



## Update Summary

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**Entity name**

CORELLA RESOURCES LTD

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday April 10, 2025

**Reason for the update**

Clarification of expiry date of options to be issued pursuant to the underwriting agreement as being 3 years from the date the options are issued

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CORELLA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

56125943240

**1.3 ASX issuer code**

CR9

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Clarification of expiry date of options to be issued pursuant to the underwriting agreement as being 3 years from the date the options are issued

**1.4b Date of previous announcement to this update**

10/4/2025

**1.5 Date of this announcement**

10/4/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

12-Mar-2025 20:23

**Announcement Title**

New - Proposed issue of securities - CR9

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

300,579,550 Options attaching to shortfall shares to be issued in accordance with underwriting agreement on 17 April 2025 with an expiry date of 17 April 2028 (being 3 years from the date of issue of the options)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

CR9AH : OPTION EXPIRING 10-APR-2028 DEFERRED

**Date the +securities the subject of this notification were issued**

10/4/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

167,163,883

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CR9 : ORDINARY FULLY PAID	467,743,433
CR9O : OPTION EXPIRING 27-APR-2025	28,000,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CR9AD : OPTION EXPIRING 20-APR-2025 EX \$0.04	50,000,000
CR9AH : OPTION EXPIRING 10-APR-2028 DEFERRED	167,163,883