

24 April 2025 ASX RELEASE

Renounceable Rights Offer dispatch of letters to shareholders

On 15 April 2025, The Calmer Co International Limited (ASX: CCO) (the "Company") announced that it would be offering Eligible Shareholders the opportunity to participate in a pro rata renounceable entitlement offer to eligible shareholders to subscribe for 2 new fully paid ordinary shares in the Company ("New Share") for every 7 existing fully paid ordinary Company shares ("Shares") held as at 7:00pm AEST on the record date (being 22 April 2025) ("Record Date") ("Entitlement") at an issue price of A\$0.003 per New Share ("Offer Price") to raise up to approximately \$2,200,000 ("Entitlement Offer") before costs. The Offer includes 1 free attaching New Option for every 2 New Shares acquired under the Entitlement Offer, with an exercise price of \$0.006 and expiring on 30 June 2026.

The Company has today despatched the Prospectus and personalised Entitlement and Acceptance Forms (**Offer Documents**) to Eligible Shareholders, being those at the Record Date, who had a registered address in Australia, New Zealand or Fiji. For those Eligible Shareholders for whom the Company has an email address for electronic communications, the Company has today emailed them a letter containing a link to a website where full details of the offer and how to participate can be found. This website is open to all Eligible Shareholders and can be found <u>The Calmer Co</u>. Physical copies of the Prospectus have also been mailed to Eligible Shareholders who have opted out of receiving electronic communications,

This announcement has been authorised for release by the Board of Directors of The Calmer Co International Limited.

Ends

for further information, please contact Investor & Media Relations
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about The Calmer Co.

The Calmer Co. International Limited (ASX:CCO), provides natural solutions to calm nerves, support mind and muscle relaxation and induce sleep. The product range includes drinking powders, teas, shots, concentrates and capsules. Sold under our house of brands: Fiji Kava, Taki Mai and Danodan Hempworks in markets including USA, Australia, China New Zealand, and Fiji. The company is also the distributor of Leilo kava drinks in the Fiji Islands.





forward looking statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Fiji Kava. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.

