



Announcement Summary

Entity name

ODESSA MINERALS LIMITED

Date of this announcement

Monday April 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.01 expiring 14 April 2030.	20,000,000	14/04/2025
New class - code to be confirmed	Unlisted Options exercisable at \$0.015 expiring 14 April 2030.	20,000,000	14/04/2025
New class - code to be confirmed	Unlisted Options exercisable at \$0.02 expiring 14 April 2030.	20,000,000	14/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODESSA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

000031292

1.3 ASX issuer code

ODE

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Apr-2025 12:08	New - Proposed issue of securities - ODE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
14/4/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
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Issue details

Number of +securities	
20,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
14/4/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
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Issue details

Number of +securities	
20,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
14/4/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
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Issue details

Number of +securities	
20,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.01 expiring 14 April 2030.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

14/4/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ODE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.015 expiring 14 April 2030.

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

14/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

14/4/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ODE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.02 expiring 14 April 2030.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	14/4/2030
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
ODE : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
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Issue details

Number of +securities
20,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODE : ORDINARY FULLY PAID	1,599,532,536
ODEO : OPTION EXPIRING 28-SEP-2025	117,826,087

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODEAB : OPTION EXPIRING 06-DEC-2027 EX \$0.005	75,000,000
ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02	2,000,000
ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03	2,000,000
ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05	4,000,000
ODEAS : OPTION EXPIRING 11-JAN-2026 EX \$0.04	140,661,192
ODEAA : OPTION EXPIRING 31-DEC-2026 EX \$0.04	37,462,806
ODEAX : OPTION EXPIRING 14-OCT-2026 EX \$0.02	10,000,000
ODEAY : OPTION EXPIRING 14-OCT-2026 EX \$0.03	10,000,000
ODEAZ : OPTION EXPIRING 14-OCT-2026 EX \$0.05	20,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.01 expiring 14 April 2030.	20,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.015 expiring 14 April 2030.	20,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.02 expiring 14 April 2030.	20,000,000

