



Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Date of this announcement

Tuesday April 15, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options (\$0.25, expiry 15/4/2029)	10,000,000	15/04/2025
New class - code to be confirmed	Unlisted options (\$0.25, expiry 15/10/2028)	5,000,000	15/04/2025
New class - code to be confirmed	Options (\$0.25, expiry 15/4/2028)	2,000,000	15/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Feb-2025 15:42	New - Proposed issue of securities - SHG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

1. Details of the securities to be issued

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Allotment of these securities approved by shareholders at general meeting held 19 March 2025. Refer ASX announcement 23 December 2024 and Notice of Meeting lodged ASX 17 February 2025 for further detail.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Managing Director to incentivise future services to the Company as Managing Director and CEO of the Company as part of a long-term incentive package.

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

5,000,000 Consultancy Options issued to Dr Ronny Low in connection with the Consultancy Agreement announced by the Company on 23 December 2024 and included in the Notice of Meeting.

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of remuneration package for the Non-Executive Directors for the role they serve as a Director of the Company and to incentivise further equity investment in the Company by its Directors.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options (\$0.25, expiry 15/4/2029)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250217/pdf/06flkmfqp5bfys.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

15/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are subject to vesting conditions. Refer Notice of Meeting lodged ASX on 17 February 2025 for further details.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options (\$0.25, expiry 15/10/2028)

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

15/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250217/pdf/06flkmfqp5bfys.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

15/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are subject to vesting conditions. Refer Notice of Meeting lodged ASX on 17 February 2025 for further details.

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options (\$0.25, expiry 15/4/2028)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250217/pdf/06flkmfqp5bfys.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	15/4/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
SHG : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
The Options are subject to vesting conditions. Refer Notice of Meeting lodged ASX on 17 February 2025 for further details.		

Issue details

Number of +securities
2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	265,804,510

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAAG : OPTION EXPIRING 28-NOV-2027 EX \$0.15	9,000,000
SHGAAF : OPTION EXPIRING 25-JUL-2027 EX \$0.15	7,450,000
SHGAAD : OPTION EXPIRING 08-DEC-2027 EX \$0.08	18,250,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX \$0.10	13,240,558
SHGAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.10	3,636,363
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	19,500,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000
SHGAAH : OPTION EXPIRING 19-FEB-2028 EX \$0.15	6,325,000
SHGA AE : OPTION EXPIRING 09-FEB-2027 EX \$0.10	7,727,272
New class - code to be confirmed : Unlisted options (\$0.25, expiry 15/4/2029)	10,000,000
New class - code to be confirmed : Unlisted options (\$0.25, expiry 15/10/2028)	5,000,000
New class - code to be confirmed : Options (\$0.25, expiry 15/4/2028)	2,000,000

