



Gold Coast Gold Conference Presentation

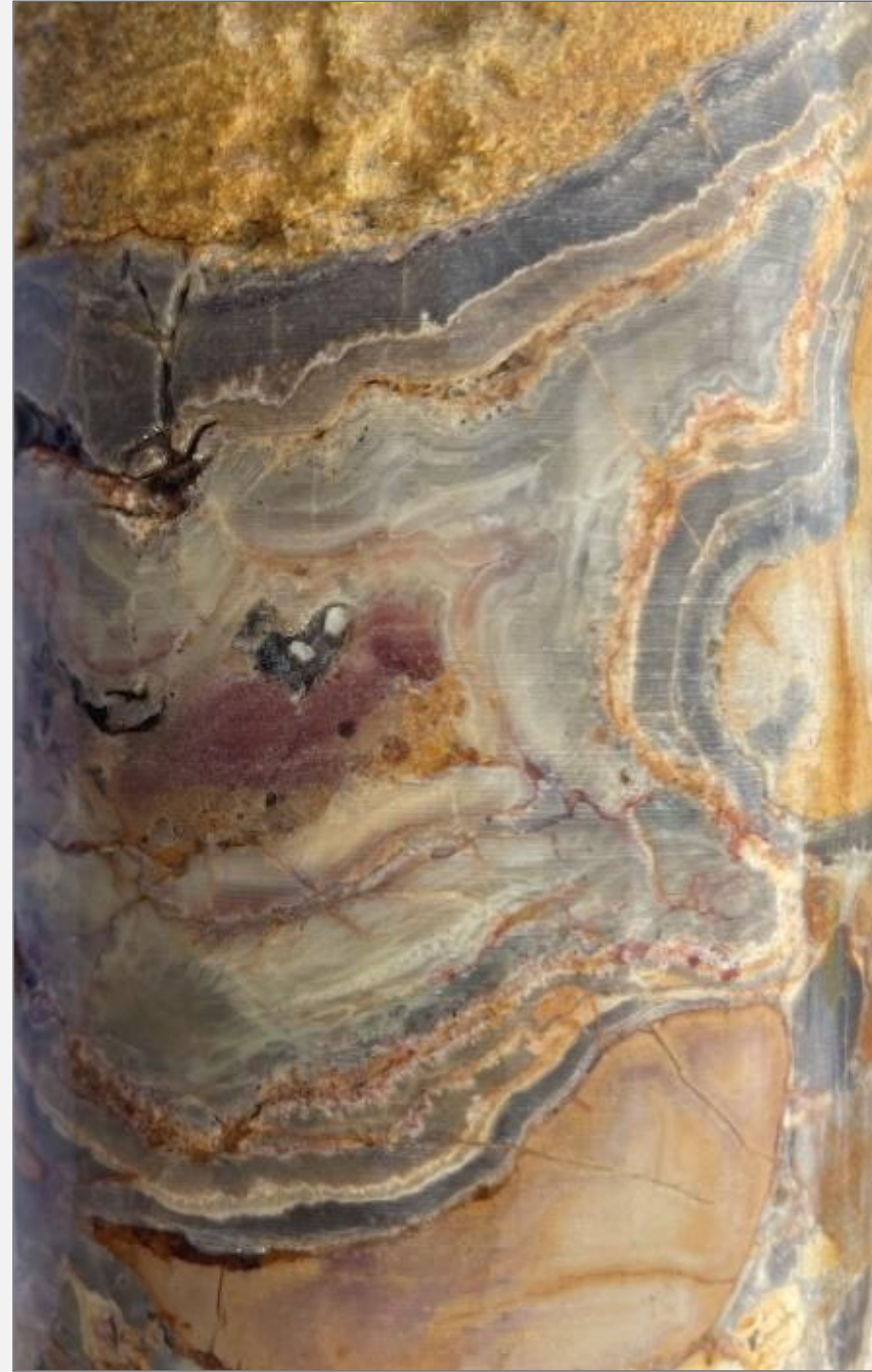
Exploring Epithermal Gold Systems in the Drummond Basin, Queensland Australia

15 April 2025

THRCD814 – 1 m @ 449 g/t Au from
72 m¹

*Oxidised Colloform / crustiform banded
chalcedony with ginguro banding and
visible gold*

1. GBM ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au



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It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee’s Australasian Code for Reporting of Mineral Resources and Ore Reserves (“JORC Code”). Investors outside Australia should note that while ore reserve and mineral resource estimates of GBM in this Document comply with the JORC Code (such JORC Code-compliant ore reserves and mineral resources being “Ore Reserves” and “Mineral Resources” respectively), they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the “Canadian NI 43-101 Standards”); or (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission (the “SEC”). Information contained in this Document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as “resources” will be converted to reserves under the JORC Code or any other reporting regime or that GBM will be able to legally and economically extract them.

Competent Persons Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements dated:

- **GBM ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommencing the Mount Coolon Gold Project, Queensland Project**
- **GBM ASX Release: 10/08/2020, White Dam JORC 2012 Resource of 102 koz, under a JV arrangement and subject to Option to Purchase**
- **GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition**
- **GBM ASX Release: 02/02/2022, Significant Resource Upgrade at Twin Hills Project**
- **GBM ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au**
- **GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource**
- **GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update**
- **GBM ASX Release, 22/03/2023, New Yandan Geology Model Define Compelling Targets**
- **GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills**
- **GBM ASX Release, 29/08/2023, White Dam Executes Strategic Alliance with Portia Gold Mine**

containing previous released exploration results and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements dated:

- **Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017,**
- **Mt Coolon Gold Project Scoping Study, note these resources have not been verified by Newmont and are on tenements subject to a farm-in agreement with Newmont**
- **Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update**
- **Twin Hills – GBM ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource**
- **White Dam - GBM ASX Announcement, 18 August 2020, White Dam Maiden JORC 2012 Resource of 102 koz**

continue to apply and have not materially changed.

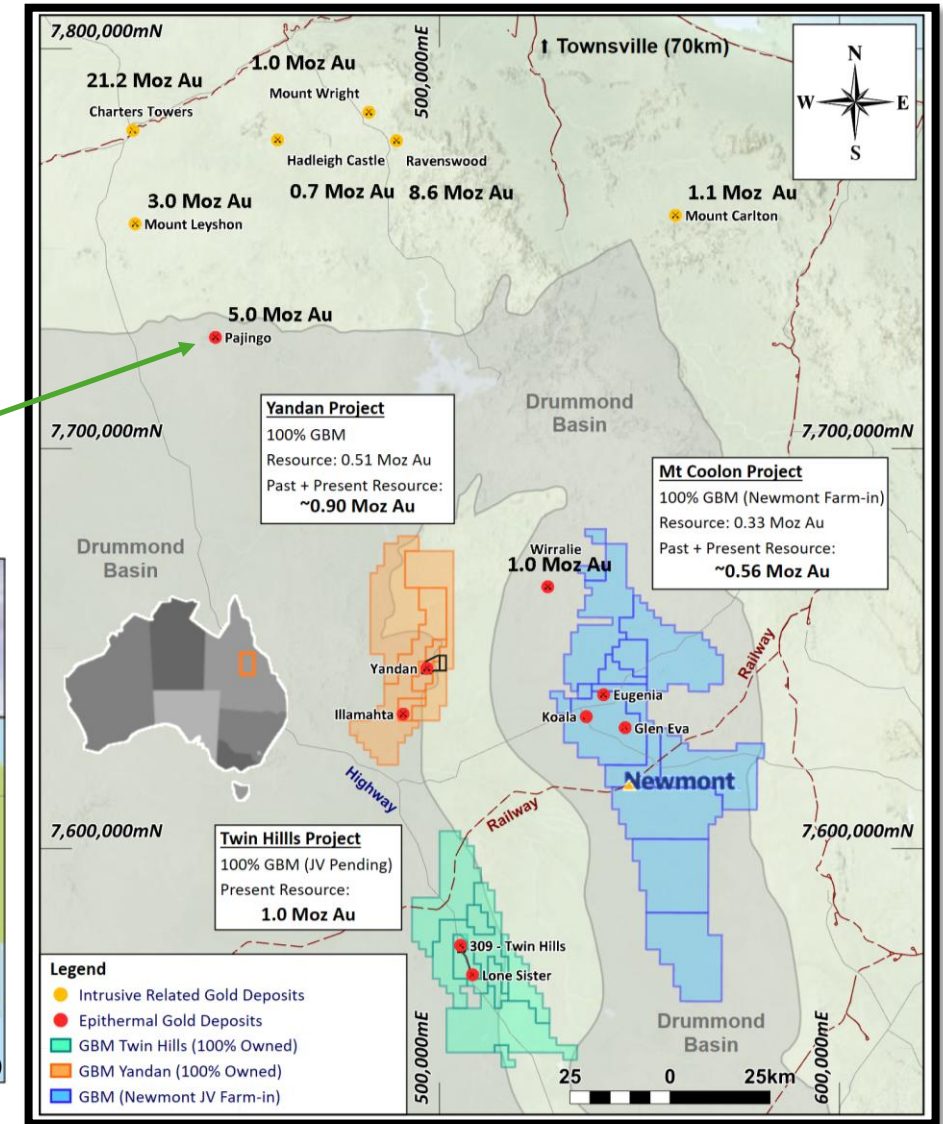
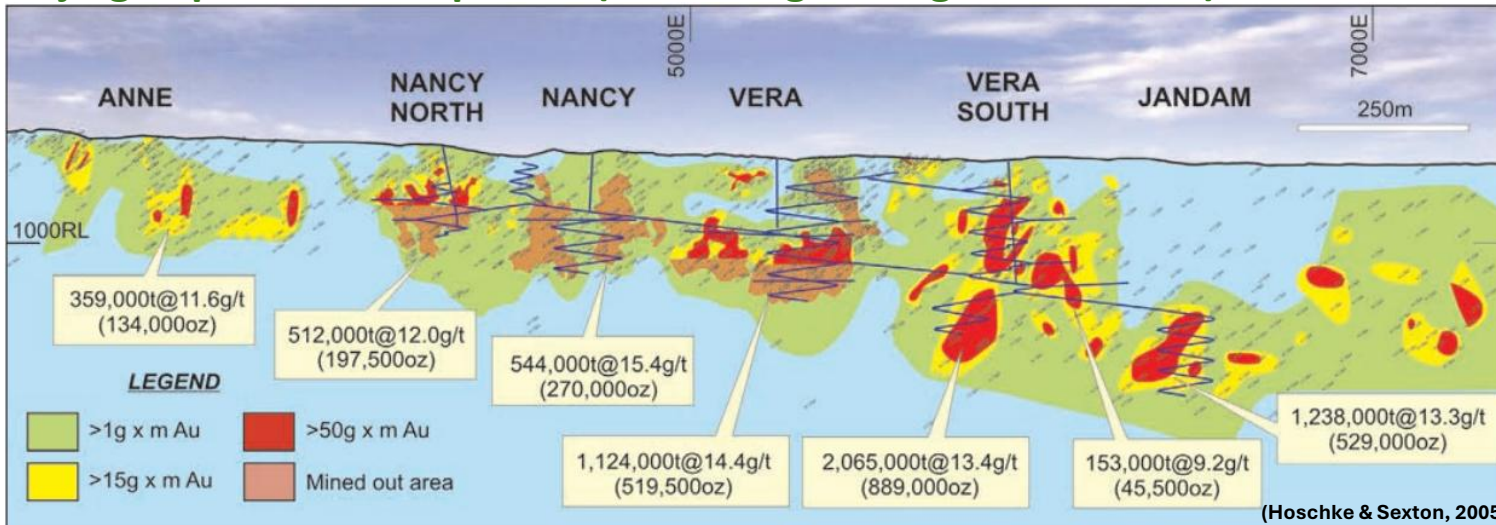
The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.

