



HIGH-GRADE GOLD, ANTIMONY & COPPER EXPLORATION PORTFOLIO

**EXPLORING BELT SCALE PROJECTS WITH EVIDENCE
OF HIGH GRADE MULTI-COMMODITY MINERALISATION**

INVESTOR PRESENTATION APRIL 2025

ASX:CMO | [COSMOMETALS.COM.AU](https://cosmometals.com.au)

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Authorised for release by the Managing Director Ian Prentice.

MULTI-COMMODITY AUSTRALIAN EXPLORATION PORTFOLIO



Gold-Antimony & Copper: Exploration in proven Australian mineral fields

NSW Belt Scale Landholding: In New England Orogen with 743km² tenure covering over 40km cumulative strike of historic mineral fields

Kanowna Gold Project: On the doorstep of Kalgoorlie, one of the World's premier gold mining districts

Team: Refreshed Board to implement exploration strategy providing platform for success

Funded: On completion of \$1.6 million fully underwritten entitlement issue

BINGARA PROJECT



NUNDE PROJECT



NSW GOLD, ANTIMONY & COPPER PROJECTS



New England Orogen: hosts some of Australia's leading gold, antimony and copper deposits; includes the Hillgrove gold-antimony deposit (1.7Moz AuEq) and Mt Morgan gold-copper deposit (production of 7.7Moz and 361kt Cu)¹

Belt Scale Landholding: recently acquired projects covering 743km² over 40km cumulative strike of the historic Bingara and Nundle goldfields

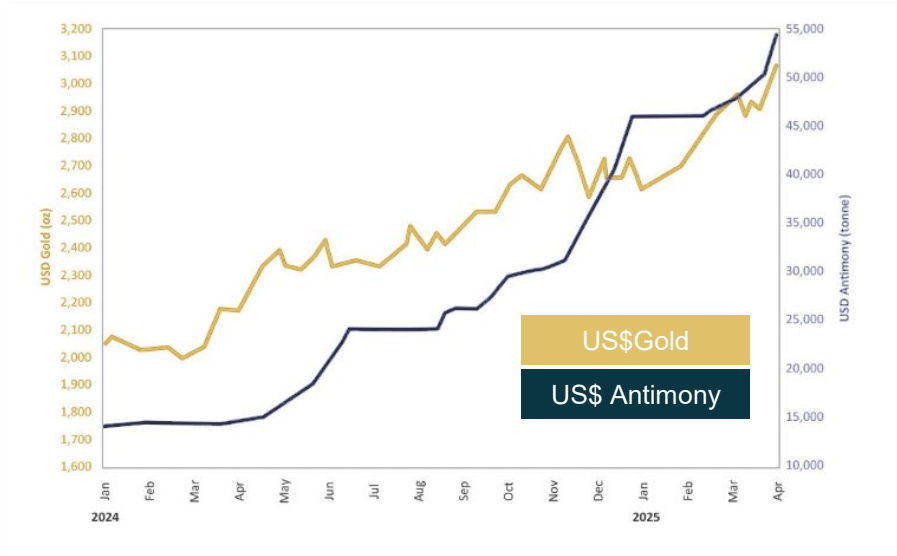
Antimony: Projects cover areas of the highest antimony-gold prospectivity in NSW^{2,3}

1. Refer CMO ASX announcement dated 03/04/2025
2. Refer CMO ASX announcement dated 12/02/2025
3. As mapped by the NSW Mines Department

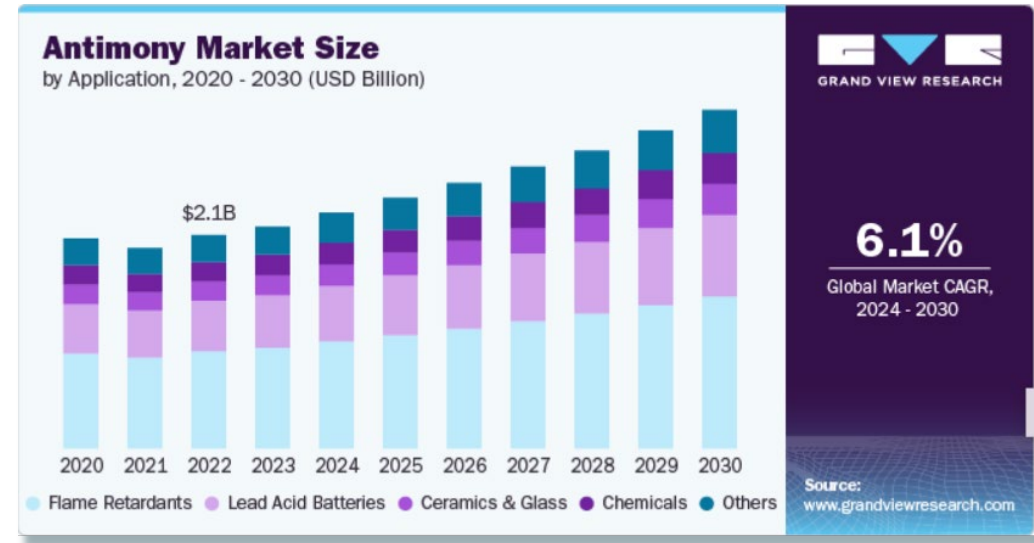
ANTIMONY (Sb)

