



Announcement Summary

Entity name
OSMOND RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday April 23, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Acquire further interest in Orion project and In lieu of consulting services rendered.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSM	ORDINARY FULLY PAID	1,100,000	23/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Acquire further interest in Orion project and In lieu of consulting services rendered.
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2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OSM : ORDINARY FULLY PAID

Issue date

23/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Further acquisition of Orion project. Refer to ASX announcement dated 23 April 2025 for further information.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

220,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Further acquisition of Orion project. Refer to ASX announcement dated 23 April 2025 for further information.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Further acquisition of Orion project. Refer to ASX announcement dated 23 April 2025 for further information.

Number of +securities to be quoted

600,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services rendered by the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

264,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

In lieu of consulting services rendered by the Company



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	90,912,707

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,639,000
OSMAO : OPTION EXPIRING 31-DEC-2028 EX \$0.15	26,000,000
OSMAH : OPTION EXPIRING 20-APR-2025 EX \$0.25	4,750,000
OSMAN : OPTION EXPIRING 30-NOV-2027 EX \$0.30	5,000,000
OSMAI : OPTION EXPIRING 30-JUN-2025 EX \$0.35	1,250,000
OSMAM : OPTION EXPIRING 15-DEC-2026 EX \$0.30	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,100,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No