Part 1 - Entity and announcement details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

1.2 Registered Number Type

ARBN

Registration Number

647286360

1.3 ASX issuer code

PLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

March-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
PLL : CHESS DEPOSITARY INTERESTS 100:1 US PROHIBITED	100:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
621,857,800	621,857,800	0

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

PLLAM : ORDINARY FULLY PAID - NASDAQ

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
15,724,943	15,724,943	0

ASX Security Code and Description

PLLAN : 100:1 CDI EQUIVALENT TO PLLAM

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,572,494,300	1,572,494,300	0

ASX Security Code and Description

PLLAO : RESTRICTED STOCK UNITS A

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
121,396	121,396	0

ASX Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
584,995	584,995	0

ASX Security Code and Description

PLLAA : PERFORMANCE RIGHTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
204,380	204,380	0

ASX Security Code and Description

PLLAU : OPTION EXPIRING 19-MAY-2031 EX US$65.00 A

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
27,827	27,827	0