Drummond Basin – Epithermal Gold

GBM holds dominant position in an underexplored district scale epithermal gold system

- Drummond Basin resource endowment: **>8.49 Moz Au**
- GBM Resources Total (open): **>1.84 Moz Au**
- Expand Resource Base: **>3.0 Moz Au**
- **Yandan** 100% - GBM Resources
- **Twin Hills** Wise Walkers JV (70% Farm-in): subject to completion⁽⁶⁾
- **Mt Coolon** Newmont JV (75% Farm-in): Funding to Q4 2024 is A\$10.6 M. Drilling of ~6,500 m of 10,000 m completed for 51%

Pajingo Epithermal Deposit⁽⁵⁾ (Shandong Yulong Gold Co. Ltd)



1. GBM ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommending the Mount Coolon Gold Project, Queensland Project
2. GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition
3. GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1Moz Mineral Resource
4. GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update
5. Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. in Exploration Geophysics 36:4 pp401-406
6. GBM ASX Releases: 15/07/2024, Binding \$12 Million Sale and Farm-in Agreement on Twin Hills, 21/10/24, \$12 Million Sale and Farm-in Agreement on Twin Hills Signed

Corporate Summary

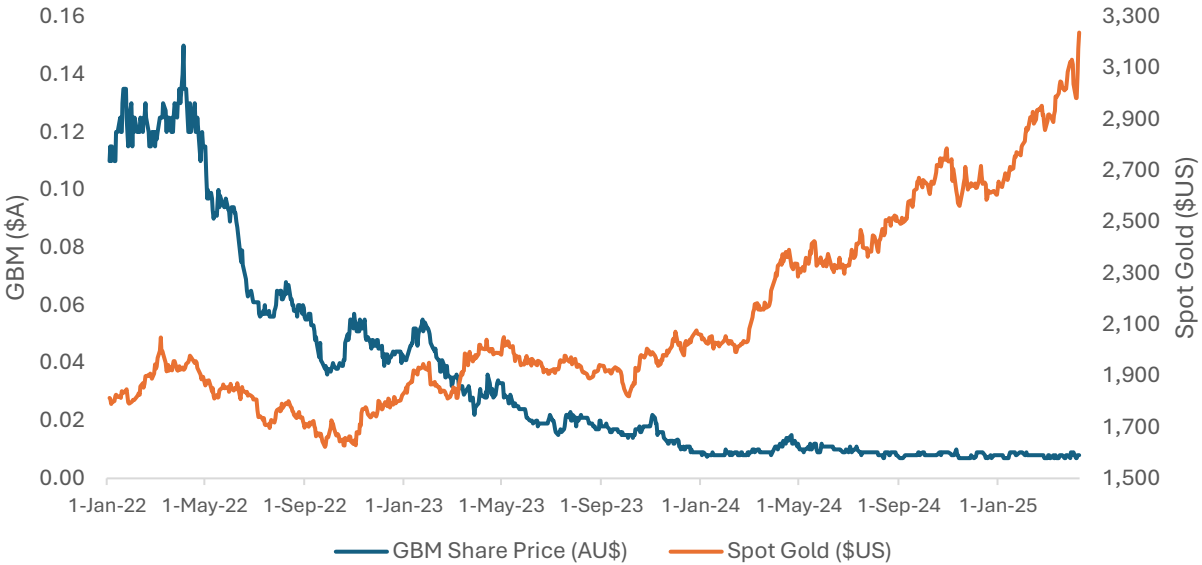


A Valuable Opportunity in a Bullish Gold Environment

Share Price ⁽¹⁾	A\$0.008
Market Capitalisation ⁽¹⁾	A\$9.2 M
Cash and Receivables (Gold Bullion)	~A\$1.3 M
Convertible Note – (Full payment due December 2025)	~A\$6.1 M ⁽²⁾

Capital Structure

Ordinary shares on issue	1,171 M
Unlisted options	
▪ >\$0.06, various expiries	56.0 M
▪ \$0.015	258.4 M
Performance Rights	61 M



Board and Management

Peter Rohner	Managing Director
Andrew Krelle	Executive Director
Edward Jelichich-Kane	General Manager – Exploration
Sunny Loh	Non-Executive Chairman

Major Shareholders

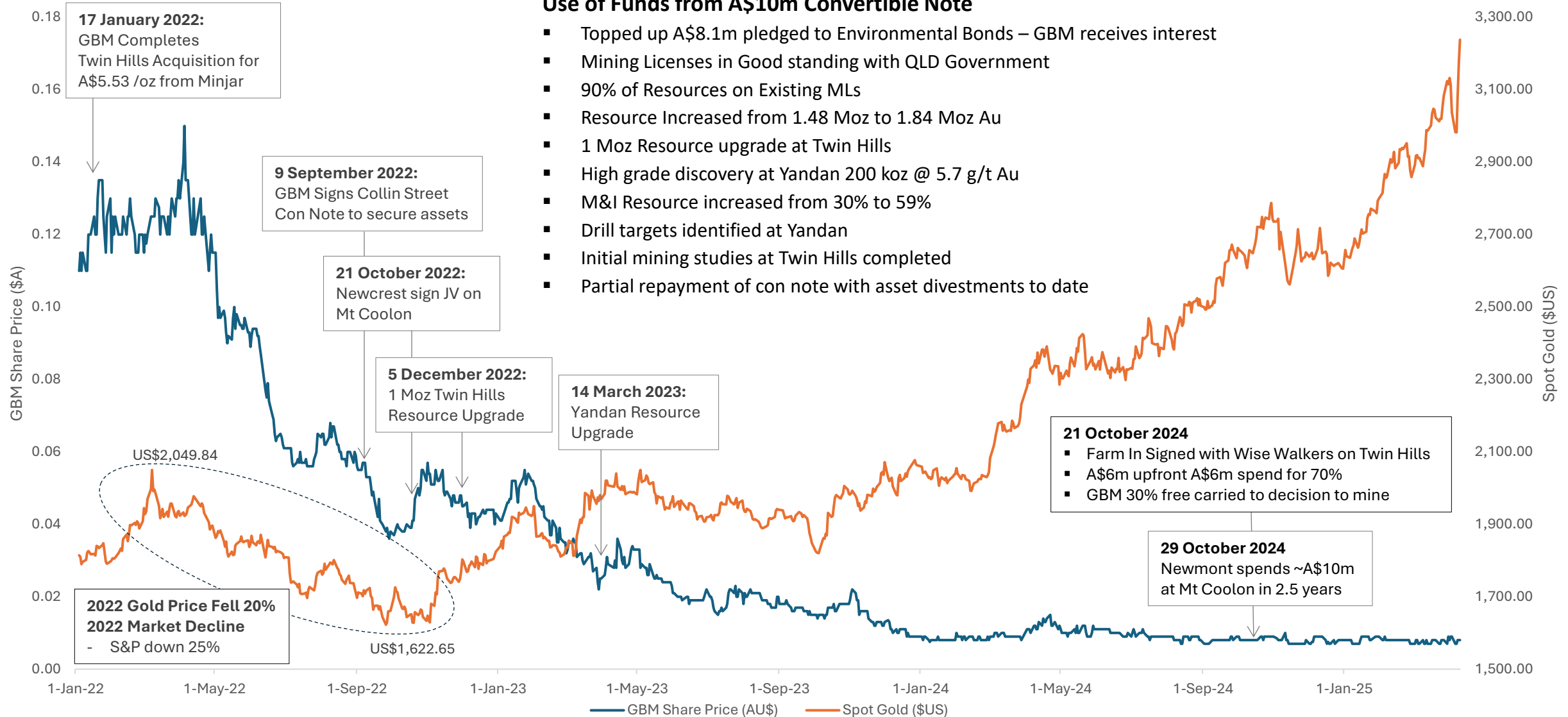
Collins Street Asset Mgmt.	16.5 %
Citicorp Nominees	11.3 %
Wise Walkers	9.6 %
Peter Rohner (MD)	6.0 %



1. Cap IQ, 14 April 2025
2. GBM Quarterly - December 2024, ASX Release 31 January 2025

Repayment of Convertible Note is Underway

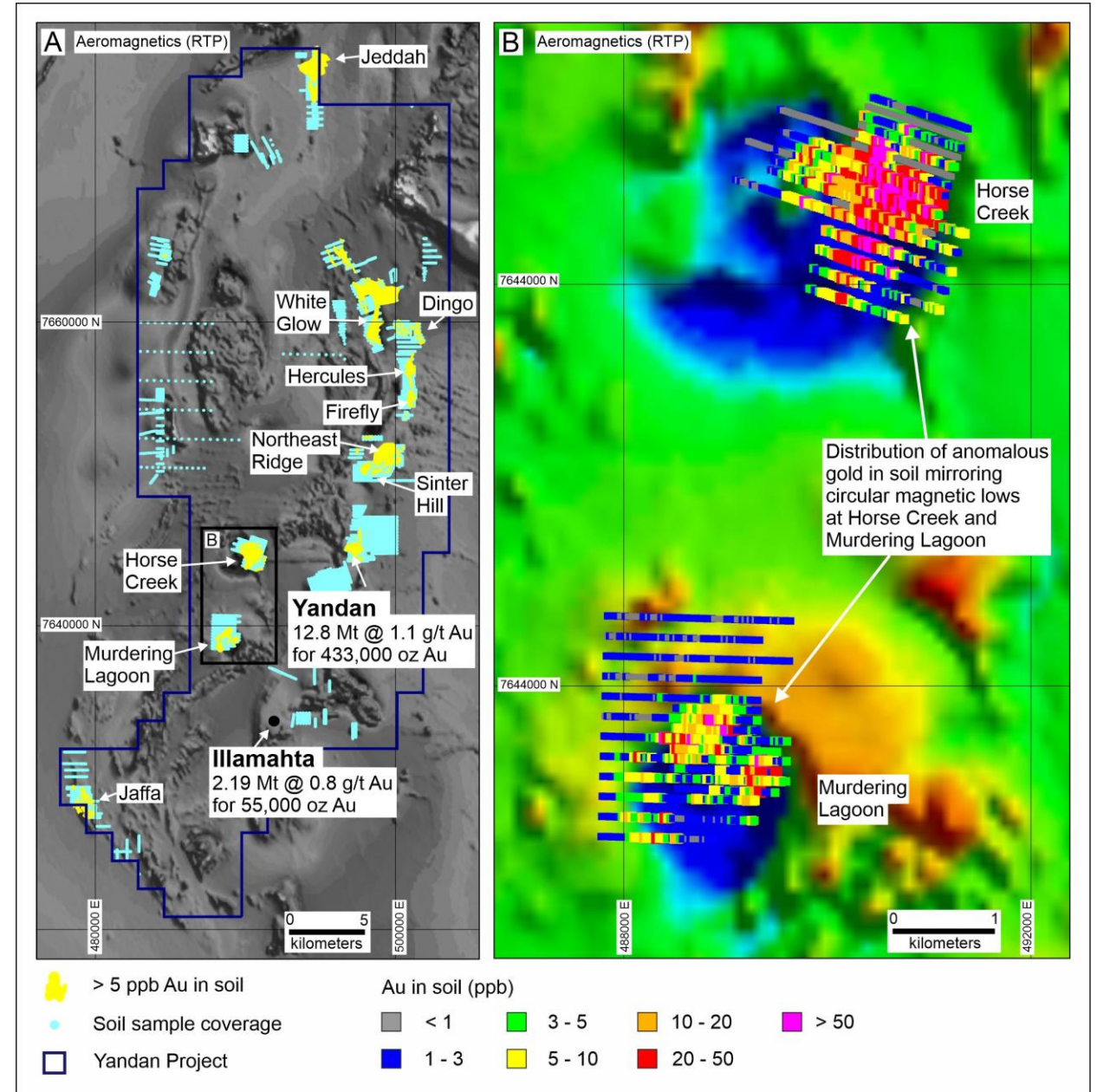
A Valuable Opportunity in a Bullish Gold Environment – EV/Resources value A\$8/oz Au



Yandan Goldfield

Underexplored Tenure with Gold Anomalism

- Large-scale epithermal gold system at Yandan is just the tip of the iceberg
- ~60km long and ~20km wide tenement package
- Yandan Project Resources of 515 koz Au (Historical production and current resources ~824 koz Au)⁽¹⁾
- Current East Hill High-Grade Resource:
1.1 Mt @ 5.7 g/t Au for 200 koz Au
- Mostly on permitted Mining Leases
- 11 known gold systems – Requires further exploration
- Soil samples cover only 8% of the project
- Repeated Felsic intrusions interpreted as magnetic lows with coincident gold soils anomalies
- Illamahta – Undertested multi-kilometre scale epithermal alteration system
- Geophysics, Geochemistry and Geological data currently being modelled to generate tenement wide long-term exploration program
- Aim to generate a pipeline of prospects and grow mineral resources through discovery