A High-Value Critical Mineral Beset by Supply Challenges

Antimony/Gold Price – 15 months



Antimony Market Size



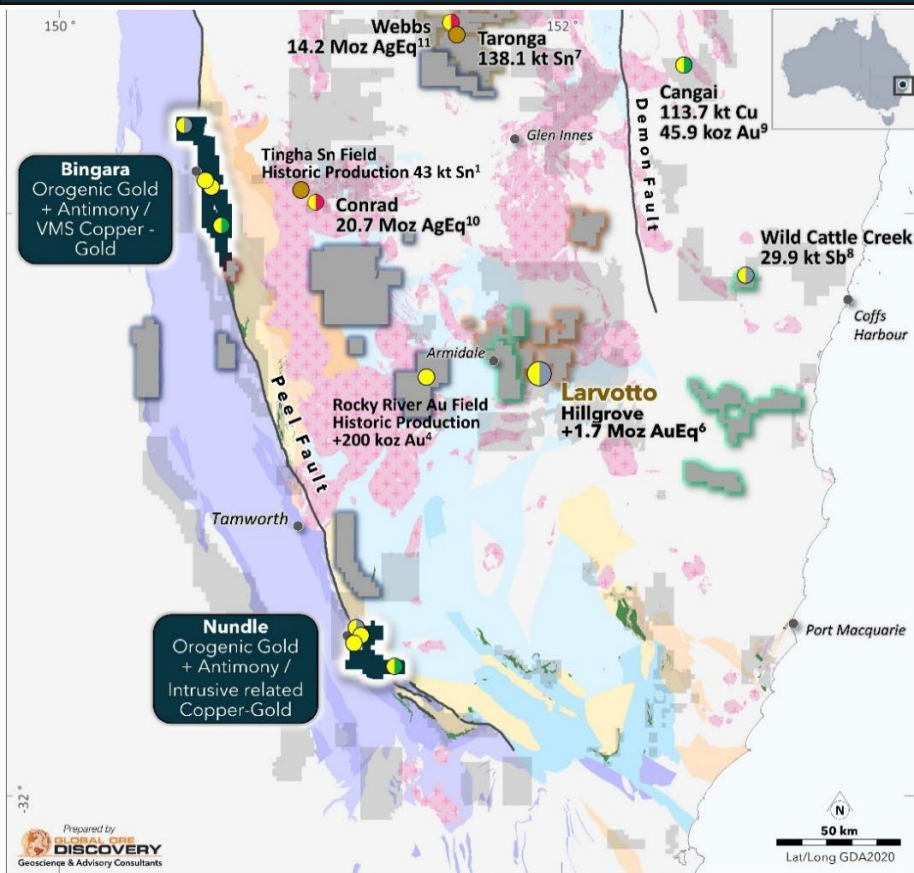
Supply Constrained by Trade Tensions

- China is the largest producer of antimony globally but is also the largest consumer
- China is a net importer of Sb ore and has restricted exports
- The USA produces ZERO antimony

Antimony is highly sought after for industrial uses in:

- Defence technologies
- High-tech semi-conductor
- Fire retardant products
- Batteries (both lead acid & lithium-ion)

NSW PROJECTS – BINGARA & NUNDLE



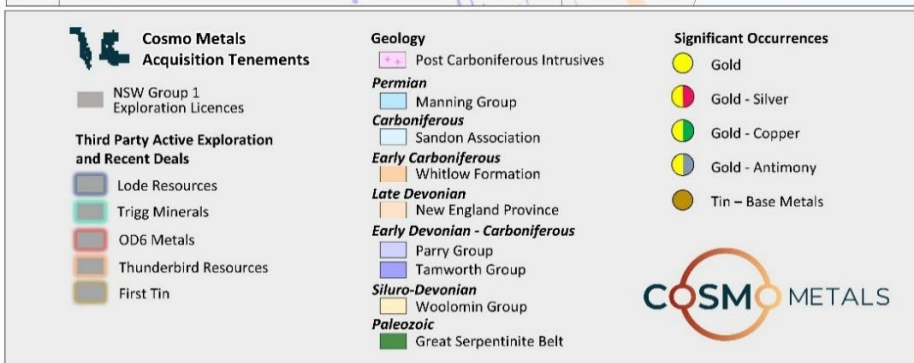
Southern New England Orogen: Highly mineralised with a diverse range of commodities – deposits of gold-(antimony), silver, copper, tin – but remains largely underexplored

Proven Mineralisation at Bingara & Nundle: Historic mining and shallow drilling confirm widespread mineralisation to follow up¹:

- 6.0m at 6.43 g/t Au from 8.0m
 - incl 2.0 m at 17.6 g/t Au from 12.0m
- 8.0m at 2.83 g/t Au from 1.0m

Limited Past Exploration: Sporadic exploration across the projects since 1970's with no drilling in ~30 years and minimal modern exploration

Cosmo Exploration Underway: Activities have commenced across Bingara & Nundle with an active exploration strategy being implemented



1. Refer CMO ASX announcement dated 12/02/2025

BINGARA

High-grade historical gold mining and drilling provide walk-up targets

~484km² covering sub parallel mineralised trends with historical mining of high-grade gold and copper from surface

- **Gold–antimony:** +30km long orogenic gold trend hosts the Bingara goldfield – mined for Au & Sb during 1850's & 1860's
- **VMS copper–gold–zinc:** 20km-long VMS trend contains 6 historical Cu-Au mines

