



Announcement Summary

Entity name

CASTLE MINERALS LIMITED

Date of this announcement

Wednesday April 16, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 31-MAY-2028 EX \$0.12	36,108,317	16/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Mar-2025 10:23	New - Proposed issue of securities - CDT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

UNLISTED OPTIONS EXPIRING 31-MAY-2028 EX \$0.12

Can we please issue these options under ASX:CDTAP if possible, as the options the subject of this Appendix 3G are in the same class.

Please note the CDTAP option is currently set up on a deferred basis, which is why not selected from dropdown box.

ASX:CDTAP was established for options proposed under the entitlement offer (refer to Appendix 3B lodged on 9 April 2025), which are still to be offered and issued.

Issue details

Number of +securities

36,108,317

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As set out in the prospectus dated 24/03/2025 options were issued to:

- a) placement participants on a 1:2 basis; and
- b) as part of the fee to participating brokers.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31-MAY-2028 EX \$0.12

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of General Meeting: www.castleminerals.com/downloads/announcements/cdt_2025030702.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

31/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CDT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please see previous notes under ASX clicker selection.

Issue details

Number of +securities

36,108,317

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDT : ORDINARY FULLY PAID	64,259,570

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDTAP : OPTION EXPIRING 31-MAY-2028 DEFERRED	38,670,254
CDTAE : OPTION EXPIRING 22-DEC-2026 EX \$0.15	12,699,985
CDTAM : OPTION EXPIRING 30-JUN-2025 EX \$0.90	1,199,998
CDTAN : OPTION EXPIRING 31-OCT-2026 EX \$0.54	1,299,997
CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.225 NON TFR	1,948,033
CDTAD : OPTION EXPIRING 20-JUL-2026 EX \$0.225	3,481,471
New class - code to be confirmed : OPTIONS EXPIRING 31-MAY-2028 EX \$0.12	36,108,317