



## **Notice given under Section 708A(5) of the Corporations Act**

Castle Minerals Limited (ASX: CDT) ("Castle", the "Company") is pleased to advise that it has today issued 51,750,000 new ordinary shares at an issue price of \$0.06 per share to sophisticated, professional and director investors, pursuant to the placement announced on 3 March 2025.

The Company provides notice under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) ("Corporations Act") that the above ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- b) there is no information that is excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A for the quotation of the share issue was lodged today.

This announcement is authorised for release by the Board of Castle Minerals Limited.

Approved by:

**Jade Styants**  
**Company Secretary**  
**Castle Minerals Limited**

Castle Minerals Limited is an Australian Securities Exchange (ASX: CDT) listed and Perth, Western Australia headquartered company with interests in several projects in Ghana and Western Australia that are prospective for gold, graphite and base metals.

**Au**

**C**

**Kambale Graphite**

**Au**

**Bundi & Kpali**

**Wa Gold**

BURKINA FASO

BOGATANGA

Kanda

TAMALE

SOLE

KUMASI

ACCRA

*Ghana*

A map of Western Australia showing the locations of major base metal deposits. The map is color-coded by deposit type: Au (yellow), Zn/Pb (grey), and Cu (orange). Deposits are marked with stars and labeled: Basley Creek (Au), Earahedy (Zn/Pb), Wangani (Au), Potlote (Au), Paraburdoo (Zn/Pb), Meekatharra (Au), and Port Hedland (Au). Other locations marked include Perth, Esperance, and Kalbarrie.

The **Terra Rossa** copper-zinc project is located on the western edge of the Earahedy Basin. It is adjacent to the evolving World-Class Chinook-Magazine zinc-lead project of Rumble Resources Ltd (ASX: RTR).

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