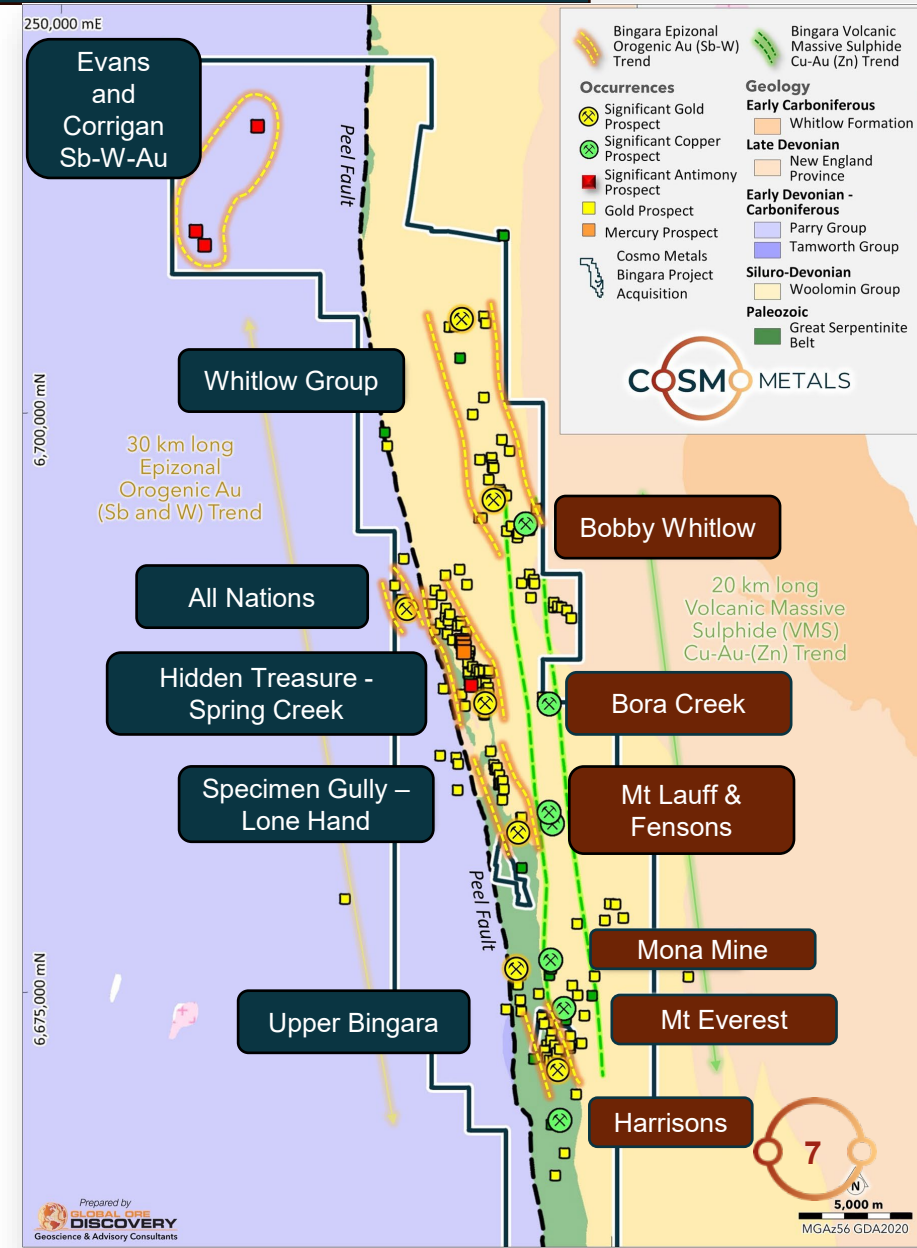
No drilling in ~30 years and minimal modern exploration

Five significant gold trends along the Bingara goldfields including the drill ready Spring Creek prospect

VMS trend includes Mt Everest area; 2.5km long belt of copper occurrences, pits & mines

Exploration has commenced with SAM survey completed over the Mt Everest area and a whole of project LiDAR survey underway

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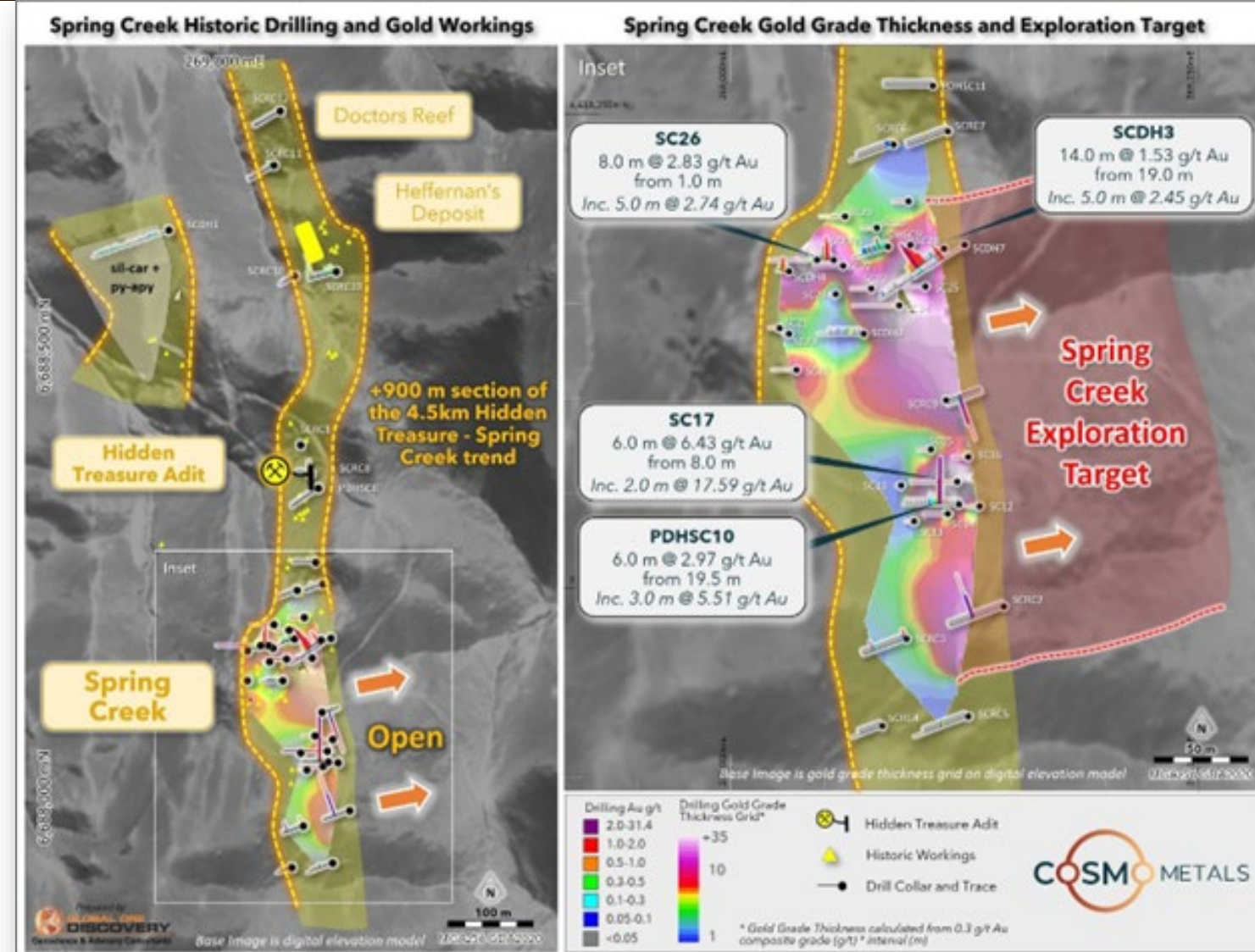
BINGARA – SPRING CREEK

