

Cleansing Notice

Perpetual Resources Ltd (Perpetual or the Company) (ASX: PEC) advises that it has today issued 6,111,111 fully paid ordinary shares (**Shares**) at a deemed issue price of \$0.009 per Share pursuant to the Company's placement capacity under ASX Listing Rule 7.1 in lieu of a cash facilitation fee, as per Appendix 3B dated 8 April 2025.

For the purposes of sections 708A(6) and 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), the Company advises that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act; and
3. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Refer to Appendix 2A for further information.

For and on behalf of the Board.

Nick Katris
Company Secretary

KEY CONTACT

Julian Babarczy
Executive Chairman
E info@perpetualresources.co