Yandan & East Hill – 13.7 Mt @ 1.0 g/t Au for 0.46 Moz (with high grade zone)

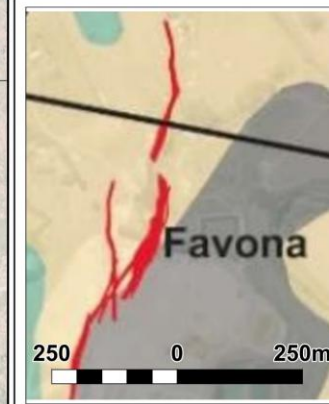
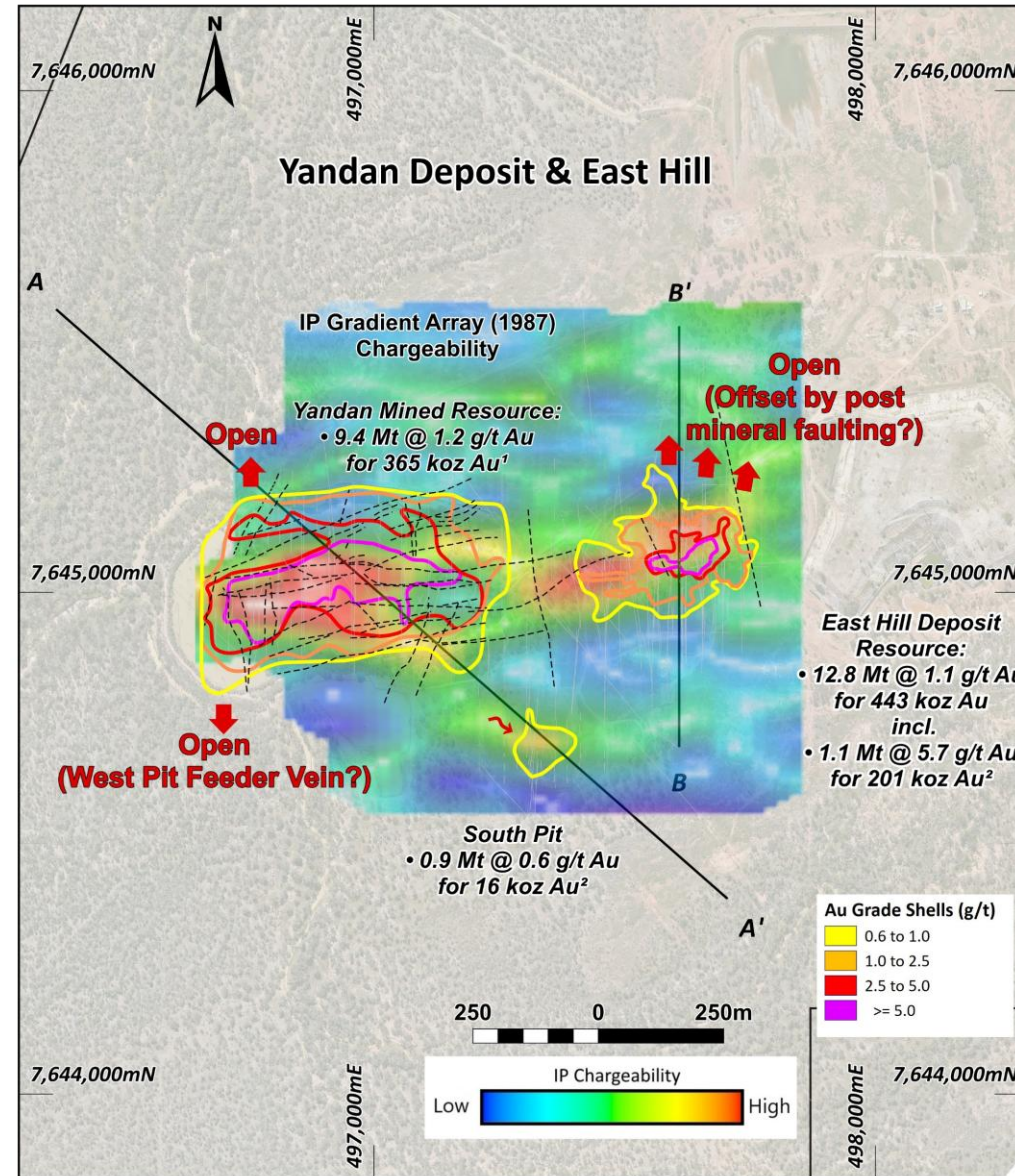
Mapped by IP Geophysics

- Current East Hill High-Grade Resource:
1.1 Mt @ 5.7 g/t Au for 200 koz Au
- Conceptual high grade fissure vein target is similar to Waihi (NZ) and Pajingo (QLD) deposits^(3,4)
- Mapping labelled Yandan main pit as a 'silica cap'⁶
- IP Chargeability shown to map mineralisation
- Scale of low-grade halo mineralisation ~1 km² *(0.82 Moz Au) suggests a large epithermal feeder fissure vein at depth *(historic production and current resources)
- Currently remodelling/compiling geophysics and geology in 3D

Next Steps

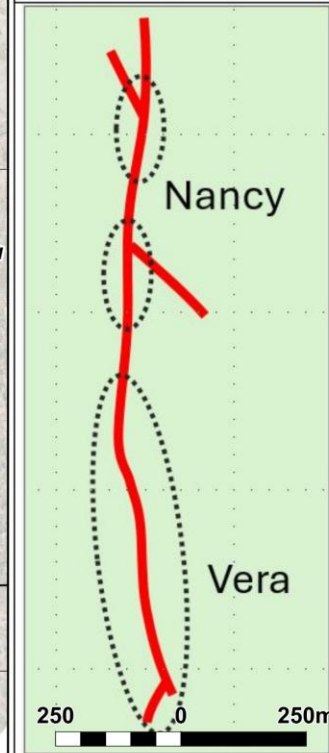
- Undertake modern geophysical surveys (3D IP, Seismic or CSAMT)
- Generate 3D structural model through geological mapping and relogging of core
- Drilling of newly generated targets

- Yandan IM, Straits Resources, 2012
- GBM ASX Announcement, 14 Mar 2023, Results of Yandan Mineral Resource Update
- OceanaGold, 2021. Waihi District – Martha Underground Feasibility Study, NI43101 Technical Report
- Simpson, M.P & Mauk, J.L. (2007) The Favona Epithermal Gold-Silver Deposit, Waihi, New Zealand: *in Econ. Geol.* V102 pp817-839
- Hoschke, T. & Sexton, M. (2005). Geophysical exploration for epithermal gold deposits at Pajingo, North Queensland, Australia. *in Exploration Geophysics* 36:4 pp401-406
- Yandan Gold Mine, Geological Mapping, G. Doherty, 1997



Favona Vein, Waihi

- 1.80 Mt @ 10.3 g/t Au for 0.57 Moz Au
- Qtz Veining at 850 mRL
Dashed outline is historic workings (2011-2014)
- Low Sulphidation Epithermal Gold Deposit - Andesitic Host Rock



Pajingo Gold Mine

- 1.67 Mt @ 14.7 g/t Au for 0.78 Moz Au
- Projected Veins to Surface underground mining area in black dashed line
- Low Sulphidation Epithermal Gold Deposit - Andesitic host rock
- ~50 km North of Yandan

Yandan Deposit – The hunt for high-grade feeder veins

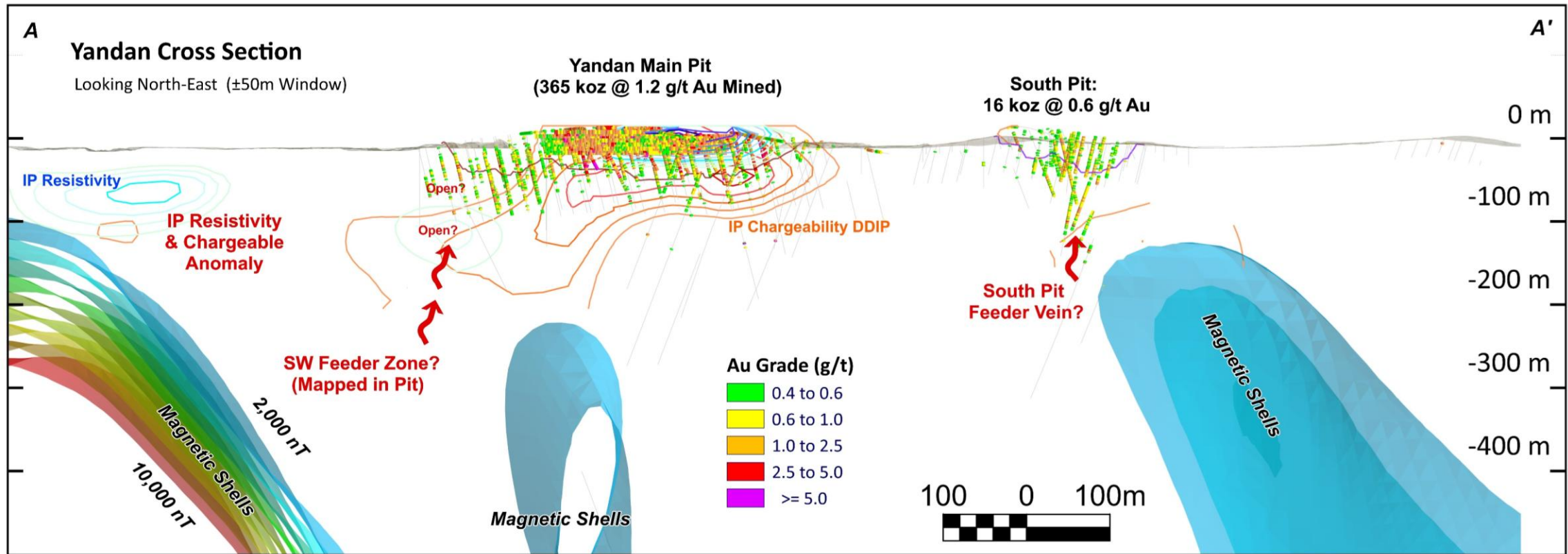
Large under explored epithermal gold system

IP & Geophysics

- Historical IP remodelled over all Yandan tenure
- IP Chargeability clearly maps all shallow mineralisation (sulphide) but limited to top 150 m
- Modern 3D IP able to map down to ~400 m. Planned for 2025

Geology

- Increased silica alteration and veining mapped in the West of the Main Pit³
- Feeder zones for Main Pit and South Pit unknown - Deep drilling fails to test Feeder zones
- Additional mineralisation lies outside historical pits

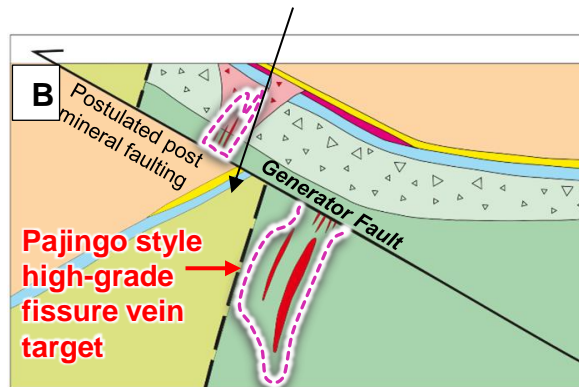


1. Yandan IM, Straits Resources, 2012
 2. GBM ASX Announcement, 22/03/23, New Yandan Geology Model Define Compelling Targets
 3. Yandan Gold Mine, Geological Mapping, G. Doherty, 1997

