

Dear Shareholder

2025 ANNUAL GENERAL MEETING OF LEO LITHIUM SHAREHOLDERS

I am pleased to advise that Leo Lithium Limited (ASX: LLL) (**Leo Lithium** or the **Company**) will be holding its Annual General Meeting of shareholders at 10:00am (AWST) on Wednesday 28 May 2025 at The Boardroom, The Park Business Centre, 45 Ventnor Avenue, West Perth WA 6005 (**Meeting**).

In accordance with section 110D of the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the Notice of Meeting and Explanatory Notes (together the **Notice**) to shareholders, unless a shareholder has previously requested to be sent hard copy documents. Instead a copy of the Notice, which was released to the ASX on 28 April 2025, can be viewed and downloaded online at www.asx.com.au (ASX:LLL) and <https://leolithium.com/investor-centre/asx-announcements/>.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents, including the Notice and Proxy Form.

A copy of your personalised proxy form is enclosed for your convenience. The Company strongly encourages shareholders to lodge a directed proxy form prior to the Meeting. The proxy form may be lodged using any of the following methods:

- by returning a completed proxy form in person or by post using the pre-addressed envelope provided with this letter to: Share Registry - Computershare Investor Services Pty Ltd, GPO Box 242, Melbourne Victoria 3001, Australia;
- by faxing a completed proxy form to: 1800 783 447 (within Australia) or +61 3 9473 2555 (outside Australia);
- by recording the proxy appointment and voting instructions via the internet at www.investorvote.com.au. Only registered shareholders may access this facility and will need their Holder Identification Number (HIN) or Securityholder Reference Number (SRN);
- by mobile by scanning the QR code on your proxy form and following the prompts; or
- for Intermediary Online subscribers only (custodians), by recording your voting intentions via the internet at www.intermediaryonline.com.

Your proxy form must be received by 10am AWST on Monday, 26 May 2025, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting. If you are returning your proxy form by post, please allow time for postage to ensure your proxy form is received by us prior to the deadline.

Shareholders may submit questions in advance of the Meeting by email to info@leolithium.com by no later than 5.00pm (AWST) on Wednesday, 21 May 2025. Shareholders who physically attend the Meeting will also have the opportunity to ask questions during the Meeting.

If it becomes necessary or appropriate to make alternative arrangements to those detailed in the Notice, shareholders will be updated via the Company's website at www.leolithium.com and the Company's ASX market announcements platform at www.asx.com.au (ASX: LLL).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare Investor Services Pty Ltd, on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely
Simon Hay
Executive Chairman

This announcement is authorised for market release by the Board.