



Announcement Summary

Entity name

SOLIS MINERALS LTD.

Date of this announcement

Thursday April 24, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CEO Performance Rights	6,000,000	24/04/2025
New class - code to be confirmed	Directors Performance Rights 2025	6,800,000	24/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOLIS MINERALS LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

653083026

1.3 ASX issuer code

SLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of performance rights to the Company CEO and Directors.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

CEO Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250319/pdf/06gs9mslpltwcm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of CEO performance rights was approved by shareholders at the general meeting on 16 April 2025

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

to incentivise the CEO

Purpose of the issue

Other

Additional Details

New +securities



ASX +security code

New class - code to be confirmed

+Security description

Directors Performance Rights 2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250319/pdf/06gs9mslpltwcm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of Directors performance rights was approved by shareholders at a general meeting held on 16 April 2025.

Issue details

Number of +securities

6,800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentive Rights issued to motivate and reward directors (as approved by shareholders at a general meeting held on 16 April 2025).

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLM : CHESS DEPOSITARY INTERESTS 1:1	98,530,554

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLMAM : OPTION EXPIRING 11-AUG-2026 EX \$0.60	600,000
SLMAN : OPTION EXPIRING 31-DEC-2025 EX \$0.09	1,750,000
SLMAL : PERFORMANCE RIGHTS	3,000,000
SLMAB : ORDINARY FULLY PAID	11,275,549
SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175	850,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30	100,000
New class - code to be confirmed : CEO Performance Rights	6,000,000
New class - code to be confirmed : Directors Performance Rights 2025	6,800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/4/2025