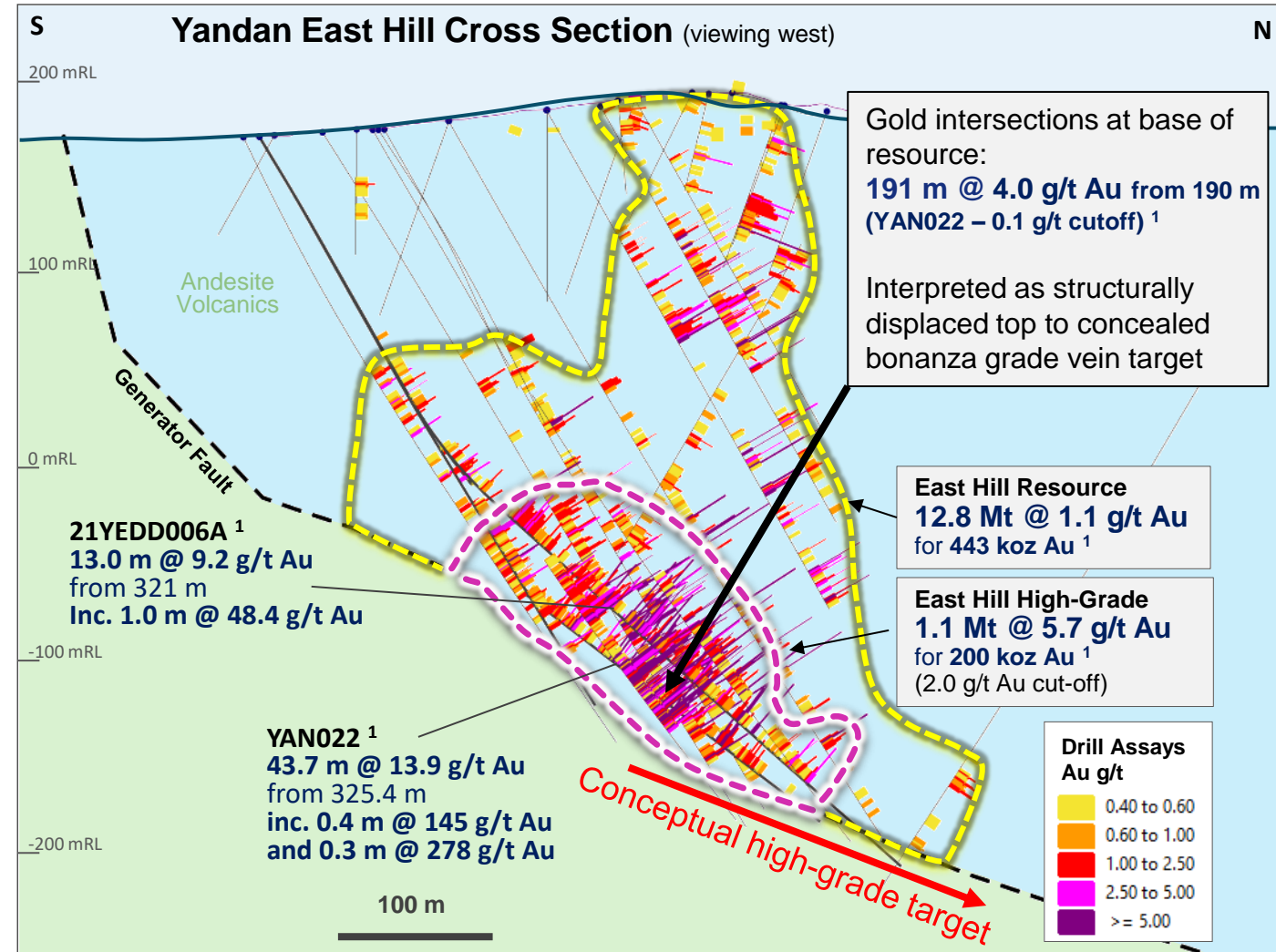
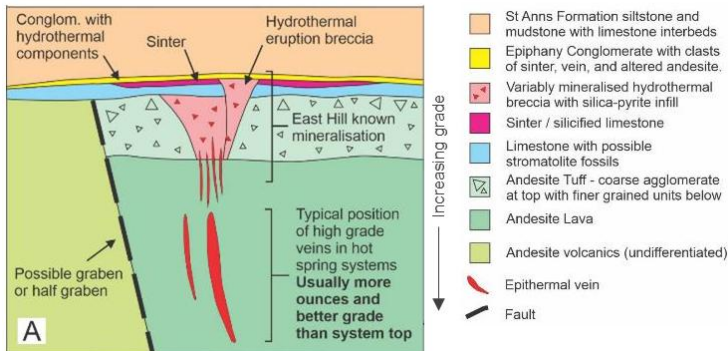
East Hill Deposit (Yandan) – High grade epithermal veins

Displaced epithermal gold system

- Top of system interpreted to be displaced by post mineral **Generator Fault**
- Bonanza grade, feeder vein target below
- Strong geological evidence that East Hill is upper part of Epithermal system evidenced by 'Bladed carbonate replaced by silica'
- Repeated geology below **Generator Fault** with Epithermal Vein Clasts in Breccias: **21YEDD008** – 1 m @ 3.69 g/t Au from 599 m¹



- Colloform banding overgrowing the bladed carbonate zones is ('C'). Pyrobitumen and relict adularia in the veins.

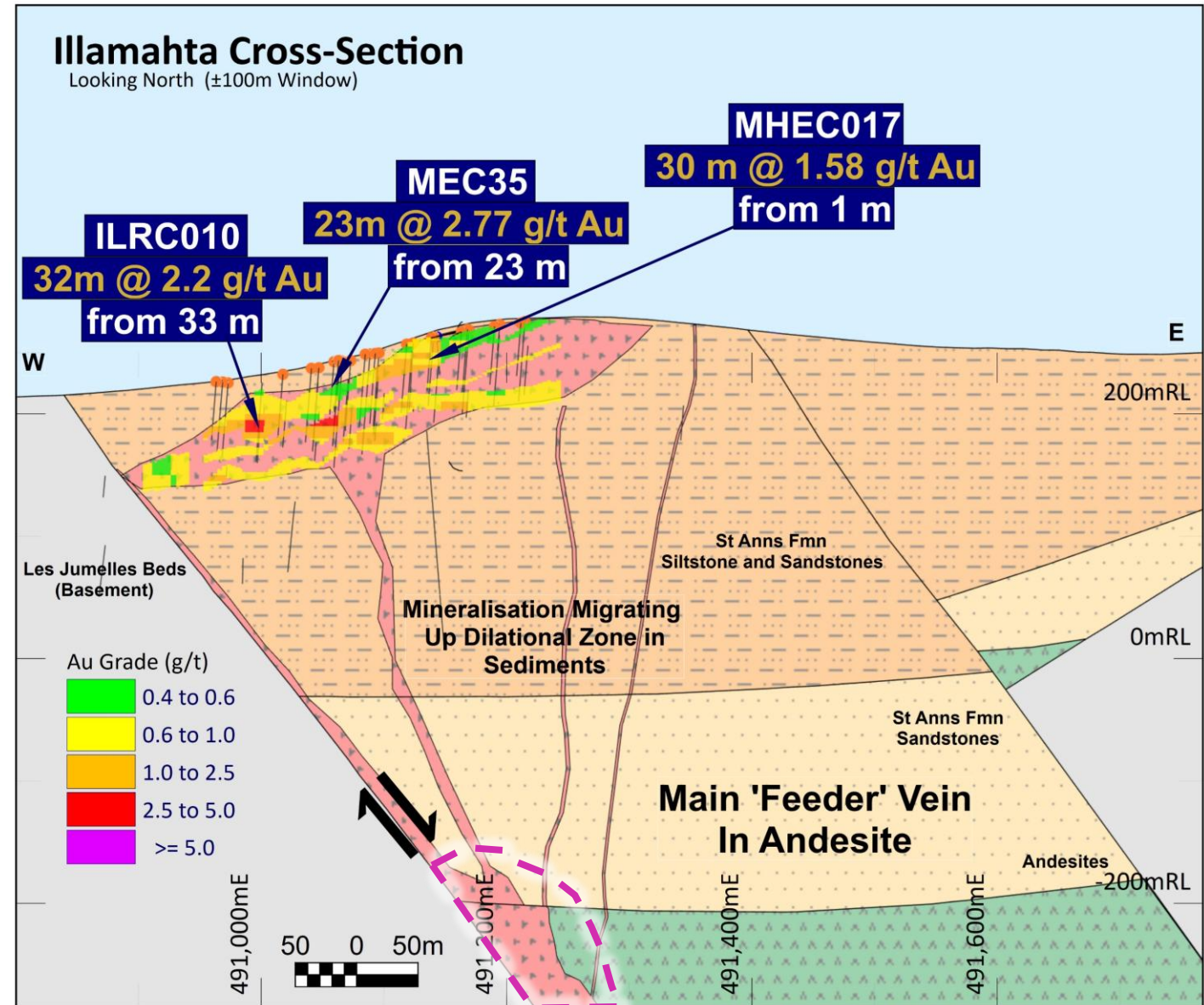


¹ GBM ASX Announcement, 22/03/23, New Yandan Geology Model Define Compelling Targets

Illamahta Epithermal System – 2.9 Mt @ 0.8 g/t Au for 55 koz

Resource within Interpreted Dilatational Zone

- Mineralisation from surface (Oxide)
- Illamahta Resource in Sediments due to increased fluid flow in interpreted dilatational zone
- Mineralisation 'blowing out' in St Anns Siltstone – Yandan Main Pit analogous with East Hill Feeder
- Andesites preferred host for thick high-grade epithermal veining (Waihi & Pajingo)
- Possible feeder structure at depth on basement growth fault
- Planned Geophysics -> Drilling
- Grow shallow resources -> Metallurgy
- Focus on Feeder – Illamahta has size potential and remains completely untested at depth
- High-Grade Intersections:¹
 - MEC35 **14 m @ 3.92 g/t Au** from 50 m
 - ILRC010 **17 m @ 3.48 g/t Au** from 37 m



Twin Hills Gold Corridor

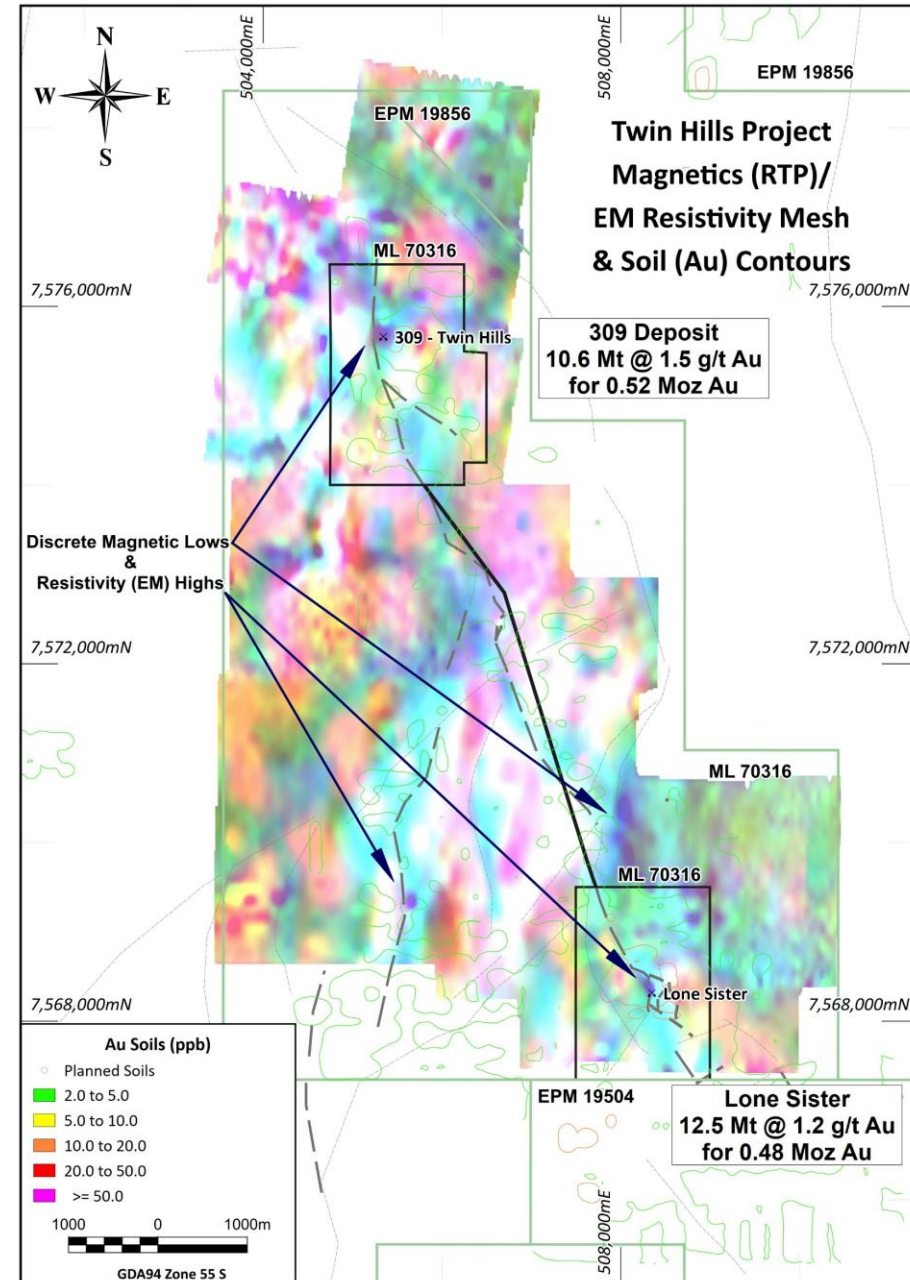
Underexplored highly prospective gold trend