Walk-up confirmation and extensional drill targets

Shallow drilling has produced, high-grade gold intercepts that remain open¹:

- 6.0m at 6.43 g/t Au from 8.0m (SC17)
incl. 2.0m at 17.6 g/t Au from 12.0m
- 8.0m at 2.83 g/t Au from 1.0m (SC26)
- 6.0m at 2.97 g/t Au from 19.5m (PDHSC10)
incl 3.0m at 5.51 g/t Au from 19.5m
- 14.0m at 1.53 g/t Au from 19.0m (SCDH3)
incl 5.0m at 2.45 g/t Au from 23m

Cosmo progressing drill hole planning and permitting at Spring Creek



1. Refer CMO ASX announcement dated 12/02/2025

BINGARA – MT EVEREST

Sub Audio Magnetotelluric (SAM) survey completed

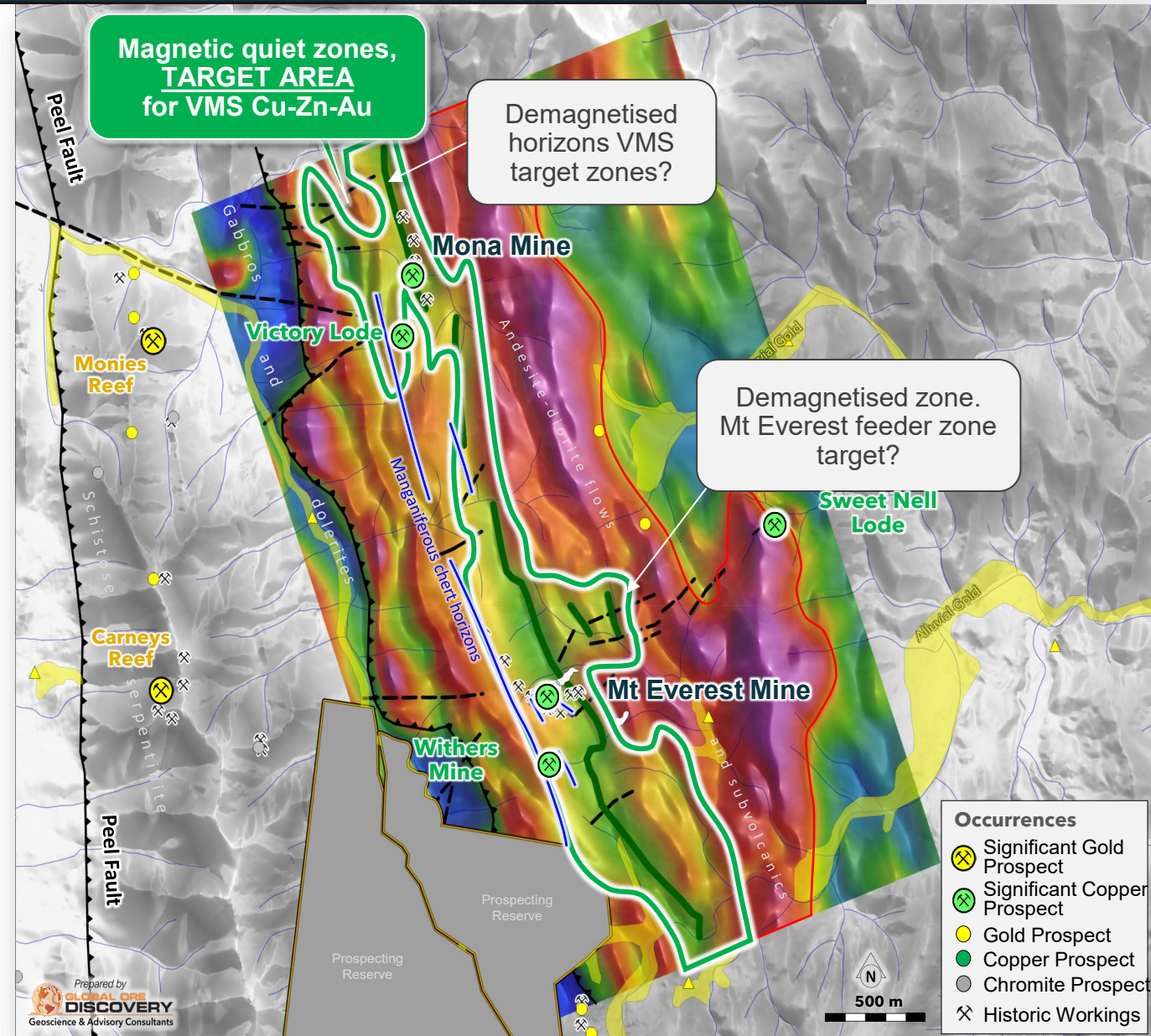
Mt Everest trend 2.5km long belt of copper occurrences, pits & mines

