



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Thursday April 17, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAA	COMMON SHARES	813,400	17/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AIIAAA : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +Security code and description

AIIAA : COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted

813,400

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/4/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
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Lewis Black	Lewis Black	813,400
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Date the +securities the subject of this notification were issued/transferred

17/4/2025

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

813,400





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	23,206,031

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.195	250,000
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14	2,000,000
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.25	5,727,778
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	1,000,000
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.25	1,111,110
AIIAAN : OPTION EXPIRING 31-MAY-2026 EX \$0.84	1,926,613
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74	1,090,909
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$0.84	2,479,000
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45	2,222,222
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	1,111,111
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69	588,236
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	2,550,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.25	4,583,334
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14	2,527,000
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	1,367,863



AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.66	3,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915	200,000
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 1.62	150,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74	227,400
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	240,867,777
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,700,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	3,950,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84	1,475,000



AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56

1,000,000