- Twin Hills Resources of: >1.0 Moz Au ¹
- Large-scale epithermal system with repeat felsic intrusions
- Clear Epithermal Structural Zone connecting Lone Sister and 309 Deposits (Magnetic Low with Au/As in Soils)
- +10 km long Twin Hills corridor with multiple untested / undertested soil & geophysical anomalies
- Broad High-grade gold intersections highlight potential ²:

Deposit	Hole ID	From	Intercept	Gold (g/t)	Gold (g/m)
309	THRC875	154 m	140.6 m	5.2 g/t	731 g/m
	Incl.	177 m	8.0 m	81.8 g/t	654 g/m
309	TRCD384	25 m	190.0 m	2.3 g/t	437 g/m
	Incl.		27.0 m	7.3 g/t	197 g/m
309	309DD22005	310 m	49.0 m	5.18 g/t	254 g/m
Lone Sister	LRCD015	104 m	146.0 m	9.8 g/t	1,430 g/m
	Incl.	211 m	28.0 m	45.2 g/t	1,226 g/m
Lone Sister	LRCD063	247 m	20.0 m	14.2 g/t	284 g/m

¹ GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource - Total measured indicated and inferred resource from open pit above ORL and underground below ORL

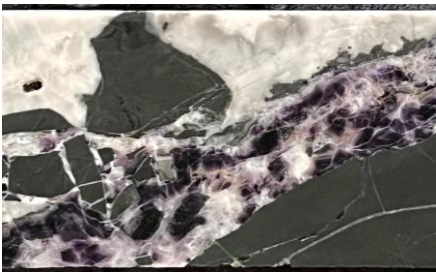
² GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills



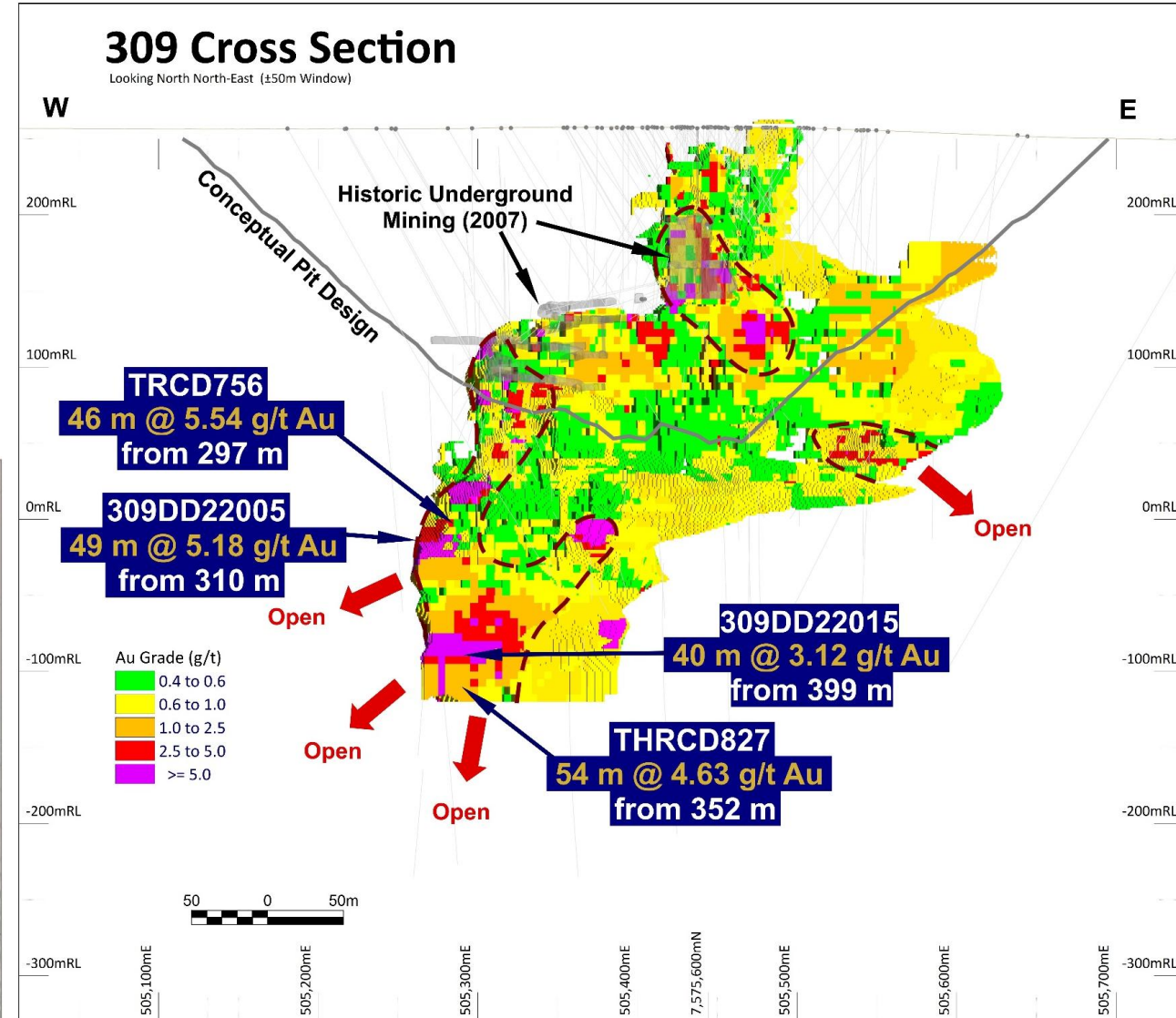
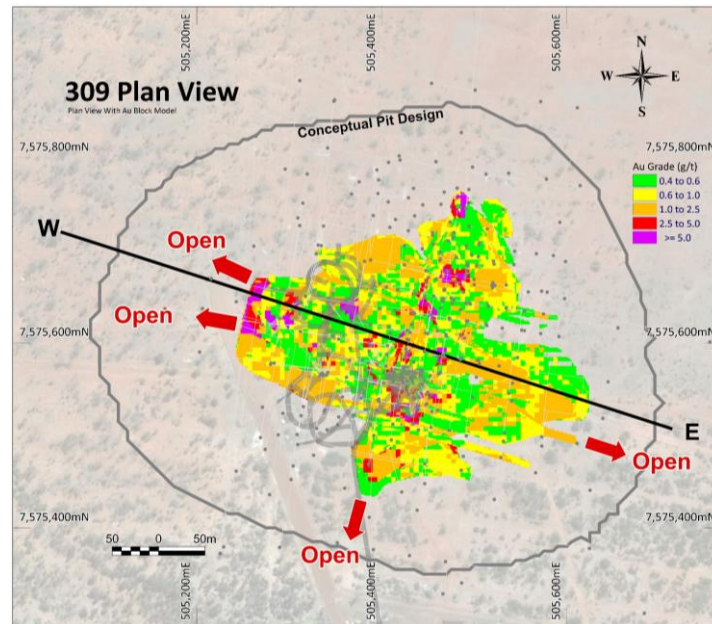
Twin Hills: 309 Deposit – 10.6 Mt @ 1.5 g/t Au for 0.52 Moz Au

Fully open at depth with grade increasing with depth

- Potential open pit and bulk underground configurations
- Decline down to ~170 m constructed in 2006/2007
- Base of Resource High-Grade Intersections: ¹
 - TRCD75 **46 m @ 5.54 g/t Au** from 297 m
 - 309DD22005 **49 m @ 5.18 g/t Au** from 310 m
 - THRC827 **54 m @ 4.63 g/t Au** from 352 m
- Surficial eruption breccia and sinter at the top of a larger epithermal system
- Possible high-grade feeder zone at depth
- Presence of fluorite suggests proximal felsic intrusion



Quartz-chalcedony-fluorite breccia fill at 143.7 m in 309DD22011. In an interval of 5 m @ 9.73 g/t Au from 143 m. (HQ Core)