- Samples from Mt Everest workings returned¹:
 - **18.6% Cu** from the supergene zone with malachite and copper oxides
 - **9.8% Cu** from magnetite-pyrite-chalcopyrite layered rock

SAM survey to map conductive ± magnetic anomalies that may represent concealed massive sulphide targets

Initial interpretation of magnetic data identified target zones along strike of historic workings

Mapping and surface sampling follow up



1. Refer CMO ASX announcement dated 12/02/2025

NUNDDLE

Significantly underexplored with negligible use of modern exploration methods

Covers the regional scale Peel Fault; two key target areas:

- **Gold–antimony trend:** 7.5km-long section of the Nundle goldfield – historic mining (1849-1940's) generated at least 150,000oz Au¹
- **Copper–Gold:** The Barnard Hut – Back Barb cluster prospective for intrusion related copper; evidence of mineralisation over +3km area

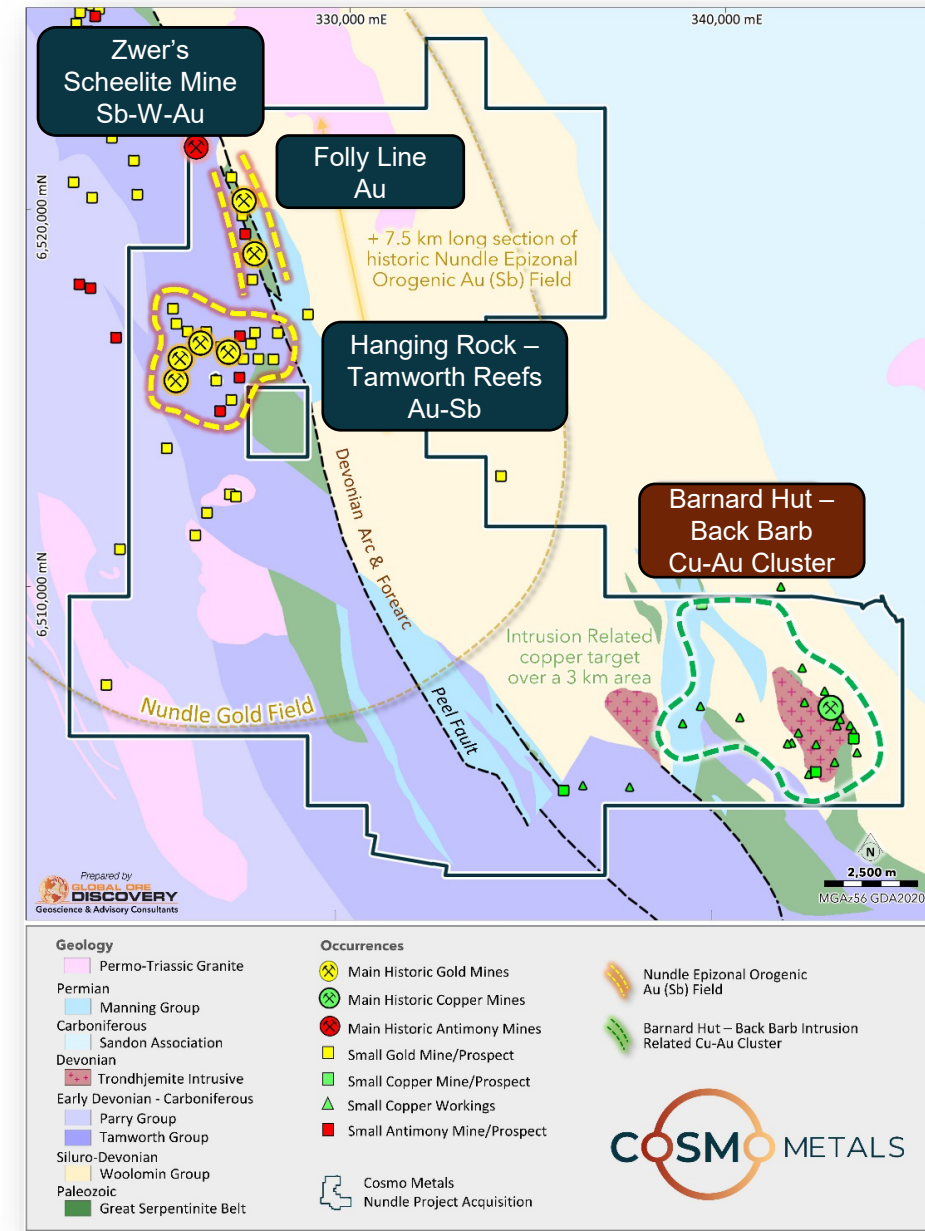
Largely unexplored with last drilling occurring ~30 years ago

Significant antimony prospectivity including the Zwiers Scheelite Mine which has produced +4.3t of stibnite (~3.0t antimony)

