



16 April 2025

FURTHER ADJOURNMENT OF EGM – TIME AND PLACE

Emu NL (**EMU** or the **Company**) previously announced (on 14 April 2025) as to the further adjournment of the Extraordinary General Meeting (originally to be held on 18 March 2025, then adjourned to 16 April 2025), which will now be held at **5:00pm Wednesday 14 May 2025 at The Celtic Club at 48 Ord Street, West Perth WA 6005**.

Pursuant to Section 250B of the Corporations Act 2001 (Cth), proxy voting will be accepted up to 48 hours before that meeting, namely up to 5:00 pm AWST on Monday 12 May 2025.

As announced on 14 April, the Company's Constitution does not require the provision of reasons, however, the Board advises members that the postponement of the EGM was considered by the Board to be necessary whilst it awaits the decision of the Takeovers Panel with respect to its Application for a declaration of unacceptable circumstances pursuant to section 657A of the Corporations Act and for consequential remedial Orders pursuant to section 657D of the Act, such that the Resolutions to be put to the EGM can be voted upon in the context of the determination of the Takeovers Panel and any resulting remedial Orders.

RELEASE AUTHORISED BY THE BOARD

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