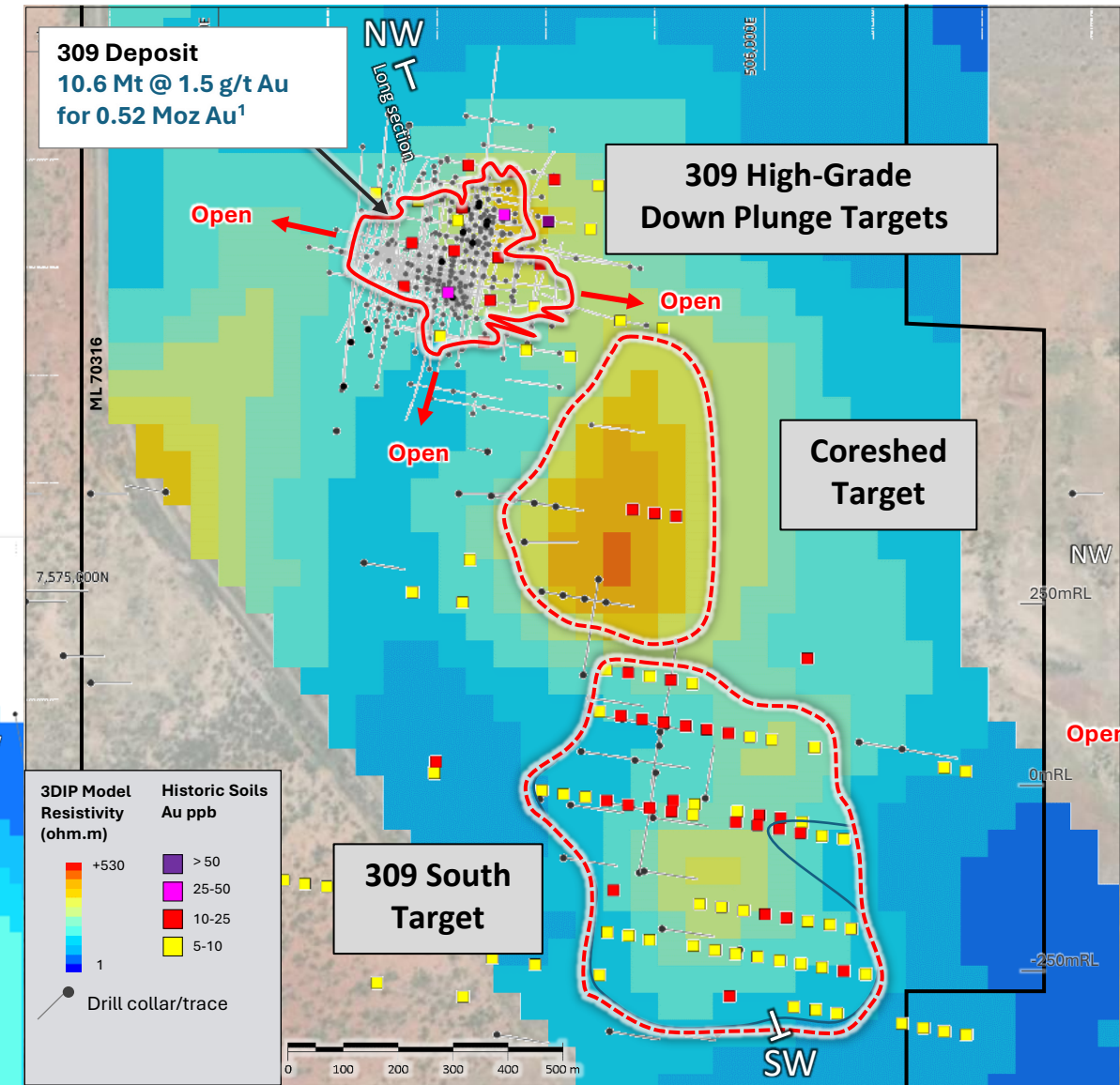
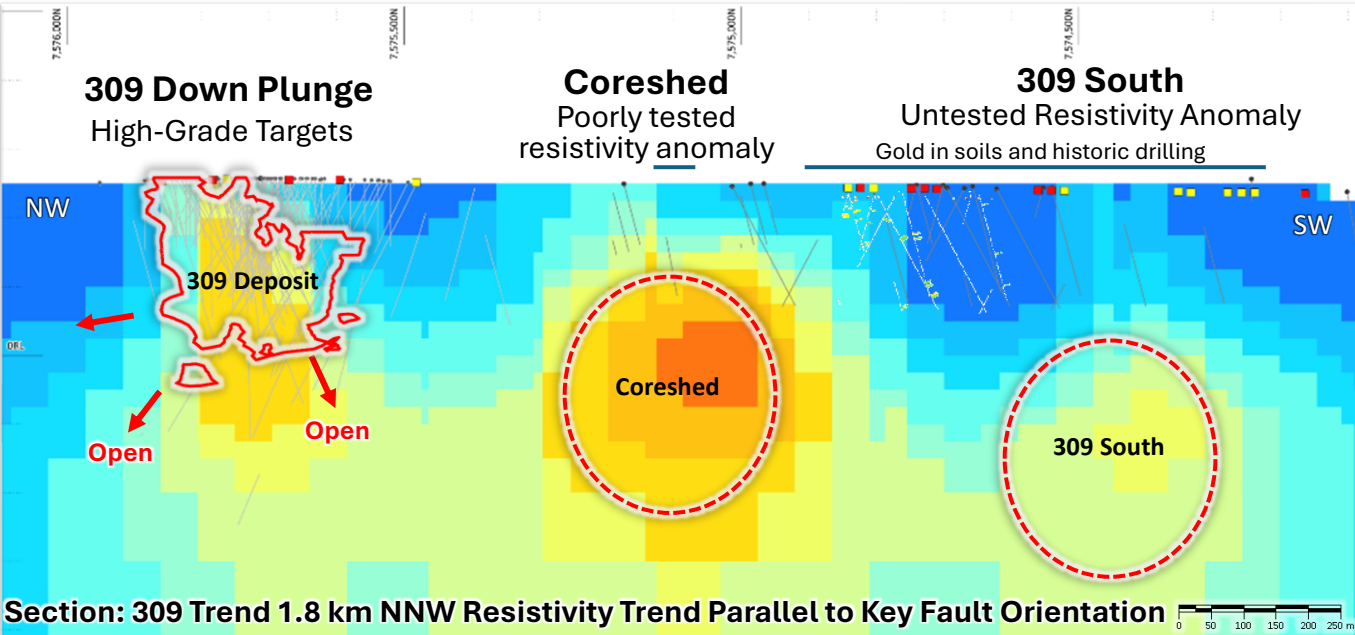


¹ GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

Twin Hills: 309 Exploration Upside

An underexplored large epithermal system

- ✓ Fully open at depth with grade increasing with depth
- ✓ Potential open pit and bulk underground configurations with pre-existing decline down to 170 m (2007)⁽¹⁾
- IP resistivity anomaly⁽²⁾ outlines Resource. Chargeable anomaly on margins (Sulphide Halo)
- Interpreted multiple ore shoots – resistivity anomalies to South-East
- Big System – Untested ‘Coreshed’ target and ‘309 South’ targets
- Gold soil anomalies (+10 ppb) at surface coincident with outcropping silicified milled matrix breccias



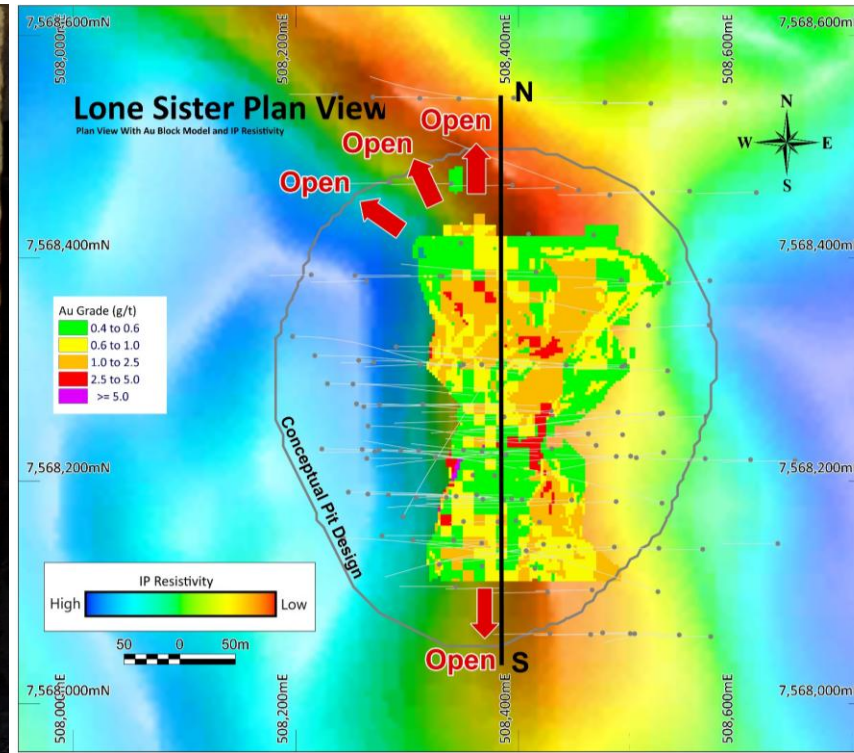
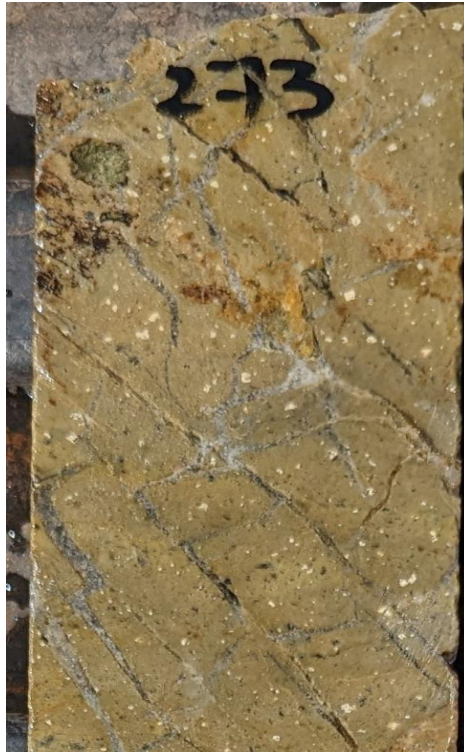
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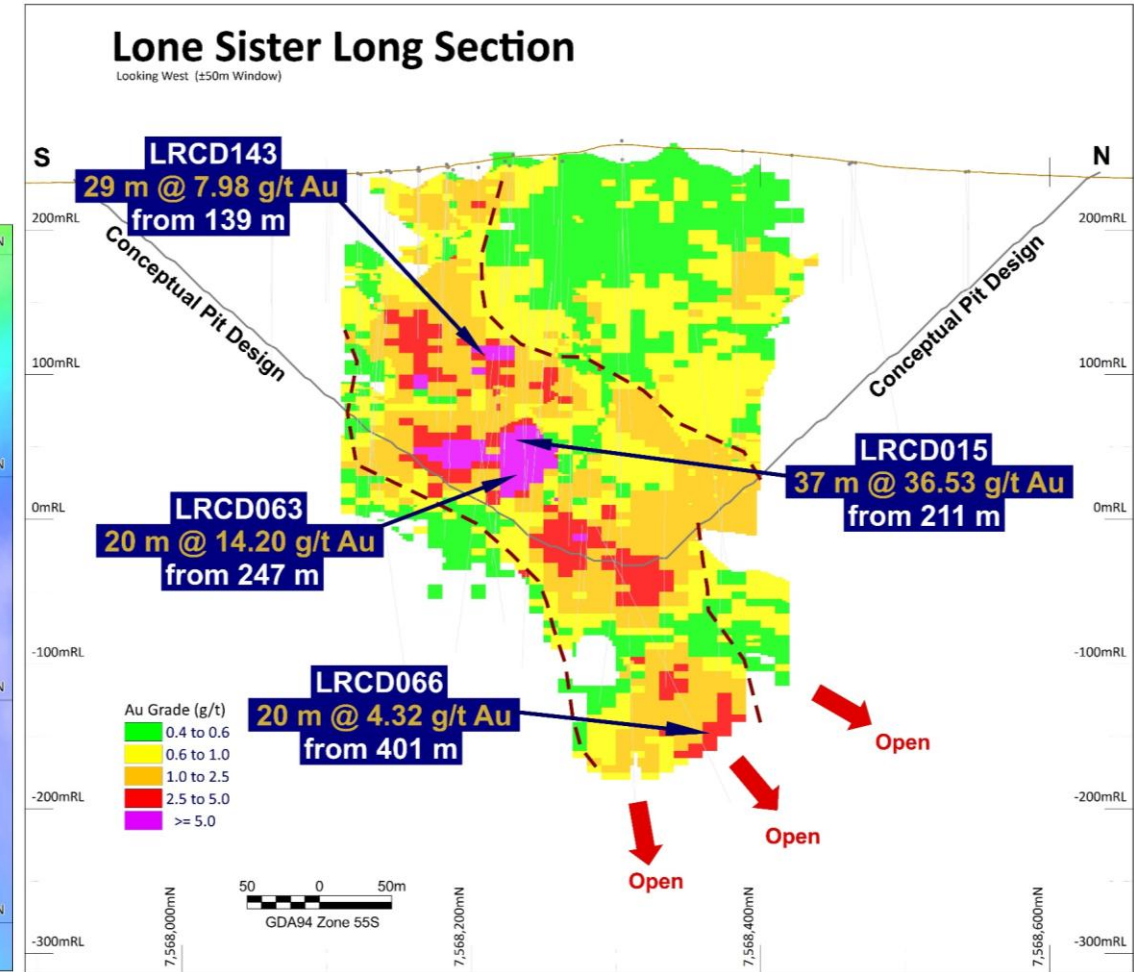
Twin Hills: Lone Sister Deposit – 12.5 Mt @ 1.2 g/t Au for 0.48 Moz Au

Fully open at depth with potential bulk mining open pit & underground configurations

- ✓ Hosted in rhyolite with simple geological model
- ✓ Mineralisation from surface
- ✓ Deposit fully open down plunge ¹
- ✓ Felsic host rock with extensive epithermal quartz veining



Gold Mineralisation (25.3 g/t Au) in Rhyolite at 272.3-273 m in LRCD152 (HQ Core) ¹

