



Announcement Summary

Entity name
RECCE PHARMACEUTICALS LTD

Announcement Type
New announcement

Date of this announcement
Thursday April 17, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RCE	ORDINARY FULLY PAID	17,857,143	17/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RECCE PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124849065

1.3 ASX issuer code

RCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

10-Apr-2025 09:37

Announcement Title

New - Proposed issue of securities -
RCE

Selected Appendix 3B to submit quotation request

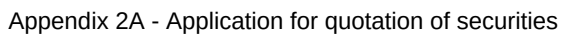
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Any shares subscribed for by eligible shareholders under the pro rata entitlement offer which will open on Tuesday, 22 April 2025. The shares will be issued after the closing date, being 5:00pm (AEST) on Monday, 5 May 2025 unless extended or closed earlier at the discretion of the Company.



Placement Details

RCE : ORDINARY FULLY PAID

17/4/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,857,143

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.28000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RCE : ORDINARY FULLY PAID	249,728,760
RCEN : ORDINARY FULLY PAID DEFERRED	38,645,269

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCEAH : PERFORMANCE SHARES	8,754,423
RCEAW : OPTION EXPIRING 11-FEB-2027 EX \$1.56	435,000
RCEAO : OPTION EXPIRING 07-NOV-2029 EX \$0.56	2,690,000
RCEAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,125,000
RCEAP : OPTION EXPIRING 14-NOV-2029 EX \$0.80	11,500,000
RCEAN : OPTION EXPIRING 22-FEB-2026 EX \$1.56	8,415,000