

Form 603

Corporations Law  
Section 671B

Notice of initial substantial holder

To Company  
Name/SchemeMinerals 260 Limited

ACN/ARBN650 766 911

1. Details of substantial holder (1)

NameFranklin Resources, Inc., and its affiliates

ACN (if applicable)N/A

The holder became a substantial holder on 10 April 2025

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Persons' votes (5) | Voting power (6)                         |
|-------------------------|----------------------|--------------------|------------------------------------------|
| Ordinary shares         | 125,000,000          | 125,000,000        | 5.81%<br>(based on 2,150,666,666 shares) |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Name of relevant interest (7) | Class and number of securities |
|-----------------------------|-------------------------------|--------------------------------|
| See Annexure B, item 1      | See Annexure B, item 2        | See Annexure B, item 3         |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|------------------------------------------------|--------------------------------|
|-----------------------------|---------------------------------|------------------------------------------------|--------------------------------|

|                        |                        |                        |                               |
|------------------------|------------------------|------------------------|-------------------------------|
| See Annexure B, item 1 | See Annexure B, item 6 | See Annexure B, item 8 | See Annexure B, items 3,7 & 9 |
|------------------------|------------------------|------------------------|-------------------------------|

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition    | Consideration (9)      |                        | Class and number of securities |
|-----------------------------|------------------------|------------------------|------------------------|--------------------------------|
|                             |                        | Cash                   | Non-Cash               |                                |
| See Annexure B, item 1      | See Annexure B, item 4 | See Annexure B, item 5 | See Annexure B, item 5 | See Annexure B, item 3         |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN (if applicable)                                                                                                       | Nature of association |
|------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| The persons referred to in paragraph 1 of Annexure A are associates of Franklin Resources, Inc. by virtue of being a related body. |                       |

7. Addresses

The addresses of persons named in this form are as follows:

| Name           | Address        |
|----------------|----------------|
| See Annexure A | See annexure A |

Signature

print name

Thomas C. Mandia

Capacity: Assistant Secretary,  
Franklin Resources, Inc.

sign here

Signed by:

Thomas Mandia

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Date 11 April 2025

## Annexure A

## 1 Names and addresses of all associates for whom composite notice is given:

| Name                                                        | Address                                                                                                            |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Benefit Street Partners L.L.C                               | c/o The Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States |
| Brandywine Global Investment Management (Europe) Limited    | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England                                                          |
| Brandywine Global Investment Management, LLC                | 1735 Market Street / Suite 1800 / Philadelphia, PA 19103                                                           |
| Clarion Partners Europe Limited                             | Third Floor Liberation House Castle Street St Helier Jersey JE1 2LH                                                |
| Clarion Partners, LLC                                       | 230 Park Avenue New York, NY 10169 United States                                                                   |
| Clarion Partners Holdings LLC                               | 230 Park, Floor 12, New York, NY 10169, United States                                                              |
| ClearBridge Investments (North America) Pty Limited         | 35 CLARENCE STREET SYDNEY C3 2000                                                                                  |
| ClearBridge Investments Limited                             | Level 13, 35 Clarence St Sydney, NSW, 2000 Australia                                                               |
| ClearBridge Investments, LLC                                | 620 Eighth Avenue, New York, NY, 1001                                                                              |
| Darby Overseas Partners, L.P.                               | c/o The Prentice-Hall Corporation System, Inc., 251 Little Falls Drive, Wilmington, DE, 19808, United States       |
| ETP Holdings (Cayman) Limited                               | Walkers, 190 Elgin Avenue, Georgetown, Grand Cayman, KY1-9001, Cayman Islands;                                     |
| Fiduciary Trust Company of Canada                           | 200 King Street West, Suite 1500, Toronto, ON, M5H 3T4, Canada                                                     |
| Fiduciary Trust International, LLC                          | 55 Old Bedford Road, Suite 302, Lincoln, MA, 01773, United States                                                  |
| Fiduciary International Holding, Inc.                       | 280 Park Avenue, New York, NY, 10017, United States                                                                |
| Fiduciary Trust Company International                       | 280 Park Avenue, New York, NY, 10017, United States                                                                |
| Franklin Advisers, Inc.                                     | United Agent Group Inc., 4640 Admiralty Way, 5th Floor, Marina del Rey, CA, 90292, United States                   |
| Franklin Advisory Services, LLC                             | United Agent Group Inc., Brandywine Plaza, 1521 Concord Pike, Suite 201, Wilmington, DE, 19803, United States      |
| Franklin Managed Options Strategies, LLC                    |                                                                                                                    |
| Franklin Mutual Advisers, LLC                               | United Agent Group Inc., Brandywine Plaza, 1521 Concord Pike, Suite 201, Wilmington, DE, 19803, United States      |
| Franklin Templeton Asset Management (India) Private Limited | Indiabulls Finance Centre, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone                          |

