



Announcement Summary

Entity name
FUTURE METALS NL

Announcement Type
New announcement

Date of this announcement
Wednesday April 23, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FME	ORDINARY FULLY PAID	143,760,123	23/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FUTURE METALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124734961

1.3 ASX issuer code

FME

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Apr-2025 09:26	New - Proposed issue of securities - FME	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

143,760,123

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01100000

Any other information the entity wishes to provide about the +securities to be quoted

In addition to the Placement Shares, the Company intends to raise funds through a pro rata non-renounceable rights issue of one (1) share for every three (3) shares held by eligible shareholders at an issue price of \$0.011 per share. Further details of the Rights Issue will be set out in the Offer Document. The lodgement of the Offer Document is expected to be lodged shortly.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FME : ORDINARY FULLY PAID	718,800,618
FMEN : ORDINARY FULLY PAID DEFERRED	239,600,206
FMEOA : OPTION EXPIRING 02-SEP-2027	159,691,684

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FMEAN : PERFORMANCE RIGHTS EXPIRING 21-NOV-2026	20,000,000
FMEAQ : PERFORMANCE RIGHTS EXPIRING 28-JUN-2027	15,500,000
FMEAR : OPTION EXPIRING 03-JUL-2027 EX \$0.10	48,851,643
FMEAL : PERFORMANCE RIGHTS EXPIRING 15-NOV-2025	3,049,999
FMEAM : PERFORMANCE RIGHTS EXPIRING 22-JUN-2026	1,500,000