



Announcement Summary

Entity name

ARTRYA LIMITED

Date of this announcement

Tuesday April 08, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Ex \$1.095; Expiry 08.04.2027	2,054,795	08/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624005741

1.3 ASX issuer code

AYA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2025 09:20	New - Proposed issue of securities - AYA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,054,795

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Petra Capital (or nominee) as lead manager for capital raise as announced to ASX on 14 February 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Ex \$1.095; Expiry 08.04.2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.09500000

Expiry date

8/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AYA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,054,795





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	99,006,061

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAF : PERFORMANCE RIGHTS	8,133,072
AYAAAL : OPTION EXPIRING 12-MAR-2029 EX \$0.292	1,180,000
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAK : OPTION EXPIRING 21-NOV-2028 EX \$0.215	2,172,500
AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00	325,000
AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00	325,000
AYAAAN : RESTRICTED STOCK UNITS	1,275,712
AYAAAP : OPTION EXPIRING 30-SEP-2029 EX \$0.26	462,000
AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35	325,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000



AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAE : OPTION EXPIRING 23-APR-2026 EX \$1.00	500,000
AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	626,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 EX \$1.00	5,500,000
AYAAAO : OPTION EXPIRING 19-NOV-2026 EX \$0.63	1,190,476
AYAAAM : OPTION EXPIRING 11-JUN-2029 EX \$0.25	1,180,000
New class - code to be confirmed : Unlisted Options Ex \$1.095; Expiry 08.04.2027	2,054,795