Barnard Hut and Back Barb Intrusive Related "Mt Morgan Style" Copper Prospects

Exploration has commenced with whole of project LiDAR survey underway

1. Refer CMO ASX announcement dated 12/02/2025



NUNBLE – FOLLY LINE

1.7km-long underexplored Folly Line presents shallow high-grade gold targets

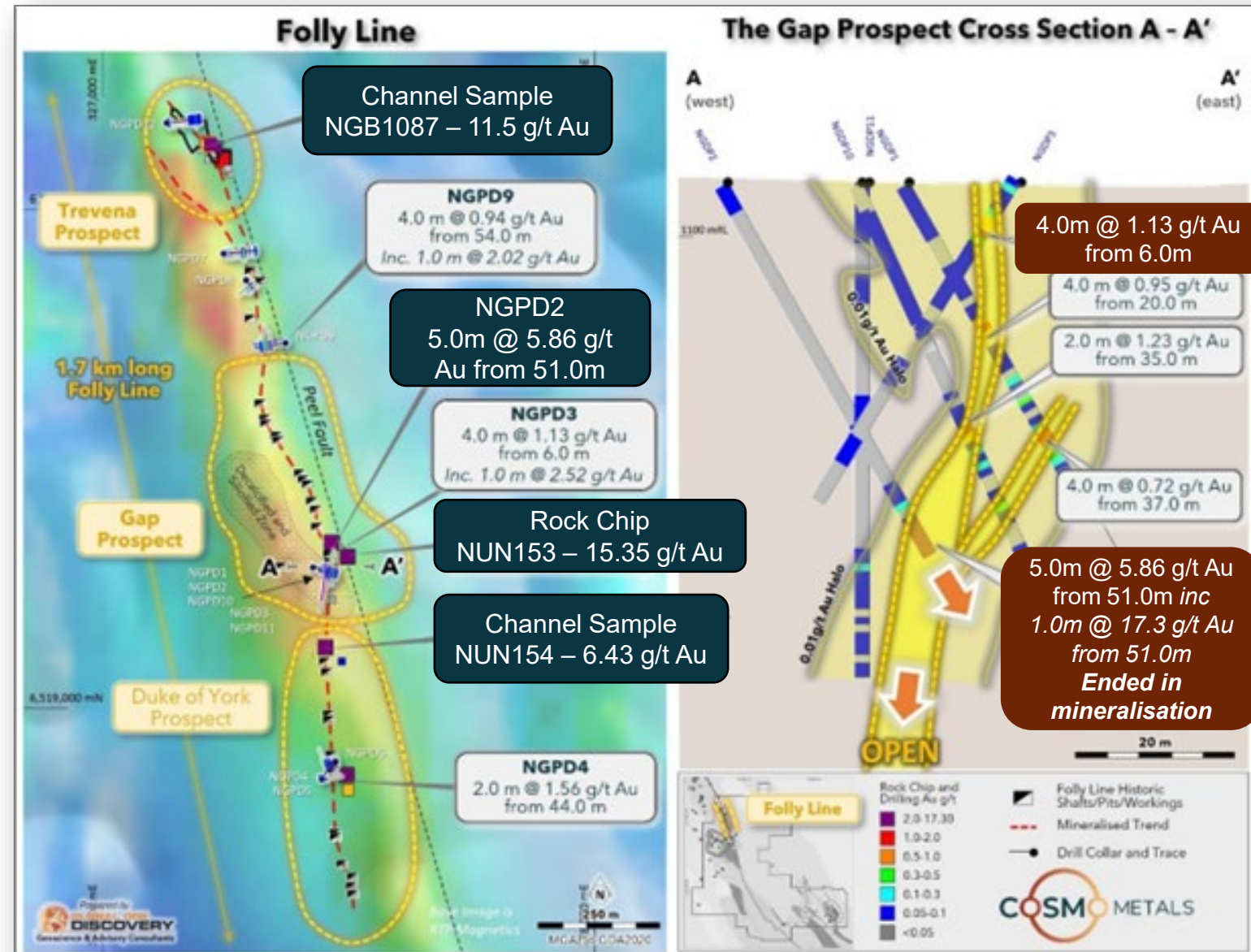
Limited shallow drilling in 1996-97 produced, high-grade gold results that remain open¹:

- 5.0m at 5.86 g/t Au from 51m (NGPD2) incl 1.0m at 17.3 g/t Au from 51m
- No follow up drilling – open along strike and down dip
- Trevena channel samples returned **up to 11.5g/t Au** within a +350m long section

