

Market Announcement

14 April 2025

Prospect Resources Limited (ASX: PSC) - Trading Halt

Description

The securities of Prospect Resources Limited ('PSC') will be placed in trading halt at the request of PSC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 16 April 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX.PSC FRA.5E8

ASX ANNOUNCEMENT 14 April 2025

Trading Halt

ASX Advisor Listing Compliance Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Prospect Resources Limited (ASX: PSC, FRA:5E8) (**Prospect** or **the Company**) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1:

- 1. The Company requests a trading halt effective immediately, pending the release of an announcement in relation to a capital raising.
- 2. The Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement, or the commencement of trading on Wednesday, 16 April 2025.
- 3. The Company expects that the trading halt will end by the Company making an announcement in relation to the capital raising.
- 4. The Company is not aware of any reason why the trading halt should not be granted.
- 5. The Company is not aware of any other information necessary to inform the market about the trading halt, or that ASX asks for.

This announcement is authorised for release by the Board of Prospect Resources Limited.

For further information, please contact:

Sam Hosack Managing Director shosack@prospectresources.com.au lan Goldberg
Executive Director - Financial
igoldberg@prospectresources.com.au