



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Announcement Type

New announcement

Date of this announcement

Thursday April 17, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AIIAH	OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000	Expiry of option or other convertible security without exercise or conversion	16/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
50,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
16/4/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	23,206,031

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.195	250,000
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14	2,000,000
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.25	5,727,778
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	1,000,000
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.25	1,111,110
AIIAAN : OPTION EXPIRING 31-MAY-2026 EX \$0.84	1,926,613
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74	1,090,909
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$0.84	2,479,000
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45	2,222,222
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	1,111,111
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69	588,236
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	2,550,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.25	4,583,334
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14	2,527,000



AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	1,367,863
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.66	3,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915	200,000
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 1.62	150,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74	227,400
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	240,054,377
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	0
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,700,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	4,763,400
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286



AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84	1,475,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.