



Announcement Summary

Entity name

WHITEBARK ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday April 11, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WBE	ORDINARY FULLY PAID	91,697,620	11/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITEBARK ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68079432796

1.3 ASX issuer code

WBE

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Feb-2025 17:14	New - Proposed issue of securities - WBE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options will also be issued under the offer



Placement Details

WBE : ORDINARY FULLY PAID

11/4/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

91,697,620

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Takeover of King Energy being shares issued in WBE for the acquisition of King Energy Shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WBE : ORDINARY FULLY PAID	399,906,784

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBEAM : CONVERTIBLE NOTES	425,000
WBEAO : OPTION EXPIRING 28-MAR-2027 EX \$0.03	45,000,000
WBEAN : OPTION EXPIRING 01-JAN-2027 EX \$0.03	84,620,600
WBEAK : OPTION EXPIRING 30-NOV-2025 EX \$0.15	600,000
WBEAI : OPTION EXPIRING 23-MAY-2025 EX \$0.20	12,498,189