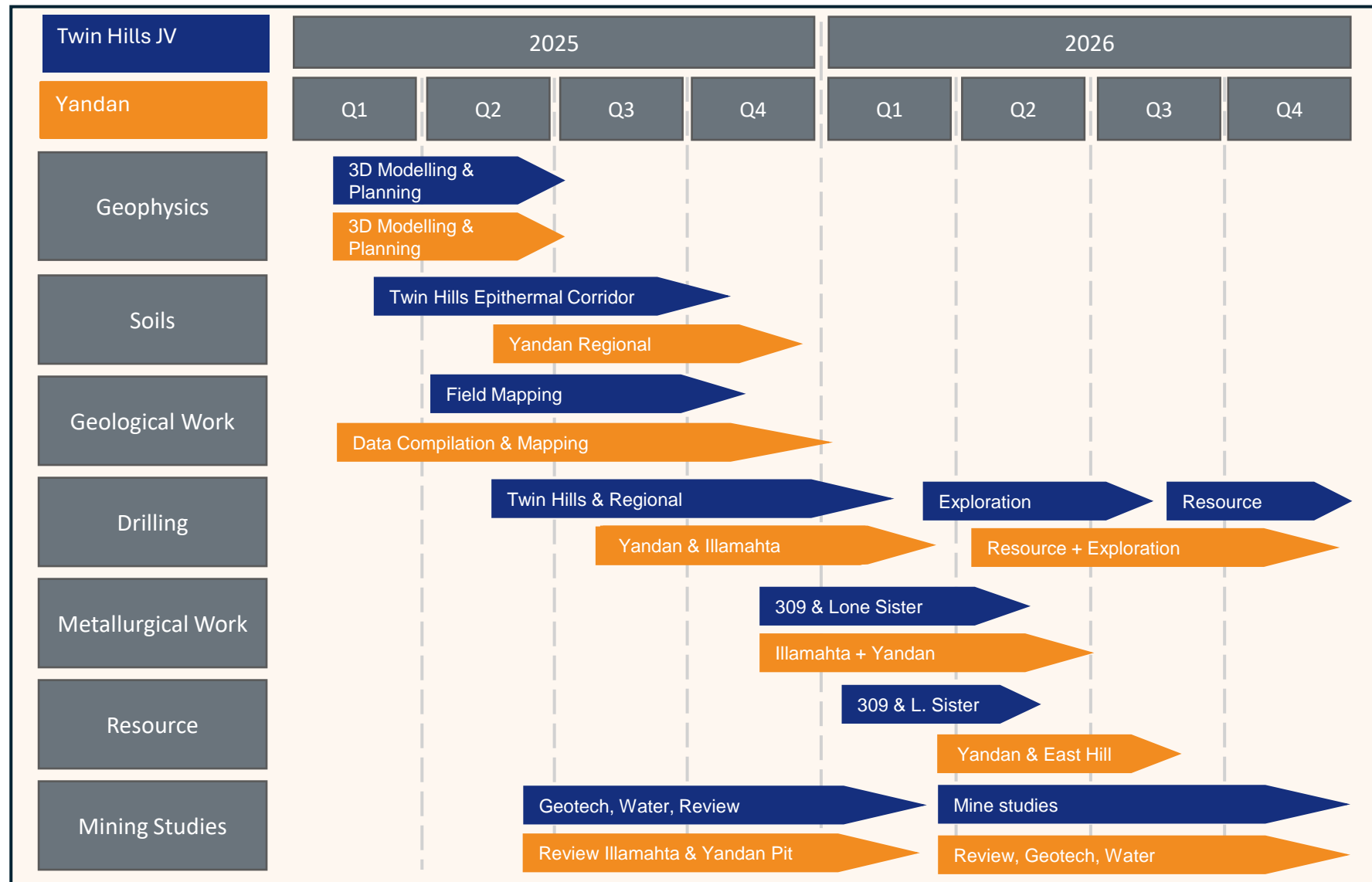


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Moving Forward – Exploration 2025-2026

Sustained, Systematic Exploration across Twin Hills and Yandan

- GBM rebuilding from the ground up by compiling all historical data to date and applying fresh ideas
- Building enthusiastic field teams dedicated towards discovery
- Geophysics geared towards discovery planned around Yandan, 309 and Lone Sister Deposits
- Drilling to commence post geophysics
- Soils/shallow drilling to follow-up historical geochemical Au, As, Sb anomalism
- Program to progress mine studies at Twin Hills



Valuable Assets in Prime Locations

GBM is continuing sensible divestment of its non-core assets

Mount Morgan – (GBM 100%, subject to sale agreement completion)

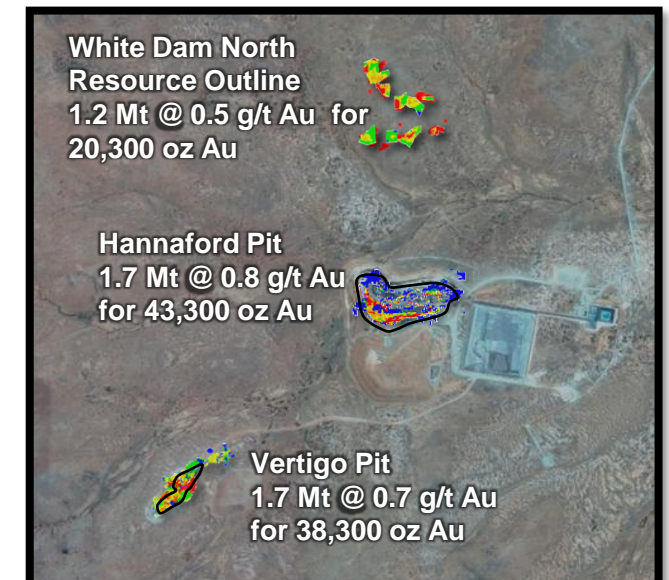
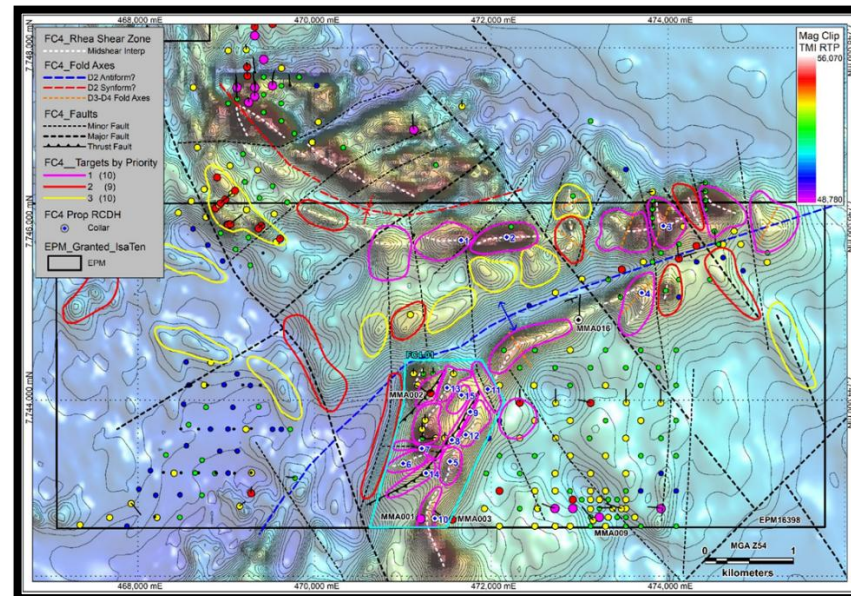
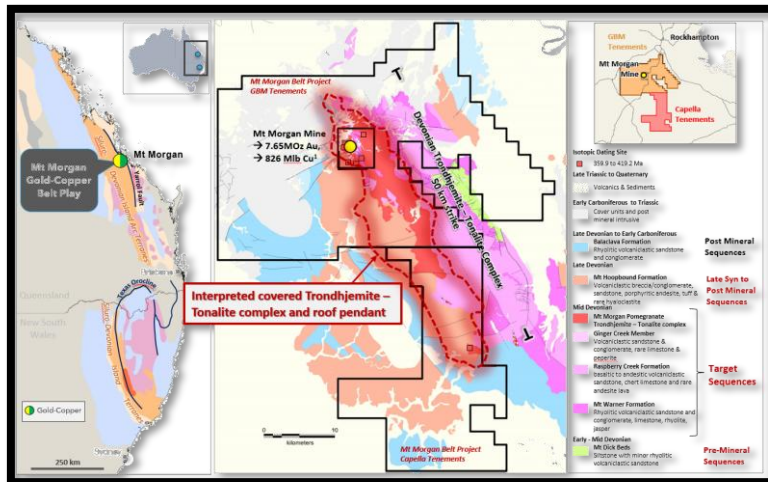
- High Potential Gold-copper Tenements (1,017 km²)
- Surrounding the World Class historic Mount Morgan Mine (7.7 Moz Gold And 361 Kt Copper)
- Agreement for sale signed with Lithium Energy ASX:LEL, subject to completion)

Cloncurry Copper – (GBM 100%)

- Targeting ISCG and IOCG copper and gold
- Located adjacent to Evolution's Ernest Henry Copper-Gold Mine
- Previously a A\$55 M Farm-in for 90%, Nippon (JX Metals Corp.) spend to Dec 22 ~A\$18.8 M
- JV with Nippon (JX Metals Corp.) formally ended: GBM retains full ownership, sale process underway.

White Dam Gold Mine – (GBM 100%)

- Significant gold production in December quarter with ~\$2 M in gold sales.
- GBM continues to have discussions with parties on the sale of the White Dam project.
- 102 koz gold JORC resource ⁽²⁾



1. GBM ASX Announcement, 18 November 2024, White Dam Gold Project Update
 2. GBM ASX Announcement, 10 August 2020, White Dam JORC 2012 Resource of 102 koz, under a JV arrangement and subject to Option to Purchase



Appendices



GBM has an Established Resource Base

90% of resource ounces on permitted Mining Leases for potential accelerated development

Attributable GBM Resources if all Farm-in's complete

- ~900 koz Au
- Possible \$23 M to be spent on Farm-in's if completed

GBM's Resources

(Cut-off grades: Open-Pit - 0.4 g/t & Underground- 2.0 g/t Au)

309 Deposit

- 10.63 Mt @ 1.5 g/t Au for **0.52 Moz Au**

Lone Sister Deposit

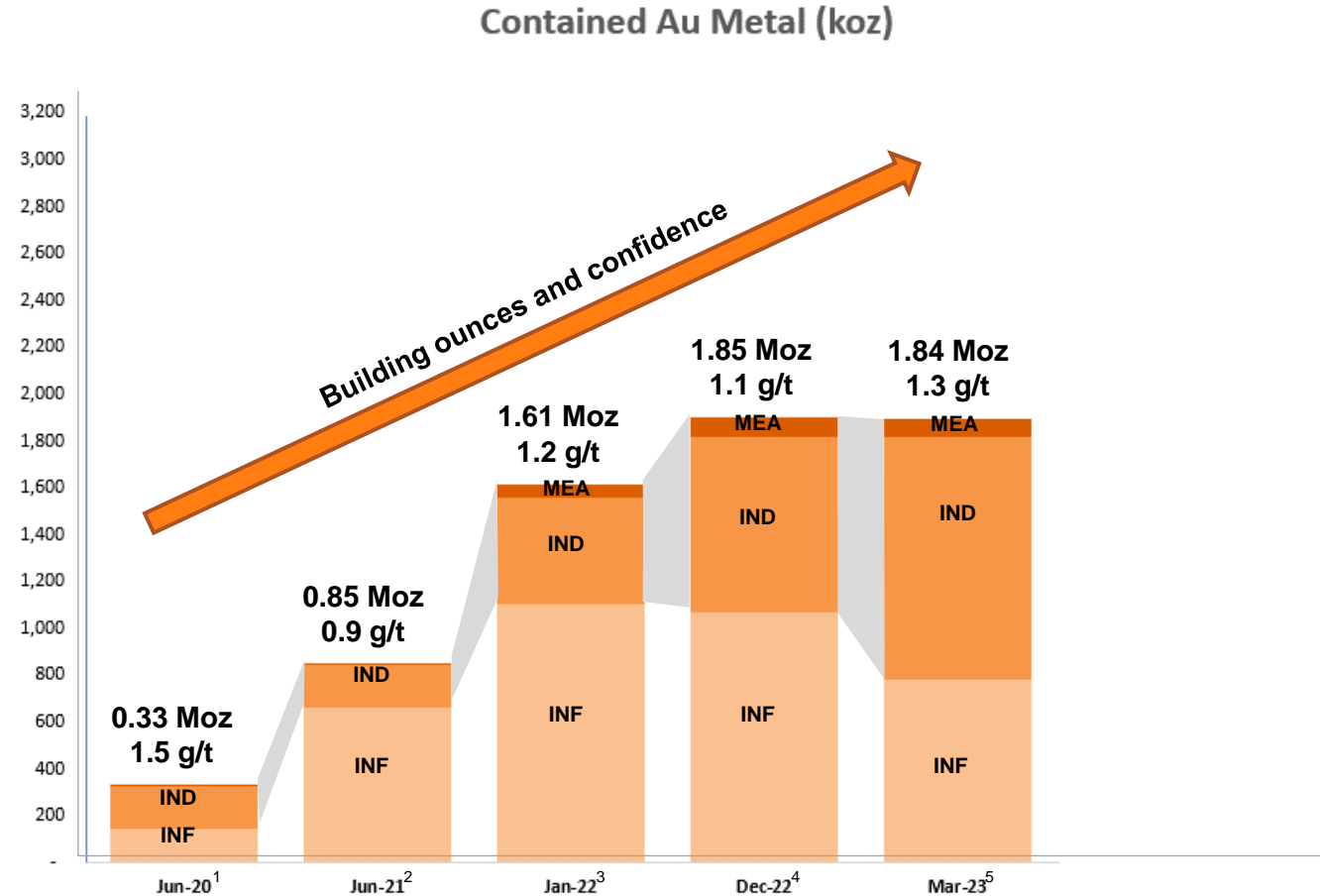
- 12.48 Mt @ 1.2 g/t Au for **0.48 Moz Au**

Yandan & Illamahta Deposits

- 15.90 Mt @ 1.0 g/t Au for **0.51 Moz Au**

Higher grade core (Cut-off grades: 1.0 g/t)

- 13.5 Mt @ **2.4 g/t Au** for **1.0 Moz Au**
 - Yandan 2.2 Mt @ 3.6 g/t Au
 - 309 5.7 Mt @ 2.4 g/t Au
 - Lone Sister 5.6 Mt @ 2.0 g/t Au



March 2023 Resources stated at 0.4 g/t cut-off for open pit resources at Koala, Eugenia, Glen Eva, East Hill, Illamahta and Twin Hills. A 0.3 g/t cut-off was used for Yandan south open pit. A cut-off of 2.0 g/t was used for underground resources at all projects.

