

Market Announcement

28 April 2025

Tolu Minerals Limited (ASX: TOK) – Trading Halt

Description

The securities of Tolu Minerals Limited ('TOK') will be placed in trading halt at the request of TOK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 April 2025 or when the announcement is released to the market.

Issued by

ASX Compliance



Tolu Minerals Limited
PNG CR Company Camp,
Baruni Road,
National Capital District,
Papua New Guinea
Company Registration No.: 1-125888

Level 2, 52 Merivale Street,
South Brisbane, QLD 4101,
Australia
ARBN: 657 300 359

28 April 2025

Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

By email: tradinghaltspert@asx.com.au;

Dear ASX Compliance,

RE: Tolu Minerals Limited (ASX:TOK)
Request for Trading Halt

Tolu Minerals Limited (the **Company**) requests a trading halt in respect of its shares from the commencement of trading on Monday 28 April 2025.

In accordance with Listing Rule 17.1, the Company advises:

1. the trading halt is requested by the Company pending an announcement to be made to the ASX in relation to an equity raising by way of a placement;
2. the trading halt should remain in place until the commencement of trading on Wednesday, 30 April 2025 unless before that time it makes an announcement regarding the placement or requests that the trading halt be lifted;
3. the Company is not aware of any reason why the trading halt should not be granted; and
4. the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully
Tolu Minerals Limited

Craig Dawson
Chief Financial Officer