Recent logging of pine plantation has exposed ground unseen in decades

Planning for geological mapping and surface sampling to refine drill targets

1. Refer CMO ASX announcement dated 12/02/2025



NUNDELE – BARNARD HUT / BACK BARB

Mt Morgan style intrusion related copper – gold targets

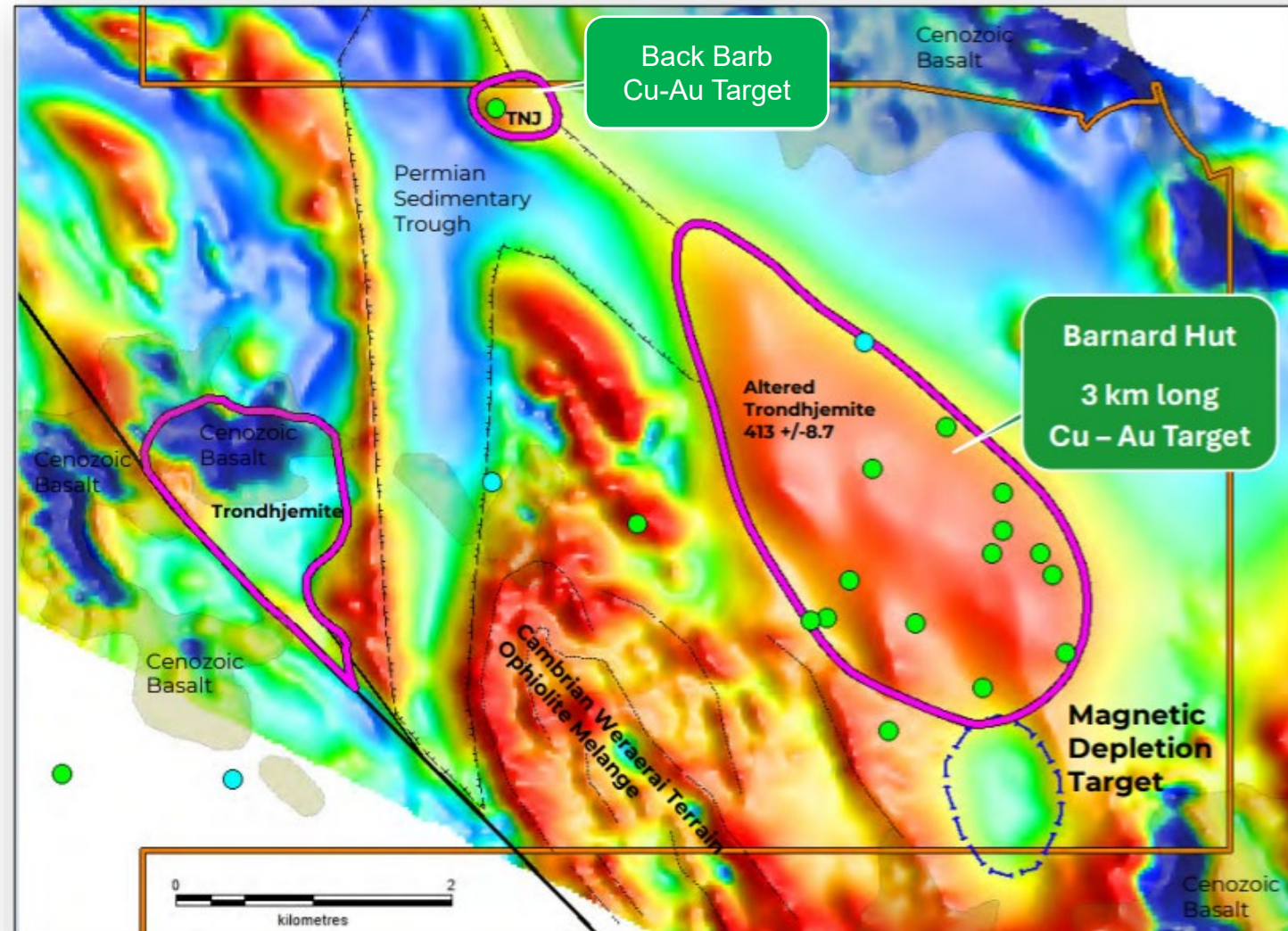


Potential for island arc related Mt Morgan porphyry copper-gold mineralisation

- Exploration completed in 1971 – 376 consecutive samples¹ from costeans targeting exposed zones of copper mineralisation
- “Strong traces of copper mineralisation ... along an apparent strike of approx. 2 miles (3.2 km)”
- Malachite, chalcopyrite and bornite with specular hematite associated with 4.2 km by 1.6 km magnetic high

Cosmo site visit confirmed evidence of copper mineralisation in northern portion²

Program to verify historical sampling and target generation for follow up drill testing



1. Refer CMO ASX announcement dated 12/02/2025

2. Refer CMO ASX announcement dated 11/03/2025

KANOWNNA GOLD PROJECT

Located in the shadow of the Kalgoorlie Super Pit

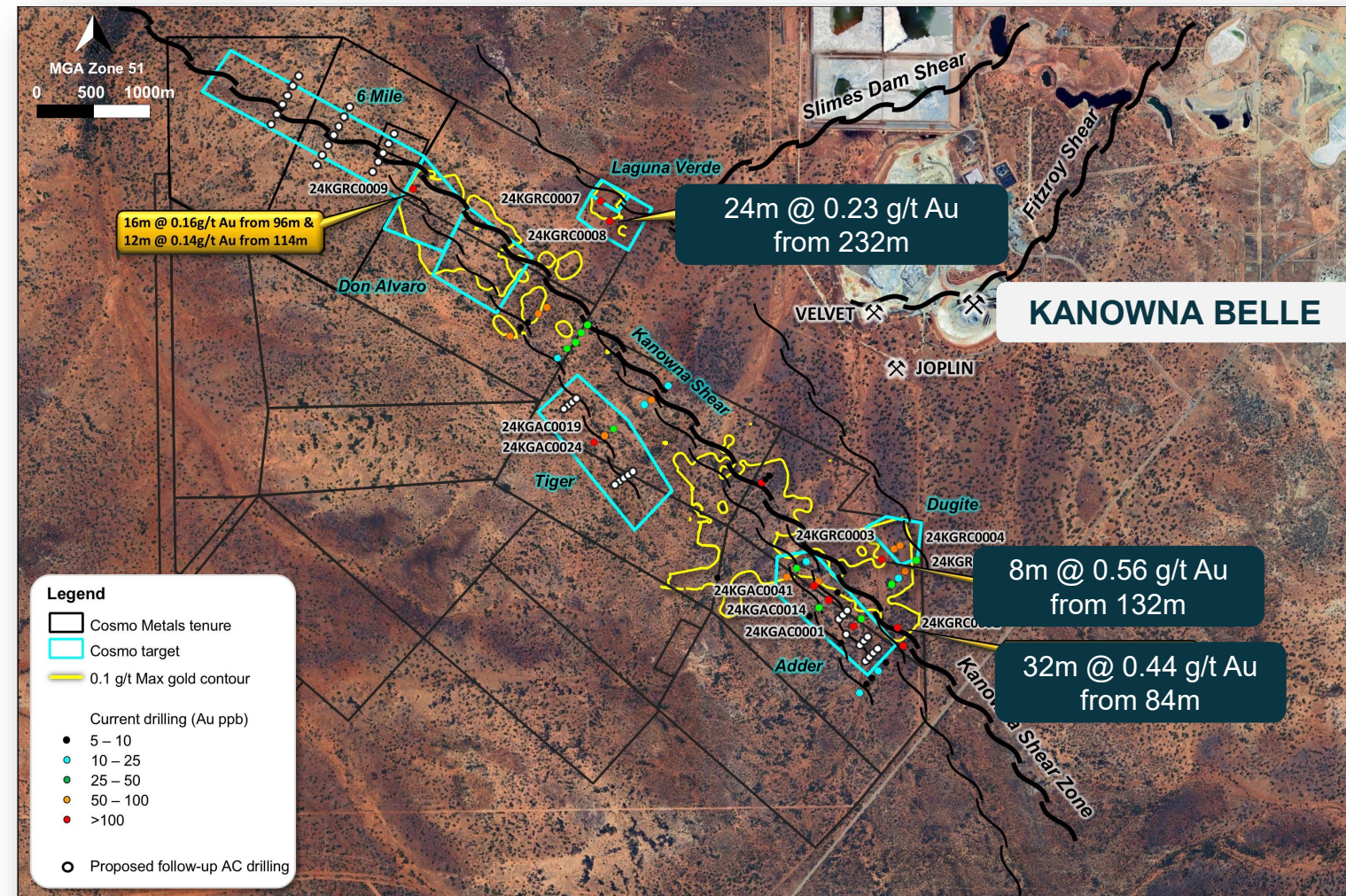
Located 13km by road from Kalgoorlie, adjacent to Kanowna Belle Gold Mine

