



Announcement Summary

Entity name
PEREGRINE GOLD LTD

Announcement Type
New announcement

Date of this announcement
Wednesday April 16, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The Company recently completed an Entitlement Issue (refer prospectus dated 5 November 2024 and 23 January 2025) and Shortfall Offer (refer prospectus dated 4 April 2025), whereby unlisted options were issued on a 1:1 basis for every share paid and issued, exercisable at \$0.25, expiring 13 December 2027. Subsequent to the completion of the Offers above, the Company is seeking to apply for quotation as advised on the ASX announcement dated 10 April 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options expiring 13 December 2027, exercisable at \$0.25	16,969,320	17/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company recently completed an Entitlement Issue (refer prospectus dated 5 November 2024 and 23 January 2025) and Shortfall Offer (refer prospectus dated 4 April 2025), whereby unlisted options were issued on a 1:1 basis for every share paid and issued, exercisable at \$0.25, expiring 13 December 2027. Subsequent to the completion of the Offers above, the Company is seeking to apply for quotation as advised on the ASX announcement dated 10 April 2025.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 13 December 2027, exercisable at \$0.25

+Security type

Options

ISIN code**Issue date**

17/4/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

13/12/2027

Details of the type of +security that will be issued if an option is exercised

PGD : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 Ordinary Fully Paid per exercised Option (1:1) - Maximum 16,969,320.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.Entitlement Offer Prospectus - <https://api.investi.com.au/api/announcements/pgd/cea819d2-609.pdf>Supplementary Prospectus - <https://api.investi.com.au/api/announcements/pgd/81941598-5dc.pdf>Shortfall Offer Prospectus - <https://api.investi.com.au/api/announcements/pgd/7f7753b8-60e.pdf>



Issue details

Number of +securities to be quoted

16,969,320

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options on a 1:1 basis for every Share issued and paid for at \$0.15 under the Entitlement and Shortfall Offer, pursuant to the relevant prospectus identified in this Appendix.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Transfer of options class from PGDAT

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGD : ORDINARY FULLY PAID	84,847,741
PGDOA : OPTION EXPIRING 31-MAR-2026	4,997,212
New class - code to be confirmed : Options expiring 13 December 2027, exercisable at \$0.25	16,969,320

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAT : OPTION EXPIRING 13-DEC-2027 EX \$0.25	16,969,320
PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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