



ASX Announcement

23rd April 2025

Results of Annual General Meeting

Matsa Resources Limited ("Matsa" or "the Company" ASX: MAT) advises that Resolutions 1 to 3 considered at the General Meeting of Matsa Resources Limited on 23 April 2025 commencing at 9.30am WST were all passed on a poll with the requisite majority of shareholder votes.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

Andrew Chapman
Director/Company Secretary

For further information please contact:

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CORPORATE SUMMARY

Directors

Paul Poli - Executive Chairman
Pascal Blampain
Andrew Chapman

Shares on Issue

732.89 million

Unlisted Options

240.88 million @ \$0.05 - \$0.10

Top 20 shareholders

Hold 68.00%

Share Price on 23rd April 2025

6.5 cents

Market Capitalisation

A\$47.63 million

MATSA RESOURCES LIMITED

General Meeting Voting Results - Wednesday 23 April 2025

Resolution	Number of votes cast on the poll (where applicable)			Instructions given to validly appointed proxies (at proxy close)				Resolution Result
	For	Against	Abstain	For	Against	Proxy's Discretion	Abstain	Carried/Not Carried
1. Ratification of Prior Issue of 82,363,105 New Shares – Listing Rule 7.1	51,871,608 (99.04%)	503,933 (0.96%)	81,766,900	50,291,651	503,933	1,179,957	81,766,900	Carried
2. Ratification of Prior Issue of 15,000,000 Options – Listing Rule 7.1	256,272,340 (99.70%)	799,831 (0.30%)	16,900	254,692,383	779,831	1,179,957	16,900	Carried
3. Ratification of Prior Issue of 150,000 Shares	174,770,738 (99.70%)	531,433 (0.30%)	81,766,900	173,190,781	531,433	1,179,957	81,766,900	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.