was undertaken by Sipa Resources Ltd in 2010. The survey was conducted on a line spacing of 100m and has been reprocessed by Lord's consulting geophysicist to produce a magnetic inversion model.

Targets Generated: Regionally significant magnetic anomaly of approximately 270nT, starting at 350m from surface and down-dip from the high-grade drill results at Ilgarari.

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LORD RESOURCES | HIGH GRADE "ALAC" ZONE

- MINERALISATION
- DRILL HOLES
- INTERCEPT

200M

Project Portfolio



- 1 ILGARARI PROJECT**
High-Potential, Advanced Copper Exploration Opportunity
- 2 HORSE ROCKS PROJECT**
Mt Marion-style Li potential with farm-in agreement executed with Mineral Resources Ltd
- 3 JINGJING PROJECT**
Greenfields Li Project with drill-ready geochemical anomalies
- 4 GABYON PROJECT**
High-grade Au rock-chip results
- 5 JARAMA PROJECT**
Gold mineralisation in first pass drilling



Next Steps



**Due diligence
including
geophysics
and historical
data review**



Drill Planning

**Permitting and
Heritage
survey
commencing
June 2025**

Drilling



For further information please contact

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