



22 April 2025

ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pantoro Gold Limited (ACN 003 207 467) (**ASX: PNR**) (**Company**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

On 22 April 2025 the Company allotted 1,941,176 ordinary fully paid shares (**Shares**) at an issue price of US\$1.0812 per Share (approximately A\$1.69 per Share) to Nebari Partners LLC (**Nebari**) on conversion of a portion of a convertible loan held by Nebari. The Shares were issued under the Company's Listing Rule 7.1 capacity.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act, as it applies to Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to be "David Okeby", written over a horizontal line.

David Okeby
Company Secretary
Pantoro Limited