- Contains >8 km of Kanowna Shear Zone and splay faults, incl the Fitzroy Fault

Cosmo first phase drilling program of 4,915m across 51 holes returned broad zones of anomalous mineralisation¹:

- 32m at 0.44g/t Au from 116m (24KGRC01)
- 24m at 0.23g/t from 232m (24KGRC08)

Using new data to enhance the geological interpretation in support of targeting follow up drill testing



1. Refer CMO ASX announcement dated 30/10/2024

ESTIMATED FORWARD WORK PROGRAMS

Strong News Flow & Value Catalysts



* *Indicative timetable*

ASX:CMO

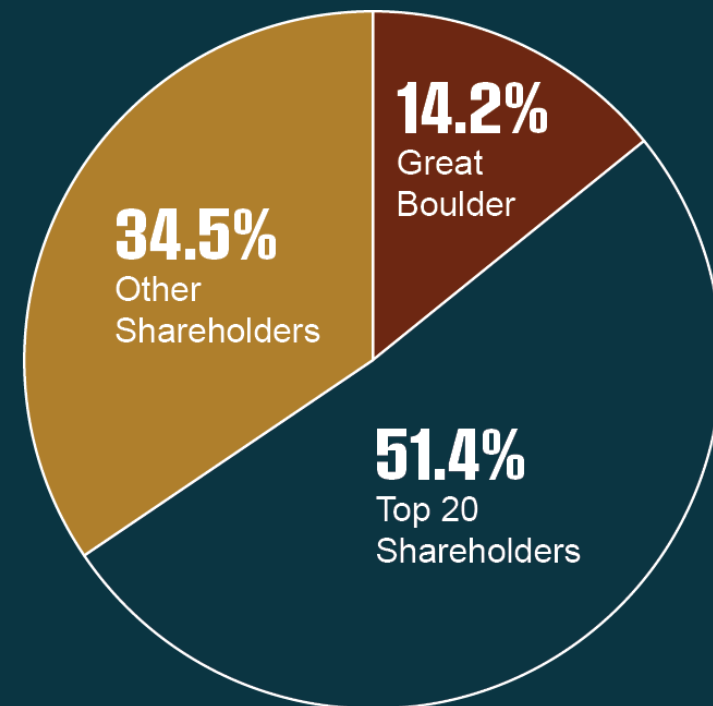
CAPITAL STRUCTURE

Tight capital structure & supportive shareholder base, compelling leverage

Shares on Issue ¹	317,802,295
Milestone Performance Shares ²	96,666,667
Performance Rights	13,000,000
Options on Issue, including	156,097,152
Unlisted \$0.015 exercise, 3 April 2028 expiry	48,215,054
Unlisted \$0.03 exercise, 27 March 2028 expiry	55,563,896
Listed \$0.06 exercise, 31 March 2027 expiry	39,131,535
Market Cap (11 April 2025)	\$4.8M

1. Post completion of NSW Projects

2. Milestone Performance Shares linked to acquisition of NSW Projects



IAN PRENTICE

Managing Director
Geologist / Project Development



PETER BIRD

Non-Executive Chairman
Geologist / Capital Markets



ANDREW PATERSON

Non-Executive Director
Geologist



RANKO MATIĆ

Non-Executive Director
Corporate/ Accountant

HIGH-GRADE GOLD, ANTIMONY, COPPER PORTFOLIO

Belt-Scale Multi-Commodity Exploration Tenure



HIGH GRADE HISTORICAL MINING & EXPLORATION

Substantial workings and historic exploration confirm high grade gold, antimony & copper potential across ~743km² NSW package



ANTIMONY PROSPECTIVITY HIGHEST IN NSW AFTER HILLGROVE

Comparable geological setting in New England Orogen to that of ASX success story Larvotto Resources (ASX: LVR) Hillgrove Deposit



WALK UP TARGETS AND PROSPECTS

Several compelling prospects based on historical data & initial reconnaissance. Drilling targeted to commence mid CY25



NEGLIGIBLE MODERN EXPLORATION

The New England Orogen in NSW is Australia's "forgotten" mining district despite extensive mining history. Bingara and Nundle are very underexplored



MULTI-COMMODITY POTENTIAL IN BELT-SCALE PROJECTS

Across large land holdings, Cosmo will explore for gold, antimony and copper



ATTRACTIVE RERATE POTENTIAL & LEVERAGE TO EXPLORATION SUCCESS

Supportive shareholder base - Top 20 own ~66%, Active exploration strategy = News flow



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