



Announcement Summary

Entity name

AUSGOLD LIMITED

Date of this announcement

Wednesday April 23, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AUCAAE	PERFORMANCE RIGHTS	276,738	23/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

67140164496

**1.3 ASX issuer code**

AUC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/4/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

AUCAAE : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

23/4/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the Employee Incentive Plan is set out in Annexure A of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with ASX on 25 October 2024. A copy of the Notice is available at <https://api.investi.com.au/announcements/auc/1a3d2691-3c9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each performance right is an entitlement to receive one fully paid ordinary share in Ausgold Limited, provided the vesting conditions are satisfied.

Issue details

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**Number of +securities**

276,738

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUC : ORDINARY FULLY PAID	356,948,135

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.30	9,333,339
AUCAAH : OPTION EXPIRING 04-AUG-2026 EX \$0.40	7,600,000
AUCAAI : OPTION EXPIRING 15-JUL-2027 EX \$0.40	2,000,000
AUCAAE : PERFORMANCE RIGHTS	14,165,591
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.80	50,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13