

# Issue of Securities

Arrow Minerals Limited (ASX: **AMD**) (**Arrow** or the **Company**) advises the issue of the following ordinary shares (**Shares**) and unlisted options (**Options**):

- 33,197,478 Shares issued at \$0.038 raising \$1,261,504, representing the Tranche 2 shares referred to in the Placement announcement released on 29 January 2025 (including Director participation);
- 94,809,212 Options at an exercise price of \$0.055 expiring 8 October 2026, representing the Placement Options referred to in the Placement announcement released on 29 January 2025; and
- 8,000,000 Options at an exercise price of \$0.055 expiring 8 April 2028 issued to the Company's corporate advisor.

## Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, Arrow gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Following the issue of the Shares and Options, the Company's capital structure is as follows:

Capital Structure	Number
Fully Paid Ordinary Shares	853,957,067
Performance Rights (expiring 31 December 2026)	700,000
Performance Rights (expiring 31 December 2028)	12,525,000
Unlisted Options (\$0.12 expiring 5 August 2025)	1,245,000
Unlisted Options (\$0.14 expiring 24 October 2025)	125,000
Unlisted Options (\$0.22 expiring 25 November 2025)	125,000
Unlisted Options (\$0.14 expiring 22 February 2026)	2,000,000
Unlisted Options (\$0.055 expiring 8 October 2026)	94,809,212
Unlisted Options (\$nil expiring 15 February 2027)	38,750,000
Unlisted Options (\$0.064 expiring 28 February 2027)	114,318,146
Unlisted Options (\$0.18 expiring 1 May 2027)	6,000,000
Unlisted Options (\$nil expiring 15 February 2028)	4,500,000
Unlisted Options (\$nil expiring 23 April 2028)	23,750,000
Unlisted Options (\$0.055 expiring 8 April 2028)	8,000,000
Unlisted Options (\$0.053 expiring 31 December 2028)	8,050,000

Announcement authorised for release by the Board of Arrow.

For further information visit [www.arrowminerals.com.au](http://www.arrowminerals.com.au) or contact: [info@arrowminerals.com.au](mailto:info@arrowminerals.com.au)

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## **About Arrow Minerals**

Arrow is focused on creating value for shareholders through the discovery and development of mineral deposits into producing mines. The Company's development strategy is to streamline a pathway to execution of a 'starter mine' that can later be expanded once in production<sup>1</sup>.

Arrow currently has two projects in Guinea, West Africa. The Simandou North Iron Project (Simandou North, SNIP) and the Niagara Bauxite Project<sup>2</sup> (Niagara, Niagara Project). While Arrow holds an option to acquire the Niagara Project, both Niagara and Simandou North are located within trucking distance to the Trans-Guinean Railway (TGR) that is currently under construction by Winning Consortium Simandou. The location of the Niagara Project relative to the TGR offers substantial advantages for its development, including future access to multi-user rail and port infrastructure (refer Figure 1).

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<sup>1</sup> Refer to ASX Announcement dated 13 February 2025 entitled "Corporate Presentation Resources Rising Stars, Brisbane" for further details.

<sup>2</sup> Refer to ASX Announcement dated 1 August 2024 entitled "Arrow Expands Bulk Commodity Presence with Agreement to Acquire Large Bauxite Project in Guinea"

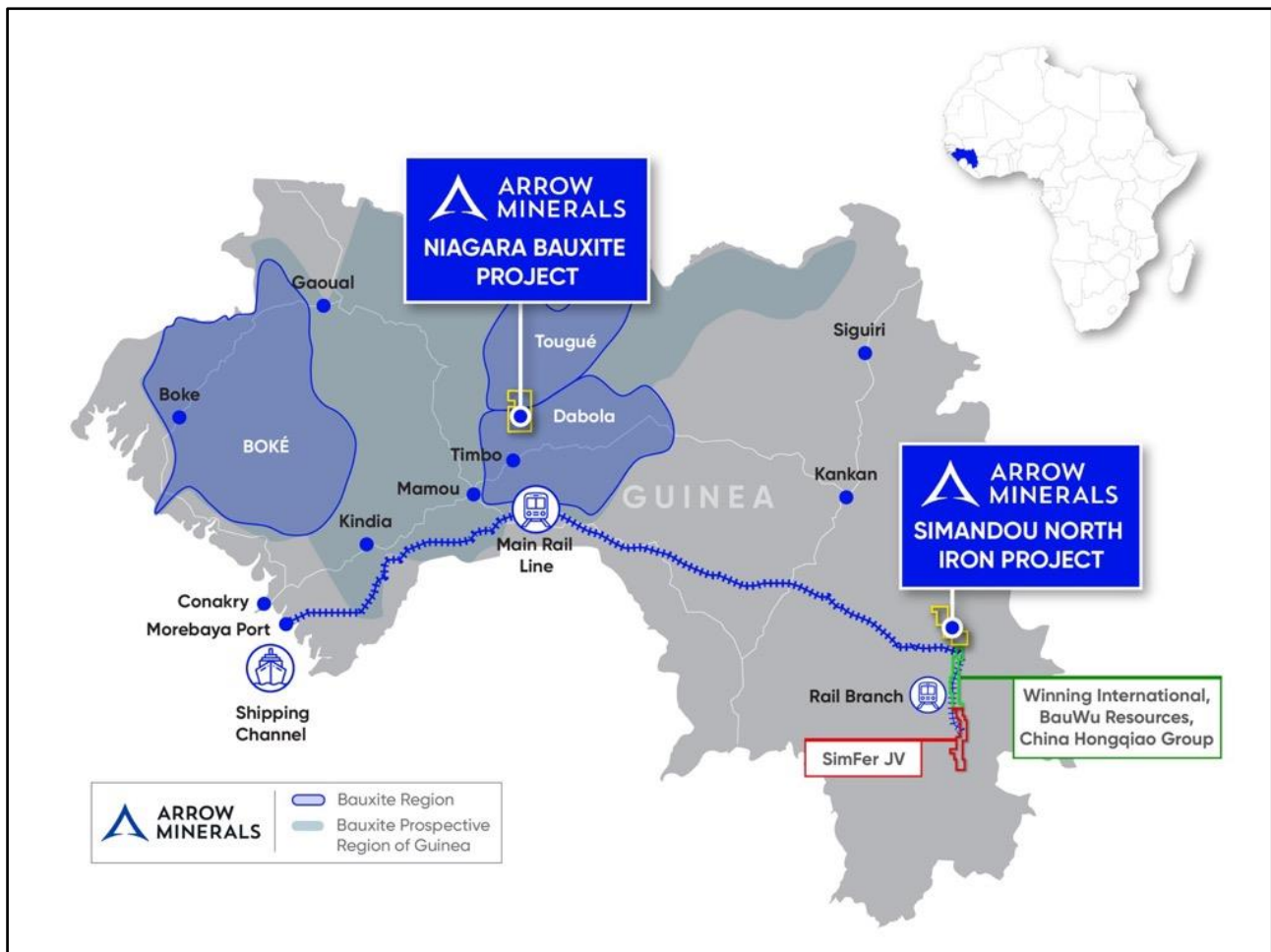


Figure 1. Project locations