

Market Announcement

14 April 2025

Orcoda Limited (ASX: ODA) – Trading Halt

Description

The securities of Orcoda Limited ('ODA') will be placed in trading halt at the request of ODA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 16 April 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX RELEASE**14 April 2025**

Ms Vanessa Nevjestic
Australian Securities Exchange
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

By Email: vanessa.nevjestic@asx.com.au
 tradinghaltsperth@asx.com.au

Dear Vanessa,

Orcoda Limited (ASX Code: ODA) Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Orcoda Limited (ASX:ODA) (**Company**) requests that the ASX grants an immediate trading halt to the quotation of its securities effective immediately (**Trading Halt**).

The Trading Halt is requested pending the release of an ASX announcement regarding a proposed capital raise by way of a placement to sophisticated investors (**Purpose**).

In accordance with ASX Listing Rule 17.1 the Company advises that:

1. In the Company's view, a Trading Halt is necessary to assist the Company to manage its continuous disclosure obligations until it can inform the market through an ASX announcement on the stated Purpose.
2. The Company confirms that this Purpose remains in line with rules concerning valid reasons to request a Trading Halt and therefore requests trading halt be put in place, though not longer than two (2) trading days, that is, either the earlier of when:
 - a. the relevant announcement about the Purpose is released on the ASX platform; or otherwise
 - b. when trading of securities on the ASX commences Wednesday, 16 April 2025.
3. The Company intends to make a further announcement related to this Purpose before trading commences on Wednesday, 16 April 2025.
4. The Company is unaware of any reason to deny this request for this Trading Halt. It also confirms that it has no information appropriate for market disclosure in connection to the Purpose except as described in this request for a Trading Halt under Listing Rule 17.1.

Do not hesitate to contact me should you require further information.

Yours sincerely,

Patricia Vanni
Company Secretary

e. pvanni@orcoda.com