



Announcement Summary

Entity name

BENZ MINING CORP.

Announcement Type

New announcement

Date of this announcement

Monday April 28, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BNZ	CHESS DEPOSITARY INTERESTS 1:1	2,000,000	28/04/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BENZ MINING CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

642228804

### 1.3 ASX issuer code

BNZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/4/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12

**TO (Existing Class)****ASX +security code and description**

BNZ : CHESS DEPOSITARY INTERESTS 1:1

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,000,000

**The first date the options were exercised or other +convertible securities were converted**

22/4/2025

**The last date the options were exercised or other +convertible securities were converted**

22/4/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
Evan Cranston	Konkera Pty Ltd	1,100,000
Mathew O'Hara	Mrs Phillipa Lee O'Hara <OHARA INVESTMENT A/C>	450,000
Oonagh Malone	Ms Oonagh Jane Malone	450,000

**Issue date**

28/4/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

CAD - Canadian Dollar

CAD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BNZ : CHESS DEPOSITARY INTERESTS 1:1	131,726,304

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BNZAN : OPTION EXPIRING 03-JUL-2026 EX CAD 0.41	600,000
BNZAP : OPTION EXPIRING 18-DEC-2026 EX CAD 0.35	1,500,000
BNZAQ : OPTION EXPIRING 18-DEC-2027 EX CAD 0.45	2,500,000
BNZAR : OPTION EXPIRING 25-NOV-2027 EX CAD 0.32	2,000,000
BNZAA : ORDINARY FULLY PAID	92,094,310
BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076	70,000
BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12	100,000
BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21	1,095,000
BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265	131,250
BNZAS : OPTION EXPIRING 25-NOV-2026 EX CAD 0.25	2,000,000
BNZAM : OPTION EXPIRING 01-DEC-2025 EX CAD 0.63	1,400,000
BNZAT : OPTION EXPIRING 02-APR-2028 EX CAD 0.45	4,000,000
BNZAU : OPTION EXPIRING 02-APR-2028 EX CAD 0.90	4,000,000