1. GBM ASX Release: 04/012/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommending the Mount Coolon Gold Project, Queensland Project
2. GBM ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition
3. GBM ASX Release: 02/02/2022, Significant Resource Upgrade at Twin Hills Project
4. GBM ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource
5. GBM ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update

Investment Highlights

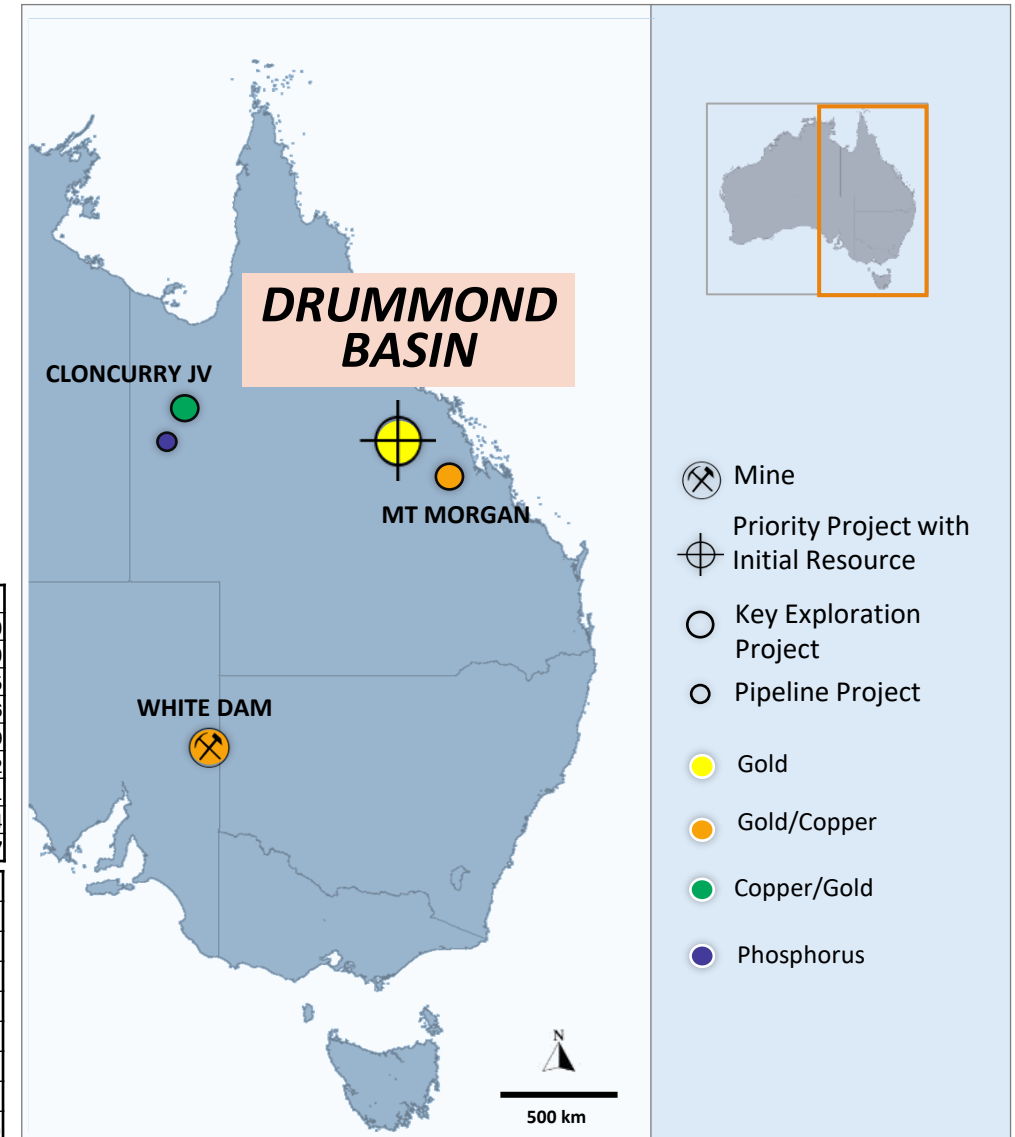
Focus on Australia's Premier Epithermal Gold Region

- ✓ Drummond Basin neglected of modern exploration despite prospectivity
- ✓ District scale epithermal system with **>44.1 Moz gold resources** (Charters Towers + Drummond Basin)¹
- ✓ GBM holds prospective gold tenure in the Drummond Basin
- ✓ Investment and interest from major gold producers (Newmont)
- ✓ 90% of GBM's Total Resources **1.84 Moz @ 1.3 g/t gold** on permitted Mining Licences²
- ✓ High Grade gold intersections across all three deposits Yandan, Lone Sister and the 309 Deposit
- ✓ Existing infrastructure: highway, rail, camps, airstrip and power
- ✓ Highly prospective for multiple million-ounce gold discoveries
- ✓ GBM has great value for **<\$7.00 per EV/oz gold**

Drummond Basin	Combined (Moz)
Wirralie	1.000
Pajingo	5.000
Lone Sister	0.475
Twin Hills	0.546
Yandan	0.879
Glen Eva	0.102
Koala	0.361
Eugenia	0.124
Total:	8.487

District	Combined (Moz)
Charters Towers	21.220
Mt Carlton	1.100
Ravenswood	8.600
Mt Leyshon	3.000
Hadleigh Castle	0.700
Mt Wright	1.000
Far Fanning	0.152
Total:	35.620

¹ Past and Present Resources



Retain upside while GBM is focussed on Drummond Basin 100% owned projects

 → Major International Gold Miner targeting Tier 1 discoveries

Funded exploration by Newmont at Mt Coolon Gold Project

→ Attracted by Drummond Basin endowment and discovery prospects

A\$25 M Farm-in for 75%, currently GBM 100%, including commitment for 20,000 m of drilling

Stage 1 interest of 51%, with A\$7m expenditure and 10,000 m of drilling → Newmont spend to December 2024 ~A\$10.6 M

Air core (AC) program completed in H2 2024, results of this AC program to be reported.



→ Private Australian discovery focused explorer

Funded exploration by Syndicate Minerals at White Dam Project

A\$0.9 M Farm-in for 60% of U, REE, Niobium, Tin, Tantalum, Nickel, Lithium, PGEs and Cobalt.

GBM retains full ownership of all other commodities; heap-leach infrastructure and copper-gold mine production

GBM right of a 10% buyback to maintain a 50% interest in any subsequent joint venture

JORC Resources

A solid base to build upon

Deposit	Resource Category									Total			Cut-off	
	Measured			Indicated			Inferred							
	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz		
Koala - ML														
Open Pit				670	2.6	55,100	440	1.9	26,700	1,120	2.3	81,800	0.4	
UG Extension				50	3.2	5,300	260	4	34,400	320	3.9	39,700	2.0	
Tailings	114	1.7	6,200	9	1.6	400				124	1.6	6,600	1.0	
Sub Total	114	1.7	6,200	729	2.6	60,800	700	2.7	61,100	1,563	2.5	128,100		
Eugenia														
Oxide - Open Pit				885	1.1	32,400	597	1.0	19,300	1,482	1.1	51,700	0.4	
Sulphide - Open Pit				905	1.2	33,500	1,042	1.2	38,900	1,947	1.2	72,400	0.4	
Sub Total				1,790	1.1	65,900	1,639	1.1	58,200	3,430	1.1	124,100		
Glen Eva - ML														
Sub Total - Open Pit				1,070	1.6	55,200	580	1.2	23,100	1,660	1.5	78,300	0.4	
Yandan - ML														
East Hill - Open Pit				4,860	1.5	240,000	7,900	0.8	203,000	12,800	1.1	443,000	0.4	
Yandan South - Open Pit							900	0.6	16,000	900	0.6	16,000	0.3	
Sub Total				4,860	1.5	240,000	8,800	0.8	219,000	13,700	1.0	459,000		
Illahta														
Oxide - Open Pit							1,147	0.7	26,900	1,147	0.7	26,900	0.4	
Sulphide - Open Pit							1,045	0.9	28,600	1,045	0.9	28,600	0.4	
Sub Total							2,192	0.8	55,500	2,192	0.8	55,500		
Twin Hills - ML														
309 - Open Pit	830	2.8	73,900	5,480	1.3	235,200	3,650	1.1	129,800	9,960	1.4	438,900	0.4	
309 - UG				190	4.0	24,500	480	3.9	59,900	670	3.9	84,400	2.0	
Lone Sister - Open Pit				5,250	1.3	277,300	6,550	0.9	188,500	11,800	1.1	415,800	0.4	
Lone Sister - UG				370	2.9	34,300	310	2.6	25,800	680	2.7	60,100	2.0	
Sub Total	830	2.8	73,900	11,290	1.4	521,300	10,990	1.1	404,000	23,110	1.3	999,200		
Drummond Basin Total	944	2.6	80,100	19,739	1.5	943,200	24,901	1.0	820,900	45,655	1.26	1,844,200		
White Dam - ML														
Hannaford - Open Pit				700	0.7	16,400	1,000	0.8	26,900	1,700	0.8	43,300	0.2	
Vertigo - Open Pit				300	1.0	9,400	1,400	0.6	29,000	1,700	0.7	38,400	0.2	
White Dam North - Open Pit				200	0.5	2,800	1,000	0.6	17,600	1,200	0.5	20,400	0.2	
Sub Total				1,200	0.7	28,600	3,400	0.7	73,500	4,600	0.7	101,900		
cut-off grade is 0.20 g/t Au for all, Vertigo is restricted to above 150RL (~70 m below surface)														
GBM Total											1,946,100			

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating to the 2012 JORC compliant Resources are:

- Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017, Mt Coolon Gold Project Scoping Study, note these resources have not been verified by Newmont and are on tenements subject to a farm-in agreement with Newmont)
- Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update
- Twin Hills – GBM ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource. Subject to a partial sale and farm-in agreement with Wise Walkers (to be completed)
- White Dam - GBM ASX Announcement, 18 August 2020, White Dam Maiden JORC 2012 Resource of 102 koz

- a) The preceding statements of Mineral Resources conforms to the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition"
- b) All tonnages are dry metric tonnes
- c) Data is rounded to ('000 tonnes, 0.0 g/t and '000 ounces). Discrepancies in totals may occur due to rounding
- d) Resources have been reported as both open pit and underground with varying cut-off based off several factors as discussed in the corresponding Table 1 which can be found with the original ASX announcement for each Resources.