

ISSUE OF SHARES AND CLEANSING NOTICE

Minbos Resources Limited ("**Minbos**" or "**the Company**") (**ASX: MNB**) advises that it has today issued 5,000,000 fully paid ordinary shares (Placement Shares) in the Company at \$0.07 per Placement Share to raise A\$350,000. The Placement Shares were issued to Directors of the Company, Mr Graeme Robertson and Mr Valentine Chitalu under Tranche 2 of the Placement which was announced to the ASX on 16 December 2024.

The Company has also today issued 3,333,333 free attaching unlisted placement options (Placement Options) to Mr Graeme Robertson and Mr Valentine Chitalu. The Placement Options were free attaching to Placement Shares on a 2 for 3 basis and are exercisable at A\$0.10 per Placement Option with an expiry date of 9 April 2027.

The Placement Shares and Placement Options were approved for issue by the Company's shareholders at a General Meeting held on 27 March 2025.

The Shares have been issued under Exception 17 of ASX Listing Rule 7.2 and have not utilised the Company's existing placement capacity available under the Listing Rules.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) As at the date of this notice the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 and 674(A) of the Corporations Act; and
- c) As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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This announcement is authorised for release by the Managing Director of Minbos Resources Limited.