

# **Announcement Summary**

# **Entity name**

NORWOOD SYSTEMS LIMITED

# **Announcement Type**

New announcement

#### Date of this announcement

Monday April 28, 2025

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NOR	ORDINARY FULLY PAID	500,000	17/04/2025
NOR	ORDINARY FULLY PAID	2,166,666	28/04/2025

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

NORWOOD SYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

15062959540

#### 1.3 ASX issuer code

NOR

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

28/4/2025



# Part 2 - Type of Issue

# 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Dec-2024 09:46	New - Proposed issue of securities -	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

833333 ordinary shares remaining on convertible notes that remain unconverted



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

# Placement Details

# ASX +security code and description

NOR: ORDINARY FULLY PAID

#### Issue date

17/4/2025

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securitie	es held Number of he	olders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000			%
1,001 - 5,000			%
5,001 - 10,000			%
10,001 - 100,000			%
100,001 and over			%



#### Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

on conversion of convertible notes

#### ASX +security code and description

NOR: ORDINARY FULLY PAID

Issue date

28/4/2025

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



#### Issue details

Number of +securities to be quoted

2,166,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

On conversion of convertible notes



# Part 4 - Issued capital following quotation

# Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

# ASX +security code and description

Total number of +securities on issue

NOR: ORDINARY FULLY PAID 489,611,838

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NORAAE : OPTION EXPIRING 13-JUL-2026 EX \$0.04	12,500,000
NORAAH : OPTION EXPIRING 31-DEC-2026 EX \$0.03	16,498,650
NORAAC : PERFORMANCE RIGHTS	15,463,389
NORAAF : OPTION EXPIRING 31-OCT-2025 EX \$0.05	19,000,000
NORAAB : OPTION EXPIRING 18-NOV-2025 EX \$0.024	30,000,000
NORAAG : OPTION EXPIRING 22-DEC-2026 EX \$0.08	15,000,000