|                                                                                                     |                                                                                                                |
|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
|                                                                                                     | (West), Mumbai, Mumbai City, Maharashtra-MH, 400013, India                                                     |
| Franklin Templeton Asset Management (Malaysia) Sdn. Bhd.                                            | Suite 31-02, 31st Floor, Menara Keck Seng, 203 Jalan Bukit Bintang, Kuala Lumpur, 55100, Malaysia              |
| Franklin Templeton Asset Management Mexico, S.A. De C.V., Sociedad Operadora De Fondos De Inversión | Avenida Paseo de la Reforma 342, Colonia Juarez, Mexico City, CP. 06600, Mexico                                |
| Franklin Templeton Australia Limited                                                                | Level 47, 120 Collins Street, Melbourne VIC 3000                                                               |
| Franklin Templeton (Australia) Holdings Pty Ltd.                                                    | Level 48, 120 Collins Street, Melbourne, VIC 3000, Australia                                                   |
| Franklin Templeton Capital Holdings Private Limited;                                                | United Agent Group Inc., Brandywine Plaza, 1521 Concord Pike, Suite 201, Wilmington, DE, 19803, United States; |
| Franklin Templeton Fund Adviser, LLC                                                                | 620 Eighth Avenue 47th Floor New York, NY 10018 United States                                                  |
| Franklin Templeton Fund Management Limited                                                          | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England                                                      |
| Franklin Templeton GSC Asset Management Sdn. Bhd.                                                   | Suite 31-02, 31st Floor, Menara Keck Seng, 203 Jalan Bukit Bintang, 55100, Kuala Lumpur, Malaysia              |
| Franklin Templeton Global Investors Limited                                                         | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England                                                      |
| Franklin Templeton Holding Limited                                                                  | Ocorian Corporate Services Limited, 6th Floor, Tower A, 1 Cyber City, Ebene, Mauritius                         |
| Franklin Templeton Institutional, LLC                                                               | United Agent Group Inc., Brandywine Plaza, 1521 Concord Pike, Suite 201, Wilmington, DE, 19803, United States  |
| Franklin Templeton International Services S.à.r.l.                                                  | 8A, rue Albert Borschette, L-1246, Luxembourg                                                                  |
| Franklin Templeton Investimentos (Brasil) Ltda.                                                     | Avenida Brigadeiro Faria Lima 3311, 5th Floor, Itaim Bibi, Sao Paulo, 04538-133, Brazil                        |
| Franklin Templeton Investment Advisors Korea Co., Ltd                                               | 3rd Floor, CCMM Building, 101 Yeouigongwon-ro, Yeongdeungpo-gu, Seoul, 07241, Republic of Korea                |
| Franklin Templeton Investment Management Limited                                                    | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England                                                      |
| Franklin Templeton Investment Trust Management Limited                                              | 5 Morrison Street, Edinburgh, EH3 8BH, Scotland                                                                |
| Franklin Templeton Investments (Asia) Limited                                                       | 17th Floor, Chater House, 8 Connaught Road Central, Hong Kong                                                  |
| Franklin Templeton Investments (ME) Limited                                                         | The Gate, East Wing, Level 2, Dubai International Financial Centre, P.O. Box 506613, Dubai, U.A.E.             |
| Franklin Templeton Investments Corp.                                                                | 200 King Street West, Suite 1500, Toronto, ON, M5H 3T4, Canada                                                 |
| Franklin Templeton Japan Co., Ltd.                                                                  | Shin Marunouchi Building 1 chome 1 Marunouchi Chiyoda-Ku Japan                                                 |
| Franklin Templeton Luxembourg S.A.                                                                  | 8A, rue Albert Borschette, L-1246, Luxembourg                                                                  |

