

16 April 2025

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

BEACON MINERALS LIMITED– NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

Beacon Minerals Limited ("**Beacon**" or the "**Company**") (ASX:BCN) has issued 31,250 fully paid ordinary shares (**Shares**) in the capital of the Company ("**Shares**") following exercise of Listed Options at an exercise price of \$0.030 per Share on 16 April 2025.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice the Company has complied with section 674 and section 674A of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Approved for release by the Board of Beacon Minerals Limited.

Sarah Shipway
Non-Executive Director/Company Secretary
Beacon Minerals Limited