



Announcement Summary

Entity name

GREENTECH METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 21, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Quoted options exercise price \$0.12 expiry date 9 January 2028	29,375,000	22/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENTECH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

14648958561

1.3 ASX issuer code

GRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

GREAQ : OPTION EXPIRING 09-JAN-2028 EX \$0.12

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

Quoted options exercise price \$0.12 expiry date 9 January 2028

TO (New Class)

+Security type

Options

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

29,375,000

The first date the options were exercised or other +convertible securities were converted

22/4/2025

The last date the options were exercised or other +convertible securities were converted

22/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

22/4/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

9/1/2028



Details of the type of +security that will be issued if an option is exercised

GRE : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

29375000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02888532-6A1240901&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Issue details

Number of +securities to be quoted

29,375,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to share issue on basis of one option for every two new shares - ASX announcement 20 November 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GRE : ORDINARY FULLY PAID	112,142,475
New class - code to be confirmed : Quoted options exercise price \$0.12 expiry date 9 January 2028	29,375,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GREAQ : OPTION EXPIRING 09-JAN-2028 EX \$0.12	0
GREAP : OPTION EXPIRING 20-DEC-2027 EX \$0.20	1,500,000
GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16	1,250,000
GREAI : OPTION EXPIRING 09-JUL-2027 EX \$0.16	1,250,000
GREAJ : OPTION EXPIRING 09-NOV-2025 EX \$0.16	18,250,000
GREAK : OPTION EXPIRING 09-NOV-2027 EX \$0.30	10,000,000
GREAL : OPTION EXPIRING 09-NOV-2026 EX \$0.225	12,500,000
GREAO : OPTION EXPIRING 08-FEB-2027 EX \$0.50	1,500,000
GREAN : OPTION EXPIRING 08-FEB-2027 EX \$0.40	500,000
GREAM : OPTION EXPIRING 08-FEB-2027 EX \$0.30	600,000
GREAG : OPTION EXPIRING 07-JUL-2026 EX \$0.225	6,502,778