|                                                 |                                                                                                            |
|-------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Franklin Templeton Private Portfolio Group, LLC | 300 First Stamford Place, Stamford, CT, 06902                                                              |
| FTC Investor Services Inc.                      | 200 King Street West, Suite 1500, Toronto, ON, M5H 3T4, Canada                                             |
| K2 Advisors L.L.C.                              | c/o Corporation Service Company, 251 Little Falls Drive, Wilmington, DE, 19808, United States              |
| K2/D&S Management Co., L.L.C.                   | c/o Corporation Service Company, 251 Little Falls Drive, Wilmington, DE, 19808, United States              |
| K2 Advisors Holdings, LLC                       | c/o Corporation Service Company, 251 Little Falls Drive, Wilmington, DE, 19808, United States              |
| Legg Mason Investment Funds Limited             | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England                                                  |
| Legg Mason Investments (Europe) Limited         | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England                                                  |
| Legg Mason Australia Holdings Pty Ltd;          | 7 Temasek Boulevard, #38-03, Suntec Tower One, Singapore, 038987;                                          |
| Legg Mason Global Holdings Ltd                  | Walkers, 190 Elgin Avenue, Georgetown, Grand Cayman, KY1-9001, Cayman Islands                              |
| Legg Mason Global Holdings Ltd.,                | Walkers, 190 Elgin Avenue, Georgetown, Grand Cayman, KY1-9001, Cayman Islands;                             |
| Legg Mason Royce Holdings, LLC.                 | c/o CSC-Lawyers Incorporating Service Company 7 St. Paul Street Suite 820 21202 Baltimore MD United States |
| Legg Mason, Inc.;                               | 100 International Drive, Baltimore, MD 21202, United States;                                               |
| LM Holdings 2 Limited;                          | Cannon Place, 78 Cannon Street, London, EC4N 6HL, England;                                                 |
| Martin Currie Fund Management Limited           | Saltire Court 20 Castle Terrace Edinburgh, EH1 2ES                                                         |
| Martin Currie Inc.                              | New York Times Building, 620 Eighth Avenue, 49th Floor, New York, NY, 10018, United States                 |
| Martin Currie Investment Management Limited     | Saltire Court 20 Castle Terrace Edinburgh, EH1 2ES                                                         |
| Martin Currie (Holdings) Limited;               | Clarendon House 2 Church Street Hamilton HM11 Bermuda;                                                     |
| Martin Currie Limited                           | - Saltire Court 20 Castle Terrace Edinburgh EH1 2ES                                                        |
| O'Shaughnessy Asset Management, L.L.C.          | 6 Suburban Avenue, Stamford, CT, 06901, United States                                                      |
| Putnam Investment Management, LLC               | 100 Federal Street, Boston, MA, 02110, United States                                                       |
| The Putnam Advisory Company, LLC                | 100 Federal Street, Boston, MA, 02110, United States                                                       |
| Putnam Investments Limited                      | 16 St. James's Street, London, SW1A 1ER, England                                                           |
| Putnam Advisory Holdings II, LLC                | 100 Federal Street, Boston, MA, 02110, United State                                                        |
| Putnam U.S. Holdings I, LLC                     | 100 Federal Street, Boston, MA, 02110, United State                                                        |

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|------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| QS Batterymarch Financial Management, Inc.                                               | 100 International Drive, Baltimore, MD, 21202, United States                                                   |
| Royce & Associates, LP DBA Royce Investment Partners                                     | 745 Fifth Avenue New York, NY 10151                                                                            |
| Templeton Asset Management (Poland) TFI S.A.                                             | Rondo 1, 26th Floor, Rondo ONZ 1, Warsaw, 00-124, Poland                                                       |
| Templeton Asset Management Ltd.                                                          | 7 Temasek Boulevard, #38-03 Suntec Tower One, Singapore, 038987                                                |
| Templeton Global Advisors Limited                                                        | Box N-7759, Lyford Cay, Nassau, Bahamas                                                                        |
| Templeton Global Holdings Ltd.                                                           | Box N-7759, Lyford Cay, Nassau, Bahamas                                                                        |
| Templeton Hana Asset Management Co., Ltd.                                                | 3rd Floor, CCMM Building, 12 Youido-Dong, Youngdungpo-gu, Seoul, 150-968, Korea, Republic of                   |
| Templeton Investment Counsel, LLC                                                        | 300 S.E. 2nd Street, Fort Lauderdale, FL 33301, United States                                                  |
| Templeton International, Inc.,                                                           | United Agent Group Inc., Brandywine Plaza, 1521 Concord Pike, Suite 201, Wilmington, DE, 19803, United States; |
| Templeton Worldwide,                                                                     | United Agent Group Inc., Brandywine Plaza, 1521 Concord Pike, Suite 201, Wilmington, DE, 19803, United States; |
| Western Asset Management (Brazil) Holdings Limitada                                      | Av. Presidente Juscelino Kubitschek, 1455, São Paulo - SP, 04543- 011 Brazil                                   |
| Western Asset Management Company Distribuidora de Titulos e Valores Mobiliarios Limitada | Av, Presidente Juscelino Kubitschek, Sao Paulo-SP, CEP 04543-011 Brasil                                        |
| Western Asset Management Company Limited                                                 | 10 Exchange Square Primrose Street London, EC2A 2EN United Kingdom                                             |
| Western Asset Management Company LLC                                                     | 385 East Colorado Boulevard Pasadena, California 91101                                                         |
| Western Asset Management Company Ltd                                                     | 385 East Colorado Boulevard Pasadena, California 91101                                                         |
| Western Asset Management Company Pte. Ltd.                                               | 1 George Street #23-01. Singapore 049145                                                                       |

**ANNEXURE B****DETAILS OF ENTITLEMENTS AND RELEVANT INTERESTS**

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash (AUD)        | Non-Cash | Ordinary                       |
| Franklin Advisers, Inc.     | 10-Apr-2025         | 15,000,000        |          | 125,000,000                    |

| Registered Holder of Shares | Class of Shares | Number of Shares |
|-----------------------------|-----------------|------------------|
| JP Morgan Chase Bank, N.A.  | Ordinary        | 125,000,000      |

**NOTES****1. Nature of Relevant Interest:**

- Except as provided below, the relevant interest of each of FRI and the bodies corporate referred to in paragraph 1 of Annexure A was acquired by virtue of an associate of, or related body corporate each of FRI and the bodies corporate referred to in paragraph 1 of Annexure A, acquiring a relevant interest in voting shares of the company.
- The nature of the relevant interest acquired by the bodies corporate referred to in item 1 of Annexure B in relation to the voting shares referred to in item 3 of Annexure B arose by virtue of those companies having the right to dispose of the shares in the company as a result of the Investment Management Agreements.
- Particulars of any relevant agreement or other circumstances by which the relevant interest was acquired: the interests were acquired in the ordinary course of business on the stock market of a stock exchange in accordance with the rules of the stock exchange and containing no terms or conditions other than the standard terms or conditions.
- Particulars of any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the shares to which the relevant interests relates: not applicable.

**2. Consideration**

Details of any and all benefits other than money, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition: not applicable.